Guide for Trainers





# Office of Dental Health

**Alameda County Public Health Department** 

# **Curriculum on Dental Care Coordination**

(For Community Dental Care Coordinator Workforce) 2020



### This Guide was developed by the Office of Dental Health

# **Community Health Services Division:**

Quamrun Eldridge, Director

### **Alameda County Public Health Department:**

Kimi Watkins-Tartt, Director

# **Health Care Services Agency:**

Colleen Chawla, Director

Comments, questions, can be directed to:
Office of Dental Health

1100 San Leandro Blvd. 4<sup>th</sup> Floor, San Leandro CA 94577
DentalHealth@acgov.org
T 510-208-5910, F 510-273-3748
<a href="https://dental.acphd.org">https://dental.acphd.org</a>

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# **ACKNOWLEDGEMENTS**

This Guide For Trainers was developed for the Healthy Teeth Healthy Communities (HTHC) project of the Office of Dental Health (ODH) of Alameda County Public Health Department (ACPHD).

HTHC was a Local Dental Pilot Program (LDPP) of the Dental Transformation Initiative (DTI), funded by the California Department of Health Care Services (DHCS). HTHC project period was from April 2017 to December 2020.

A dental care coordination curriculum was created and offered to community health workers called the Community Dental Care Coordinators (CDCCs) during the HTHC project period.

This Guide For Trainers was written in 2020 by ODH staff Dr. Suhaila Khan, Dr. Quamrun Eldridge, Dr. Deanna Aronoff, and consultants Dr. Ronald Yee and Dr. Jared Fine. Some graphics were designed by Kerri Chen. This Guide is based on the lessons learned from the training given in 2017 and the experiences from the actual dental care coordination field-work done by the CDCCs during 2018-2020.

In 2017, the original curriculum was conceptualized and developed by an Advisory Committee and the training was conducted by ODH. ODH convened and led the CDCC Curriculum Advisory Committee. The committee members consisted of dentists, public health specialists, evaluators, and researchers from ODH, ACPHD, Center for Healthy Schools and Communities, First 5 Alameda County, Tiburcio Vasquez Health Center, and UCSF School of Dentistry. The advisory committee meetings were facilitated by Health Outreach Partners. ODH personnel were Dr. Baharak Amanzadeh, Tracey Andrews, Dr. Suhaila Khan, Dr. Liz Maker, Yilak Fantaye and consultant Dr. Jared Fine. A wide range of committee members were engaged in the development of the training materials to ensure that the content was appropriate for dental care coordination in a community setting.

Any content used from this document should be referenced as follows:

Office of Dental Health. 2020. Curriculum on Dental Care Coordination (for Community Dental Care Coordinator Workforce): Guide for Trainers. Office of Dental Health, Alameda County Public Health Department.



# **EXECUTIVE SUMMARY**

Alameda County Office of Dental Health (ODH) was one of the funding recipients of the Local Dental Pilot Program (LDPP), which was a project of the Dental Transformation Initiative (DTI) administered by the California Department of Health Care Services (DHCS). Alameda's LDPP is called the Healthy Teeth Healthy Communities (HTHC). HTHC was funded for \$19.7 million from April 2017 to December 2020. ODH led the HTHC project and increased access to and utilization of preventive dental care for Alameda County Medi-Cal beneficiaries ages 0-20 years. This goal was achieved by building a new county-wide dental care coordination system through 3 actions and 3 sub-actions.

# The three actions were:

- Create a Community Dental Care Coordinator (CDCC) workforce.
- Create a network of dentists called the Community of Practice (COP).
- Create an online database: Care Coordination Management System.

### The three sub-actions were:

- Continuous quality assurance of all areas of the project.
- Effective leadership, administration, and multi-level communications.
- Build and utilize collaborations across public-private organizations.

The HTHC used a collective impact model that incorporated dental public health principles, and addressed the barriers that contribute to low access and utilization of dental care by Medi-Cal beneficiaries ages 0-20 years.

# Create CDCC Workforce

The CDCCs were the bridge that connected the families, providers, and systems for increasing access to dental care. 26 culturally and linguistically sensitive CDCCs from 14 agencies (includes FQHC dental clinics) were hired and trained to conduct dental care coordination for Medi-Cal beneficiaries ages 0-20 years. These were para-professionals similar to community health workers.

In order to build an efficient CDCC Workforce, HTHC took the following actions:

- Developed a training curriculum and offered the training to help increase knowledge and skills related to dental care coordination to serve the target population.
- Developed tools and benchmarks to help the CDCCs with their tasks.
- Built public-private partnerships among the County, the CDCCs, FQHCs, private dental offices, and other community partners in Alameda County.
- Formed a learning network to support the CDCCs, share best practices, discuss lessons learned and problem solve, and quality assurance.



# CDCC Curriculum

This is a 42 hour curriculum with 10 modules. The curriculum is for paraprofessionals of a wide range of skills and experiences, from beginners to staff with much experience. This curriculum covers the following topics:

- overview of HTHC project
- dental care coordination
- oral health disparities
- basic dental terminology
- oral health care for children and youth ages 0-20 years
- oral health care for children with special needs and pregnant women
- oral health education
- effective communication
- privacy, confidentiality, PHI & HIPAA
- data collection, data entry, and reporting

This curriculum/Guide For Trainers was written based on the lessons learned from the 2017 training sessions and the field experiences of the CDCCs during 2018-2020.

This curriculum can be used by any organization or institution who wants to provide community based dental care coordination via community health workers (or similar para professional). These organizations may be County, State, dental societies, etc.



# INTRODUCTION

# Dental Care Coordination Can Increase Access and Utilization of Dental Care

# **Background**

California's Medicaid program is called Medi-Cal. One of the neglected areas in Medi-Cal is dental health and early childhood caries risk. There is a need to increase access to dental care statewide to reduce early childhood caries. Two State reports highlighted the need to increase access to dental care and improve California's Medi-Cal Dental Program. The 2014 State Audit Report discussed that fewer than 50% beneficiaries under age 21 years had accessed the Medi-Cal Dental Program. After the audit report, the State Legislature convened the Little Hoover Commission. The Commission took written and oral testimonies to better understand the reasons for the failing Medi-Cal Dental Program. Based on their findings they published a report in 2016 and listed the barriers to access to care. These barriers were related to patients, providers, and systems.

The two reports led to an investment from the California Department of Health Care Services (DHCS) via California's Section 1115(a) Medicaid Waiver, entitled Medi-Cal 2020. This investment in oral health was called the Dental Transformation Initiative (DTI) and included Local Dental Pilot Programs (LDPP). DTI invested in several counties to improve the dental health for Medi-Cal children by focusing on "high-value care, improved access, and utilization of performance measures to drive service delivery system reform in the hope to increase the use of preventive dental services for children, prevent and treat more early childhood caries, and increase continuity of care for children" (DHCS 2020).

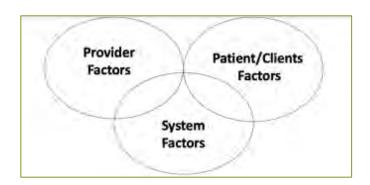
Alameda County Office of Dental Health (ODH) was one of the LDPPs. Alameda County's LDPP is called the Healthy Teeth Healthy Communities (HTHC). HTHC received \$19.7 million from April 2017 to December 2020. The funding enabled ODH to implement and build an effective countywide Dental Care Coordination program that led to increased access to (and utilization of) preventive dental care and increased continuity of care for Medi-Cal eligible or enrolled children-youth ages 0-20 years. It was a county-wide initiative with 41 partners [17 agencies (including FQHC dental clinics) and 24 private dental offices].

The HTHC model incorporated lessons learned from ODH's existing dental care coordination programs (e.g. WIC Dental Days, Healthy Smiles, Healthy Kids Healthy Teeth). ODH was already practicing two key dental public health principles:

- 1. focus on improving oral health care for the population instead of the individual patient; and
- 2. focus on preventive oral health care rather than treatment.



A Venn diagram below shows how three barriers to care factors intersect. The Little Hoover Commission Report indicated that if the barriers related to these three factors are removed, then, access to care will improve. It is apparent that if a system of care could facilitate removal of the barriers and strengthen the interactions of these three entities, that might increase access to care and thus lead to reduced childhood caries. The HTHC model encompasses this hypothesis.



# **Alameda County's LDPP: Healthy Teeth Healthy Communities (HTHC)**

### Goal

To increase access to preventive dental care services for Medi-Cal children-youth ages 0-20 years in Alameda County.

### **Objective**

By the end of the project year 15,000 children will utilize dental care. This will be achieved by creating and implementing a new model of county-wide dental care coordination system in Alameda County.

# **Actions**

- 1. Create a Community Dental Care Coordinator (CDCC) workforce.
- 2. Create a network of dentists called the Community of Practice (COP).
- 3. Create an online database: Care Coordination Management System.

### **Sub-actions**

- 1. Continuous quality assurance.
- 2. Effective leadership, administration, and multi-level communications.
- 3. Build and utilize collaborations across public-private organizations.



Below is a graphical presentation of HTHC's new county-wide Dental Care Coordination system. The Community Dental Care Coordinators (CDCCs) play a key role in this system; they are the liaison between the dental providers, clients and systems. The dental care coordination is supported by continuous quality assurance, leadership-administration-communication-partnerships and data. This HTHC model reflects the dental public health principles and the barriers to access (mentioned in the Little Hoover Commission Report) that need to be overcome to increase access to and utilization of dental care by Medi-Cal beneficiaries. Although this model was developed for families with children-youth age 0-20 years, it can be used for dental care coordination for any target population (e.g. adults, seniors, children with special needs, pregnant women, or homeless).



# **Community Dental Care Coordinator (CDCC) Workforce**

Dental Care Coordination was key to the HTHC model, thus creating a dental care coordinator workforce was vital. Alameda County's Office of Dental Health believed that dental care coordination can increase access to care. And the HTHC model was able to demonstrate that linguistically and culturally sensitive Community Dental Care Coordinators (CDCC) were effective in increasing access to and utilization of preventive dental care services for Medi-Cal eligible and enrolled population ages 0-20 years in Alameda County. The CDCCs were the bridge connecting the three access to care factors related to clients, providers, and systems. There were 26 CDCCs in this workforce hired by 14 HTHC partners.

#### **Definition of Dental Care Coordination**

Dental Care Coordination is a family-centered, assessment-driven, and team-based activity designed to meet the needs of families (with children-youth) while enhancing the family's ability to navigate the health and social service system, and access dental health and other services and resources.



# **8 Steps of Dental Care Coordination**

- 1. Initial contact connection with clients via outreach, inreach, referral, etc,
- 2. Enrollment of client in program (i.e. sign consent form)
- 3. Set up appointment with dental offices
- 4. Remind client about appointment
- 5. Accompany client to 1st dental appointment
- 6. Follow-up after dental appointment with dental office and client
- 7. Continuity of care make preventive care appointment 6 months to 1 year later
- 8. Visit dental offices at least twice a month to build and nurture relationship with dental office staff and collect data

# **Definition of Community Dental Care Coordinator (CDCC)**

A community health worker or similar paraprofessional who conducts dental care coordination.

A CDCC connects with the patients, providers, and systems; works closely with families; identifies dental care needs of the families; and organizes dental care for the families with the dental providers.

### **CDCC Job Responsibilities**

- 1. Conduct outreach and in-reach to find families with children who are on Medi-Cal or Medi-Cal eligible.
- 2. Educate families about oral health.
- 3. Educate families about using Medi-Cal dental services.
- 4. Assist families with dental appointments e.g.
  - a. scheduling and showing up
  - b. accompany clients to 1st appointments
  - c. conduct follow-up calls
- 5. Establish and maintain a good working relationship with dental providers and dental provider office staff.
- 6. Collect and enter data in the HTHC online database.
- 7. Attend project trainings-meetings as scheduled.

In order to build an efficient CDCC Workforce, HTHC took the following actions:

- Developed a training curriculum and offered the training to help increase knowledge and skills related to dental care coordination to serve the target population.
- Developed tools and benchmarks to help the CDCCs with their tasks.
- Built public-private partnerships among the County, the CDCCs, FQHCs, private dental offices, and other community partners in Alameda County.
- Formed a learning network to support the CDCCs, share best practices, discuss lessons learned and problem solve, and quality assurance.

# **Ideal Skills of a Community Dental Care Coordinator**

An ideal Community Dental Care Coordinator is a community health worker/field staff or similar para-professional with skills and knowledge related to interpersonal, communications, and public



health programmatic attributes. Any community health worker with these attributes can be trained in Dental Care Coordination – <u>dental knowledge is not a prerequisite</u>. These skills may be: <u>Interpersonal</u>

- A strong desire to help others and the ability to establish trusting relationships.
- Interest in working with multi-stressed and multicultural families and communities, and in dental programs and offices.
- Cultural sensitivity and/or linguistic competency.

# **Communications**

• Good communication skills to motivate families to seek dental care.

# **Programmatic**

- Ability to establish and maintain effective working relationships with families, dental
  offices, and with the general public in a variety of ethnic and cultural communities.
- Knowledge and experience of conducting outreach/inreach.
- Knowledge of basic data collection and data entry skills.

# **Community Dental Care Coordinator Training Curriculum**

# **Purpose**

- 1. To create a strong and effective Community Dental Care Coordinator workforce who can work with Medi-Cal beneficiaries to increase access to and utilization of dental services.
- 2. To increase the knowledge, skills, capacity, confidence, and competence of this new workforce to conduct dental care coordination.
- To create and maintain high quality dental care coordination standard across all partner agencies participating in the HTHC project.

#### Overview

This curriculum can be used by any organization or institution who wants to utilize community dental care coordinators. This curriculum is a useful resource for Dental Public Health programs and is designed to help trainers to provide training to dental care coordinators.

Some features of the curriculum are:

- The training sessions include in-person sessions.
- There are 10 modules in the training course.
- This curriculum is for paraprofessional of a wide range, from beginners to staff with much experience.



Community Dental Care Coordinator Training Modules		
	Duration	
Module 1	Overview of HTHC Project, Dental Care Coordination, and Oral Health Disparities	5 hr
Module 2	Basic Dental Terminology and Oral Health Care for Ages 0-5 Years	6 hr
Module 3	Oral Health Care for Ages 6-20 Years	4 hr
Module 4	Oral Health Care for Children with Special Needs and Pregnant Women	3 hr
Module 5	Oral Health Education	4 hr 30 min
Module 6	Effective Communication	5 hr
Module 7	HIPAA, PHI, Privacy, Confidentiality and Security	2 hr 30 min
Module 8	Principles of Dental Care Coordination	3 hr
Module 9	Protocols and Tools of Dental Care Coordination	5 hr
Module 10	Data Collection, Data Entry and Reporting	4 hr
TOTAL		42 hr

The total estimated hours shown in the Table above do not include time for registration, breaks, and lunch. These times will be decided by trainer and organizer and that will increase the total training hours.



# **GENERAL TRAINING PLAN**

# **Duration of Training**

This is a 42-hour training plan.

# **Location of Training Facility**

Needed: yes

The size of the training facility will depend on the number of trainees. The HTHC project had 26 community dental care coordinators (CDCC), 14 supervisors, and about 4 project staff. So, the facilities should consider accommodating 40+ people. The setting should be classroom style with tables and chairs. The facility should also have audio-visual (A/V) equipment or connections for A/V equipment. There are several modules with small group breakout sessions. So, the facility should have the flexibility to move around tables and chairs and reorganize them as needed.

Original location was Alameda County Office of Dental Health, 1000 Broadway, Oakland, CA 94607, Room 5000A-5000B or 310A-310B.

# **Registration of Training Participants**

Needed: yes

Registration should be done at least 7 days before the day of the training. Sign-in of participants should be done at the beginning of each training day (for County recording).

### **Training Team**

Needed: yes

The training team should consist of a facilitator, a trainer/s, a notetaker/timekeeper, and an administrative staff for each module. The notetaker will also be the timekeeper. The facilitator and trainer should be different persons so the trainer can focus on the training content. The training team should also consist of administrative staff who will be responsible for all the logistics. For group discussion multiple facilitators and note-takers need to be considered.

# **Responsibilities of Training Team**

# Responsibilities of Facilitator:

 The facilitator will assure that the overall training runs smoothly including the logistics. For group discussion multiple facilitators and notetakers need to be considered. The facilitator needs to arrive at least 1 hour before the start of the training session.

# Responsibilities of Notetaker/Timekeeper:

 The notetaker is needed to capture the discussions that take place and the questions that come from the participants. Notetaker will also be the timekeeper.



# Responsibilities of Organizing/Administrative Staff:

Please see the check list below. This checklist will help the administrative staff to complete the tasks in a timely manner.

#	Tasks	√/ <i>X</i>	Comments
1	Send the training information to all prospective participants at least one month before the training.		
2	Send the meeting invite (calendar invites) to all participants as soon as participants confirm their availability.		
3	Book necessary meeting rooms/accommodations, audio-visual equipment. Assure the training room accommodates the layout as per trainer's plan.		
4	Prepare/create the layout of the training room as per the trainer's plan.		
5	Visit and review the training facility and equipment at least 2 days before the training session to make sure everything is in working condition.		
6	Assign staff with specific responsibilities e.g. set-up, registration, food, etc.		
7	Contact the trainer 2 weeks before the training session and answer any questions the trainer may have.		
8	Assure at least a month before the training that the following materials are available for the training: name tags, sign-in sheet, flipcharts, markers, binders, pens, notepads, etc.		
9	Prepare evaluation/satisfaction survey of each module.		
10	Collect the training materials from the trainer at least 7 days before the training and make copies for the trainees. Make electronic copies available also.		
11	Arrive in the training facility at least 2 hours before the training to set up and test the training facility and equipment so that training can start promptly on time.		
12	Process trainer honorarium/stipend within 2-4 weeks of end of respective training session (if applicable).		

# **Responsibilities of Trainer:**

A trainer plays a significant role for making a training session successful. A trainer's checklist can make a trainer better prepared.

#	Tasks	√/ <b>X</b>	Comments
1	Trainer will be responsible for all training content and handouts. The trainer needs to arrive at least one hour before the start of the training		
	session. Start on time.		
2	Prepare the presentation/training session based on the learning objectives of the topic/module.		
3	Practice and prepare and be thoroughly familiar with the materials before the training day.		
4	Conduct a dry run and make sure you can finish on time.		
5	Inform the administrative staff at least a week before the training session of any logistical/materials needed.		
6	Anticipate questions from participants and try to prepare as much as possible.		
7	Get familiar with the training room; make sure you know how to turn on/off/dim lights and other equipment.		
8	<ul> <li>Remain positive:</li> <li>Greet participants as they arrive. Talk to them during the breaks.</li> <li>Use your own experiences to get the participants involved.</li> <li>If participants disagree with you, try to understand their perspective/experiences. Be prepared to accept their suggestions.</li> <li>Use humor as appropriate to keep the atmosphere congenial.</li> </ul>		
9	<ul> <li>Encourage discussion:</li> <li>Use open-ended questions.</li> <li>Instead of asking "Do you think this will work in your office", you might ask "Which parts of this program do you think will be easiest to implement in your office".</li> <li>Try to answer all the questions. If you run out of time, you can extend the session by 5 minutes. If it is more than that then ask the participants if it is ok to extend the session for longer (and that means the total length of the day will get longer).</li> <li>If you do not know the answer, you can either ask if anyone in the room knows the answer, or that you will get back to them with the answer via email.</li> <li>Encourage participants to share their stories and ideas (if applicable).</li> </ul>		
10	If the participants are engaged and ask a lot of questions, it is ok to extend the session by 15 minutes. But inform them that they will have to stay an extra 15 minutes in the end.		
11	Participants should be informed that the trainers will be available during the breaks and after the training session to answer any questions that needs more attention and to address the comfort of the participant.		

# **Training Materials**

PowerPoint presentation: needed

• Handouts: optional

Satisfaction/evaluation survey: needed

Laptop: neededProjector: needed

Pens, markers, writing pads, post its: needed

• Flip charts: needed

• Video: optional information included throughout the curriculum

• Setting:

Option 1/in-person: class room or dinner table style (there should be extra space for small group breakout sessions).

Option 2/virtual: follow virtual break-out session format.

Dental tools & materials: needed if applicable for module
 e.g. model of teeth, model of large toothbrush, mannequin of small child

# **Format-Method of Learning**

- Interactive
- Lecture
- Group Discussion
- Question & Answer
- Practice case scenarios/case study (role play)
- Activity small group (breakout sessions) (and individual) to
  - o solve problems
  - build relationships (peer to peer, FQHC and private dentists)
  - o build learning network (peer to peer)
  - o brainstorming on challenges-solutions

The training plan includes a combination of lectures, discussions, practicing case scenarios, activities (individual and group), PowerPoint presentations, participatory discussions, handouts, etc. This curriculum tries to provide a trainer with comprehensive information that s/he may need to conduct this training including the logistics. This document can be shared with the trainer/s who will provide the training but <u>not with the trainees</u>. A few other characteristics of the training plan are:

- The training sessions will be highly interactive; so, the participants should be encouraged to ask questions throughout the lectures/activities.
- Participants should be encouraged to inform the trainers if the trainers are covering content too fast and that they should slow down.
- Participants can also take restroom breaks whenever they want throughout the day.
- Agenda should have scheduled break time.
- Every module will end with asking the participants: what are the 3 takeaways of that module (independent of evaluation survey).



- There will be an evaluation survey at the end of each training module aligned with the learning objectives of the module.
- Participants should be informed that the trainers will be available during the breaks and after the training session to answer any questions that needs more attention and to address the comfort of the participant.

# Small Group Activity (Discussion, Role Play, Case Scenarios, or Exercise)

Break into small groups (10-20 minutes)

Group size: 5 groups, 5 participants in each group (practice within group)

Report back by each group (15 min, 2-3 min/group)

Each group says what they will do for their HTHC clients

Question and Answer/Conclude (5 minutes)

- This small group activity might vary by module based on the need of the module/topic (e.g. style, time, etc.). The style may be discussion, role play, case scenarios, exercises, etc.
- This sub-section is designed to engage the trainees through an exercise that will enhance their understanding and commitment to improving the dental health of Medi-Cal beneficiaries (e.g. children/youth aged 0-20 years).
- Each group will try to discuss the same/similar scenario.
- After small group session, participants will return to the large group, and share each group's answers.
- There will be a "table captain" to help the group stay on task. Table captain will/may also play the role of "patient" if needed.
- Participants will form small groups to discuss and problem solve.
- Role play is an effective method for deeper understanding and practicing that
  understanding. The trainer/facilitator can have groups pair up for role play, one team
  represents patient/parent and the other team plays the dental team. Role play can be
  based on topics discussed. Facilitator/trainer will offer feedback. They will ask participants
  to share how the course helped them approach the challenging scenario differently.
- Question and answer sessions are very important for the participants. The participants can
  ask more clarifying questions; the trainers can also have a 2-way discussion to gain better
  understanding if the session was helpful for the participants. This will allow the
  participants to bring their own personal experiences to share with the group as well as the
  trainers for advice and guidance.

### **Icebreakers**

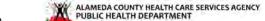
Every new training day should start with a new and different icebreaker. The icebreaker will be used to get to know one another and build a network of caregivers around dental care coordination. Examples of icebreakers:

General:

What do you plan to do next weekend?

Dental specific:

What is your quick dental hygiene habit?



# **MODULE 1**

# Overview of HTHC Project, Dental Care Coordination, and Oral Health Disparities

**Duration: 5 hours** 

# **OVERVIEW**

This module describes Healthy Teeth Healthy Communities (HTHC) project and the need for it to increase access and utilization of dental care. It will also explain the role of the participants in this project and their responsibilities as Community Dental Care Coordinators. This module will provide an overview about Dental Care Coordination, health and oral health disparities in Alameda County. It will provide information about Dental Public Health so that training participants can understand their responsibilities better. The goal of this module is to spark a commitment from each participant to work towards improving the dental health of children-youth in Alameda County.

# **LEARNING OBJECTIVES**

At the end of this module, the participants will be able to:

- 1. Describe the low utilization of preventive services in the Medi-Cal Dental Program by children-youth ages 0-20 years in Alameda County.
- 2. Describe how the HTHC project will improve access to Medi-Cal Dental Program by beneficiaries ages 0-20 years by building a new county-wide dental care coordination system.
- 3. Describe dental care coordination and the roles and responsibilities of Community Dental Care Coordinators.
- 4. Describe the importance of dental public health.
- 5. Describe health and oral health disparities, and barriers to access to care.

### **TRAINER**

Dental Health Administrator, HTHC Project Director

# **MATERIALS**

Common Item for All Modules	
Room for in-person training	Needed
Setting – chairs & tables	Needed
PowerPoint presentation	Needed
Laptop, cord Needed	
Projector, cord, pointer, projector screen	Needed
Flip charts, pens, markers, writing pads, post its	Needed
Video	Optional
Specific Item for This Module	
None	



# **RESOURCES/HANDOUTS**

Common Item for All Modules		
Registration/Sign-in sheet (only for organizers)	Needed	
Training packet/binder	Needed	
Agenda for the day	Needed	
Copy of PowerPoint presentation: total 56 slides	Needed	
<ul> <li>Framing/overview of HTHC project – 12 slides</li> </ul>		
<ul> <li>Dental care coordination &amp; role of CDCCs – 10 slides</li> </ul>		
<ul> <li>Importance of dental public health – 7 slides</li> </ul>		
<ul> <li>Health disparities – 15 slides</li> </ul>		
<ul> <li>Oral health disparities – 8 slides</li> </ul>		
o Other - 4 slides		
Project flyers, brochure, poster, booklet (English, Spanish, Chinese)	Needed	
Dental kits (tooth brush, tooth paste, floss, goal setting tool)	Needed	
Module evaluation-satisfaction survey – paper form or survey	Needed	
monkey		
Specific Item for This Module		
None		

# **AGENDA**

Time (5 hr)	Activity/Topic
20 min	Welcome, Housekeeping & Introductions
10 min	Icebreaker
45 min	Framing & Overview of HTHC (i.e. Project/Program)
	30 min lecture
	15 min Q&A
45 min	Dental Care Coordination & Role of CDCCs
	30 min lecture
	15 min Q&A
45 min	Importance of Dental Public Health
	30 min lecture
	15 min Q&A
90 min	Health Disparities & Oral health Disparities
	60 min lecture
	30 min Q&A
30 min	Small Group Activity
15 min	Wrap up-Close & Evaluation of Module
	5 min close
	5 min evaluation
	5 min extra time
	20 min 10 min 45 min 45 min 45 min 90 min

Registration, breaks, lunch: these times will be decided by trainer and organizer.



# **DESCRIPTION OF SESSION ACTIVITIES**

# 1. Welcome, Housekeeping, and Introductions (20 min)

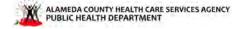
- This section should be used to set the mood and expectations for the training/course. The goal is to spark a commitment from each participant to work towards improving the dental health of children in Alameda County.
- This is the time the trainees will meet their peer dental care coordinators, and staff from organizing agency.
- The facilitator will introduce him/herself, provide an overview of the session and overall training day; give a brief summary of the learning objectives of the module.
- Share housekeeping information i.e. where the restrooms are located, when the break times are, turning off cell phones, inform the participants if/when food/drinks/refreshments may be available.
- Introduce the project/organizing staff (facilitator, notetaker) and trainer/s to the trainees.
- This is the time for the trainees to get to know the relevant Alameda County/project staff.
- The facilitator should ask the participants to introduce themselves (name, organization, role in project). Keep it brief.
- Ask if every participant has signed-in, if everyone has all the handouts for this module.
- Encourage the participants to ask questions during anytime in the training.
- Everyone should use the break times to ask any questions on a one-on-one basis.

# 2. Icebreaker (10 min)

Trainer can choose icebreaker.

# 3. Presentation #1: Framing & Overview of HTHC Project (45 min)

- This presentation will use PowerPoints; 1-2 minute per slide, some slides may take more or less time.
- This presentation will provide information related to learning objectives #1 and #2:
  - Describe the low utilization of preventive services in the Medi-Cal Dental Program by children-youth ages 0-20 years in Alameda County.
  - Describe how the HTHC project will improve access to Medi-Cal Dental Program by beneficiaries ages 0-20 years by building a new county-wide dental care coordination system.
- Project/organizing staff and trainees will form learning network and foster collaboration among the participating partnering agencies. This group will learn together work with the same goals, share lessons learnt, and problem solve together when challenges arise.
- Use this time to motivate the participants to get interested in improving the dental health of children aged 0-20 years through HTHC.
- This presentation will discuss the guiding principles for community dental care coordinators (e.g. teamwork, collaboration, respect, confidentiality, etc.). Group should come up with their own list.
- Question/Answer: The trainer should always ask participants if they have any questions.
   The participants can ask questions during the presentation or after the presentation. The trainer can decide his/her preference.



# 4. Presentation #2: Dental Care Coordination and Roles & Responsibilities of CDCCs (45 min)

- This presentation will use PowerPoints; 1-4 minute per slide, some slides may take more or less time
- This presentation will provide information related to learning objective #3:
  - Describe dental care coordination and the roles and responsibilities of Community Dental Care Coordinators. Such as,
    - ✓ Conduct outreach and in-reach to find families with children who are on Medi-Cal or Medi-Cal eligible.
    - ✓ Educate families about oral health.
    - ✓ Educate families about using Medi-Cal dental services.
    - ✓ Assist families with dental appointments e.g.
      - scheduling and showing up
      - o accompany clients to 1st appointments
      - o conduct follow-up calls
    - ✓ Establish and maintain a good working relationship with dental providers and dental provider office staff.
    - ✓ Collect and enter data in the HTHC online database.
    - ✓ Attend project trainings-meetings as scheduled.
- This presentation will discuss the definitions of dental care coordination, its core values, and the steps involved.

Care coordination involves deliberately organizing patient care activities and sharing information among all of the participants concerned with a patient's care to achieve safer and more effective care (Agency for Health Research & Quality, 2018).

### Definition of Dental Care Coordination

Dental Care Coordination is a family-centered, assessment-driven, and team-based activity designed to meet the needs of families (with children-youth) while enhancing the family's ability to navigate the health and social service system, and access dental health and other services and resource (Alameda County Office of Dental Health).

# Core Values of Dental Care Coordination

- <u>Early intervention:</u> Dental Care Coordination is based on the fundamental principle that appropriate early intervention for preventive services can increase a child's potential throughout his or her life.
- <u>Family centered:</u> Empowers the family by enhancing family strength for self-advocacy.
   Every family and child have strengths. Focuses on children's safety and needs within the context of their families and communities. Community Dental Care Coordinators (CDCC) will highlight the areas where a family is already doing well and help them build on their successes.
- Flexible: The CDCCs need to be flexible to accommodate the family's needs.



- <u>Relationship based:</u> CDCCs need to develop relationships with families and providers by working collaboratively and respectfully together.
- Warm hand-off: CDCCs will ensure that families are introduced to dental office staff in such a way that the families feel comfortable and welcomed by the dental offices (which might include accompanying the client to the dental office).

# 8 Steps of Dental Care Coordination

- 1. Initial contact connection with clients via outreach, inreach, referral, etc.
- 2. Enrollment of client in program (i.e. sign consent form)
- 3. Set up appointment with dental offices
- 4. Remind client about appointment
- 5. Accompany client to 1st dental appointment
- 6. Follow-up after dental appointment with dental office and client
- 7. Continuity of care make preventive care appointment 6 months to 1 year later
- 8. Visit dental offices at least twice a month to build relationship with dental office staff and collect data.

Community Health Worker is a frontline public health worker who is a trusted member of and/or has an unusually close understanding of the community served. This trusting relationship enables the worker to serve as a liaison/link/intermediary between health/social services and the community to facilitate access to services and improve the quality and cultural competence of service delivery (American Public Health Association, 2020).

Case Management is a collaborative process of assessment, planning, facilitation and advocacy for options and services to meet an individual's health needs through communication and available resources to promote quality cost-effective outcomes. The role of the case manager is broader than health care (Case Management Society of America, 2020).

Patient Navigator is a person who helps guide a patient through the healthcare system (National Cancer Institute, 2020).

Question/Answer: The trainer should always ask participants if they have any questions. The
participants can ask questions during the presentation or after the presentation. The trainer
can decide his/her preference.

# 5. Presentation #3: Importance of Dental Public Health (45 min)

- This presentation will use PowerPoints; 1-2 min per slide, some slides may take more or less time.
- This presentation will provide information related to learning objective #4:
  - Describe the importance of dental public health
- This presentation will give general concepts of the role of dental public health, the 3 core functions and the 10 Essential Public Health Services (EPHS) to make dental programs



stronger and successful. The trainer will explain how the 3 core functions and the 10 EPHS are tied with dental health care. More information on Dental Public Health is provided in the appendix.

Question/Answer: The trainer should always ask participants if they have any questions. The
participants can ask questions during the presentation or after the presentation. The trainer
can decide his/her preference.

# 6. Presentation #4: Health Disparities and Oral Health Disparities (90 min)

- This presentation will use PowerPoints; 1-2 minute per slide, some slides may take more or less time.
- This presentation will provide information related to learning objective #5:
  - o Describe health and oral health disparities and barriers to access to care.
- This section will describe some general concepts and examples of health disparities and oral health disparities, what it looks like in Alameda County, how to reduce health disparities, and how it is relevant for dental care coordination work.
- Question/Answer: The trainer should always ask participants if they have any questions. The
  participants can ask questions during the presentation or after the presentation. The trainer
  can decide his/her preference.

# 7. Small Group Activity (30 min)

Small Group Discussion (20 minutes)

Group size: 5 groups, 5 participants in each group

Question to ask each other/Topic/Cases/Exercise:

- a) what was your 1st experience with a dentist, and
- b) based on that experience, what will you, a community dental care coordinator, do for your clients?

Report back by each group (7 min, 1 min/group)

Each group says what they will do for their HTHC clients.

Question and Answer/Conclude (3 minutes)

# 8. Wrap Up-Close and Module Evaluation/Satisfaction Survey (15 min)

- At the end of the module ask the participants: what are the 3-key takeaways of this module?
   Prepare those 3-key takeaways in the last PowerPoint slide.
- Toast the program in all the languages that are spoken by the trainees/participants.
- The facilitator will make closing remarks and ask the participants if they have anything to share. The facilitator should make announcements about any upcoming trainings/courses.
- This session will be evaluated with the satisfaction survey. The facilitator will distribute the Survey to participants and collect the completed surveys (paper form or Survey Monkey) based on learning objectives.

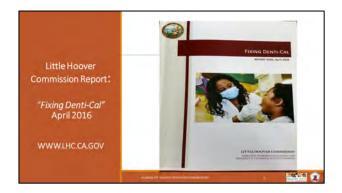


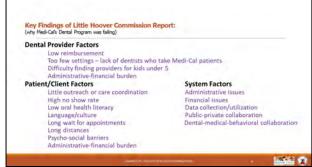


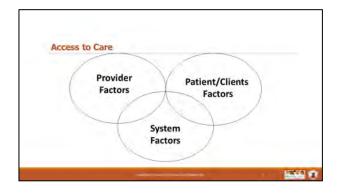


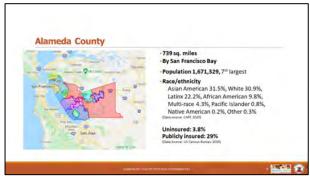












What is Healthy Teeth Healthy Communities (HTHC)?

✓ Alameda County Office of Dental Health funded by Dental Transformation Initiative (DTI) from the State.

✓ Alameda County's DTI is called the Healthy Teeth Healthy Communities.

✓ Project Period: April 2017 – December 2020.

✓ \$19.7 million



HTHC Goal, Objective, Actions, & Sub-actions

Goal:

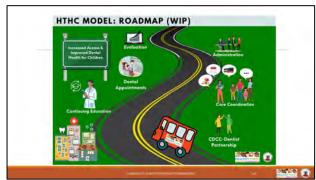
To increase access to preventive dental care services for Medi-Cal children-youth ages 0-20 years in Alameda County.

Objective:

By the end of the project year 15,000 children will utilize dental care. This will be achieved by creating and implementing a new model of county-wide dental care coordination system in Alameda County.

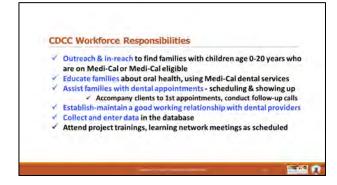




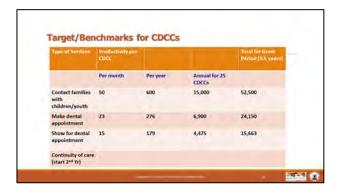




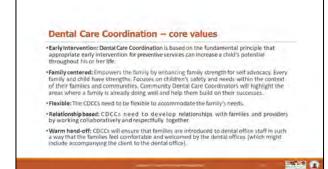










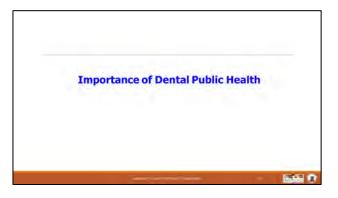


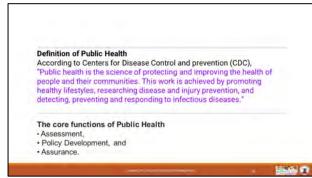


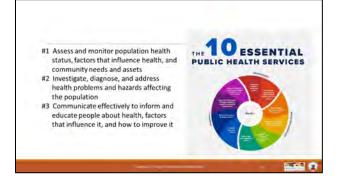




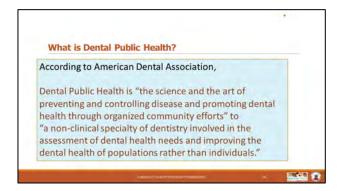


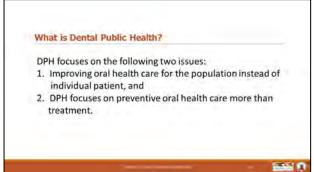


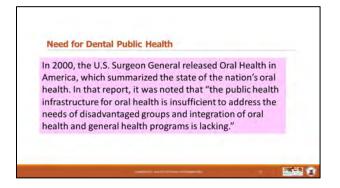




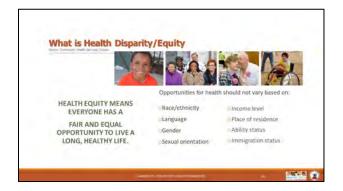


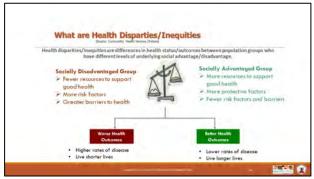


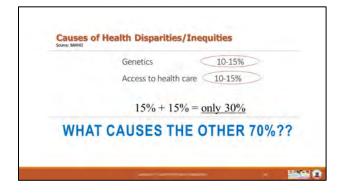


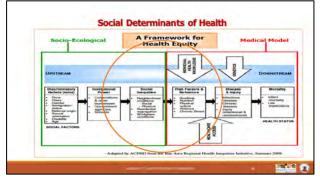


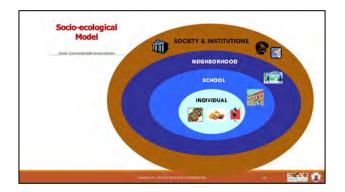








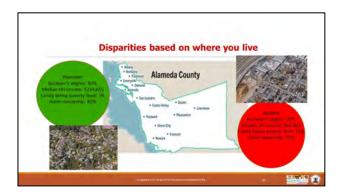






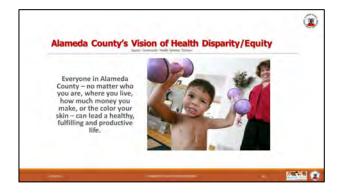




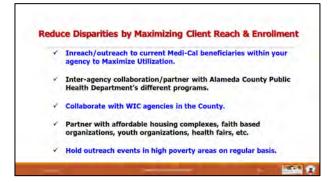


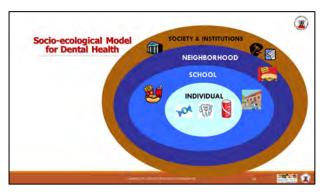




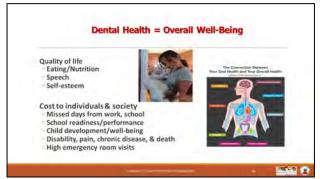




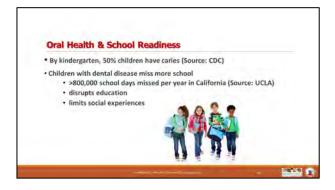




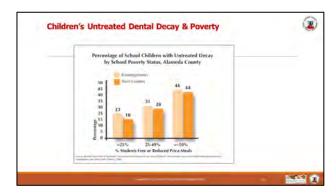


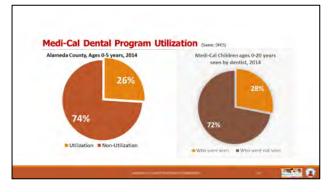


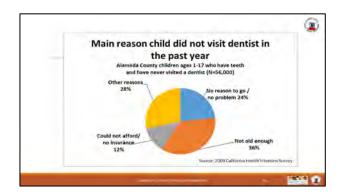




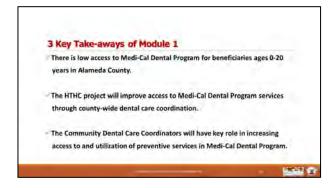














# **MODULE 2**

# **Basic Dental Terminology and Oral Health Care for 0-5 Years**

**Duration: 6 hours** 

### **OVERVIEW**

This module will discuss some basic dental terminology and oral health concepts for ages 0-5 years. This includes importance of primary teeth, oral health risk factors, early childhood dental problems (e.g. Early Childhood Caries), how to prevent these childhood dental problems, oral health hygiene techniques, healthy eating habits, etc. with specific oral health messages for this age group, and follow-up (for treatment or continuity of care).

This module will discuss the importance of the first dental visit, types of dental examinations, and treatment options available at home and at dental office to promote a life time of healthy dental care for the child.

This module will review information related to a successful dental visit at a dental office, including intake, doing a visual assessment of the oral/mouth area, and timing of care determination.

The information in this module will enable the CDCCs to care coordinate early, appropriately, and effectively. The depth of the module's content will be appropriate for a community dental care coordinator level. The module is designed to engage the trainees through exercises that will enhance their understanding and commitment to improving the dental health of children aged 0-5 years.

# **LEARNING OBJECTIVES**

At the end of this module, the participants will be able to:

- 1. Describe basic dental terminology.
- 2. Describe oral health concepts for ages 0-5 years.
- 3. Describe common dental health problems for ages 0-5 years e.g. Early Childhood Caries (ECC).
- 4. Describe preventive strategies to reduce the common dental health problems for ages 0-5 years (including caries).
- 5. Describe the role of community dental care coordinators' in improving dental health for children ages 0-5 years.

# **TRAINER**

Dental Health Administrator, HTHC Community Of Practice (COP) Manager



# **MATERIALS**

Common Item for All Modules	
Room for in-person training	Needed
Setting – chairs & tables	Needed
PowerPoint presentation	Needed
Laptop, cord	Needed
Projector, cord, pointer, projector screen	Needed
Flip charts, pens, markers, writing pads, post its	Needed
Video	Optional
Specific Item for This Module	
Mouth demo model, oversized demo toothbrush	

# **RESOURCES-HANDOUTS**

Common Item for All Modules	
Registration/Sign-in sheet (only for organizers)	Needed
Training packet/binder	Needed
Agenda for the day	Needed
Copy of PowerPoint presentation – total 81 slides  Dental terminology - 18 slides  Oral health concepts for 0-5 - 13 slides  Common dental problems - 15 slides  Preventive strategies - 22 slides  Role of CDCCs - 8 slides  Small Group Activity - 1 slide  Other - 4 slides	Needed
Project flyers, brochure, poster, booklet (English, Spanish, Chinese)	Needed
Dental kits (tooth brush, tooth paste, floss, goal setting tool)	Needed
Module evaluation-satisfaction survey – paper form or survey monkey	Needed
Specific Item for This Module	
Mouth demo model, oversized demo tooth brush, stuffed animal/mannequin	



HTHC Staff at Asian Health Services with CDCCs and other staff



# **AGENDA**

	Time (6 hr)	Activity/Topic
1.	15 min	Welcome, Housekeeping & Introductions
2.	15 min	Icebreaker
3.	90 min	Dental Terminology
		60 min lecture
		15 min quiz
		15 min Q&A
4.	45 min	Oral Health Concepts for Age 0-5 Years
		30 min lecture
		5 min quiz
		10 min Q&A
5.	45 min	Common Dental Problems (e.g. caries)
		30 min lecture
		15 min Q&A
6.	75 min	Prevention Strategies for Age 0-5 years
		60 min lecture
		15 min Q&A
7.	30 min	Role of CDCCs
		20 min lecture
		10 min Q&A
8.	30 min	Small Group Activity
9.	15 min	Wrap up-Close & Evaluation of Module
		5 min close
		5 min evaluation
		5 min extra time

Registration, breaks, lunch: these times will be decided by trainer and organizer.

# **DESCRIPTION OF SESSION ACTIVITIES**

# 1. Welcome, Housekeeping, and Introductions (15 min)

- This section should be used to set the mood and expectations for the training/course. The
  goal is to spark a commitment from each participant to work towards improving the dental
  health of children in Alameda County.
- This is the time the trainees will meet their peer dental care coordinators, and staff from organizing agency.
- The facilitator will introduce him/herself, provide an overview of the session and overall training day; give a brief summary of the learning objectives of the session.
- Share housekeeping information i.e. where the restrooms are located, when the break times are, turning off cell phones, inform the participants if/when food/drinks/refreshments may be available.
- Introduce the project/organizing staff (facilitator, notetaker) and trainer/s to the trainees.
- This is the time for the trainees to get to know the relevant Alameda County/project staff.
- The facilitator should ask the participants to introduce themselves (name, organization, role in project. Keep it brief.
- Ask if every participant has signed-in, if everyone has all the handouts for this module.



- Encourage the participants to ask questions during anytime in the training.
- Everyone should use the break times to ask any questions on a one-on-one basis.

#### 2. Icebreaker (15 min)

• Ask participant to ask the person to the left to share why they feel a first dental visit is important. See p.16 for more detail.

#### 3. Presentation #1: Basic Dental Terminology (90 min)

- This presentation will use PowerPoints; 1-5 minutes per slide, some slides may take more or less time.
- This presentation will provide information related to learning objective #1:
  - Describe basic dental terminology.
- This section will review information related to dental terminology, relation between teeth and health, anatomy of tooth, functions of tooth, types of dental providers, types of dental office visits, types of services provided by dental offices, etc.

#### 4. Presentation #2: Oral Health Concepts for Ages 0-5 years (45 min)

- This presentation will use PowerPoints; 1-5 minutes per slide, some slides may take more or less time.
- This presentation will provide information related to learning objective #2:
  - Describe oral health concepts for ages 0-5 years.
- This section will review information on primary teeth (importance, function), teeth eruption patterns, infant tendencies such as teething, thumb sucking, etc.

#### 5. Presentation #3: Common Dental Problems for Ages 0-5 Years (45 min)

- This presentation will use PowerPoints; 1-5 minutes per slide, some slides may take more or less time.
- This presentation will provide information related to learning objective #3:
  - Describe some common dental health problems for ages 0-5 years e.g. Early Childhood Caries (ECC)

#### 6. Presentation #4: Preventive Strategies for Ages 0-5 Years (75 min)

- This presentation will use PowerPoints; 1-5 minutes per slide, some slides may take more or less time.
- This presentation will provide information related to learning objective #4:
  - o Describe the preventive strategies for ages 0-5 years (including caries).
- This section will review information related to daily oral hygiene, diet-nutrition-feeding
  practices, routine dental visits, and preventive/treatment dental visits. This section will also
  review preventive actions parents and caretakers can take at home, and the importance of
  the first dental visit by age 1 year.



#### 7. Presentation #5: Role of CDCCs (30 min)

- This presentation will use PowerPoints; 1-5 minutes per slide, some slides may take more or less time.
- This presentation will provide information related to learning objective #5:
  - O Describe the role of community dental care coordinators' in improving dental health for children ages 0-5 years.
- This section will review information related to the needs assessment tools that the CDCCs will use to help their clients ages 0-5 years.

#### 8. Small Group Activity (30 min)

Case Scenario/Role Play (15 minutes)

Group size: 5 groups, 5 participants in each group

Case Scenario topic:

A mother brings her 3-year old and newborn. The CDCC notes that the older child has three carious lesions on his upper anterior teeth. Tasks for CDCCs:

- What feeding practice might be contributing to these lesions?
- What advice would you give her to prevent this from getting worse?
- What do you suspect the caries risk for the newborn might be?
- What advice would you give the Mom regarding the oral health care for her newborn child and the 3-year old?

Report back by each group (10 min, 2 min/group)

Each group says what they will do for their HTHC clients in the future based on this training.

Question and Answer/Conclude (5 minutes)

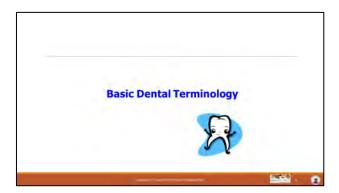
# 9. Wrap Up-Close and Module Evaluation/Satisfaction Survey (15 min)

- At the end of the module ask the participants: what are the 3-key takeaways of this module? Prepare those 3-key takeaways in the last PowerPoint slide.
- Toast the program in all the languages that are spoken by the trainees/participants.
- The facilitator will make closing remarks and ask the participants if they have anything to share. The facilitator should make announcements about any upcoming trainings/courses.
- This session will be evaluated with the satisfaction survey. The facilitator will distribute the Survey to participants and collect the completed surveys (paper form or Survey Monkey) based on learning objectives.



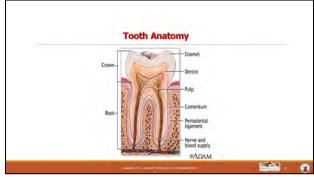


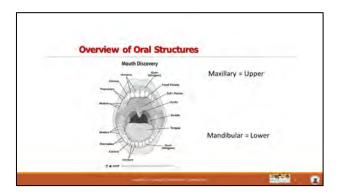


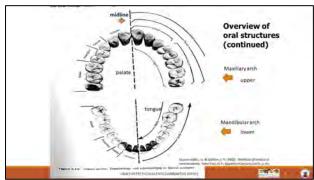




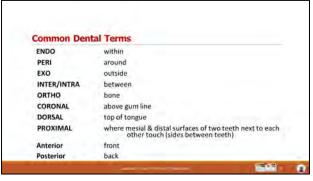


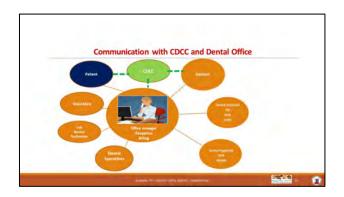














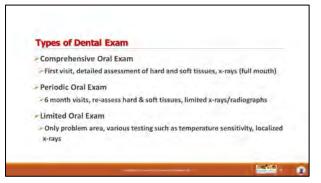




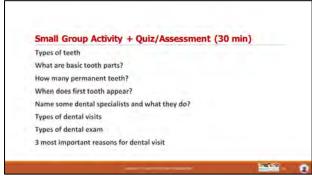






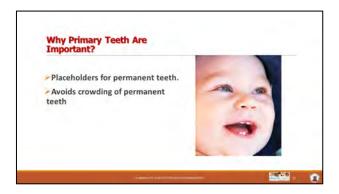


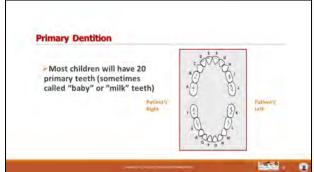


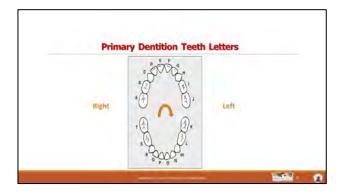


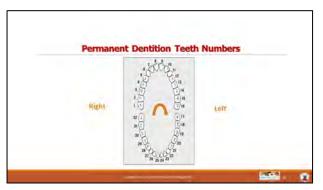


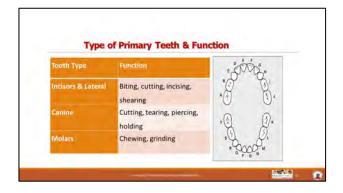


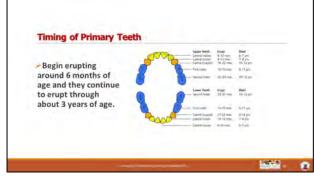


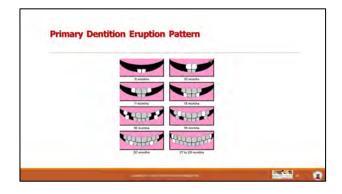










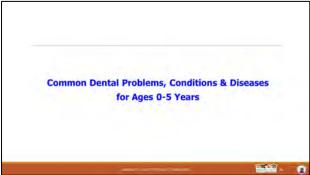


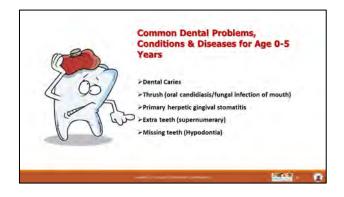


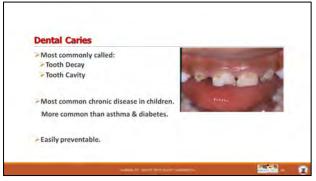


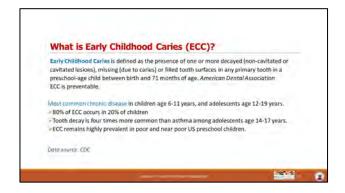




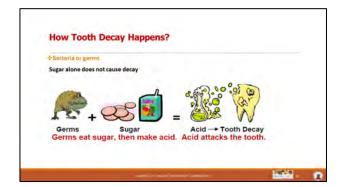








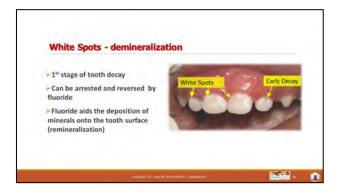




































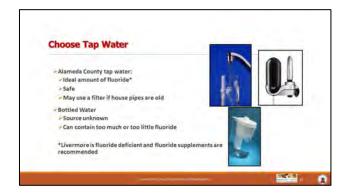


















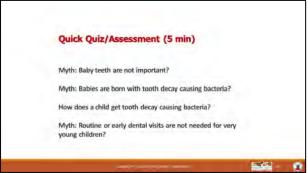


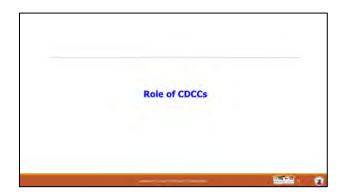


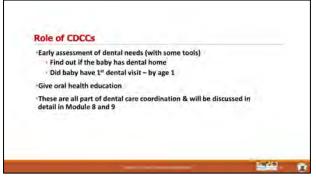


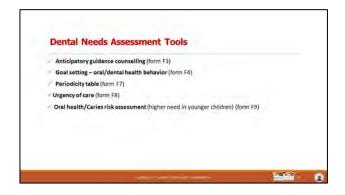








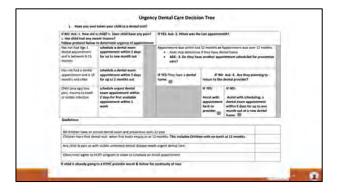






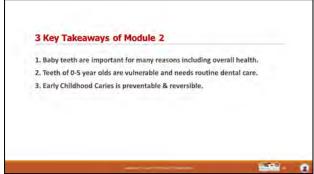














# **MODULE 3**

# **Oral Health Care for Ages 6-20 Years**

Duration: 4 hours

#### **OVERVIEW**

This module will discuss some oral health concepts for ages 6-20 years. This includes mixed dentition, oral health risk factors, common dental problems, oral health hygiene techniques, healthy eating habits, and preventive strategies for teenage years to early adulthood, etc. with specific oral health messages for this age group. This module will also discuss the importance of the dental office visits, and treatment options available at home and at dental office. The module will also give skills to the CDCCs to do a preliminary visual assessment of dental care needs, timing of care determination, and follow up (for treatment or continuity of care).

The information in this module will enable the CDCCs to care coordinate timely, appropriately, and effectively. The depth of the module's content will be appropriate for a community dental care coordinator level. The module is designed to engage the trainees through exercises that will enhance their understanding and commitment to improving the dental health of children aged 6-20 years.

#### **LEARNING OBJECTIVES**

At the end of this session, the participants will be able to:

- 1. Describe some oral health concepts for ages 6-20 years.
- 2. Describe the common dental health problems for ages 6-20 years.
- 3. Describe some preventive strategies to reduce the common dental health problems for ages 6-20 years.
- 4. Describe the role of community dental care coordinators' in improving dental care for ages 6-20 years.

#### **TRAINER**

Dental Health Administrator, HTHC COP Manager

#### **MATERIALS**

Common Item for All Modules	
Room for in-person training	Needed
Setting – chairs & tables	Needed
PowerPoint presentation	Needed
Laptop, cord	Needed
Projector, cord, pointer, projector screen	Needed
Flip charts, pens, markers, writing pads, post its	Needed
Video	Optional
Specific Item for This Module	
Mouth demo model, oversized demo toothbrush,	
mannequin/stuffed animal	



# **RESOURCES-HANDOUTS**

Common Item for All Modules	
Registration/Sign-in sheet (only for organizers)	Needed
Training packet/binder	Needed
Agenda for the day	Needed
Copy of PowerPoint presentation – total 54 slides  Oral health concepts - 6 slides  Common dental problems - 6 slides  Preventive strategies - 25 slides  Role of CDCCs - 11 slides  Small group activity - slide  Other - 5 slides	Needed
Project flyers, brochure, poster, booklet (English, Spanish, Chinese)	Needed
Dental kits (tooth brush, tooth paste, floss, goal setting tool)	Needed
Module evaluation-satisfaction survey – paper form or survey monkey	Needed
Specific Item for This Module	
None	

# **AGENDA**

	Time (4hr)	Activity/Topic	
1.	15 min	Welcome, Housekeeping, Introductions	
2.	15 min	Icebreaker	
3.	30 min	Oral Health Concepts: Ages 6 -20 Years	
		20 min lecture	
		10 min Q&A	
4.	45 min	Common oral health problems: Ages 6-20 Years	
		30 min lecture	
		15 min Q&A	
5.	90 min	Preventive Strategies: Ages 6-20 Years	
		75 min lecture	
		15 min Q&A	
6.	30 min	Small Group Activity	
7.	15 min	Wrap up-Close & Evaluation of Module	
		5 min close;	
		5 min evaluation;	
		5 min extra time	

Registration, breaks, lunch: these times will be decided by trainer and organizer.



#### **DESCRIPTION OF SESSION ACTIVITIES**

#### 1. Welcome, Housekeeping, and Introductions (15 min)

- This section should be used to set the mood and expectations for the training/course. The goal is to spark a commitment from each participant to work towards improving the dental health of children in Alameda County.
- This is the time the trainees will meet their peer dental care coordinators, and staff from organizing agency.
- The facilitator will introduce him/herself, provide an overview of the session and overall training day; give a brief summary of the learning objectives of the session.
- Share housekeeping information i.e. where the restrooms are located, when the break times are, turning off cell phones, inform the participants if/when food/drinks/refreshments may be available.
- Introduce the project/organizing staff (facilitator, notetaker) and trainer/s to the trainees.
- This is the time for the trainees to get to know the relevant Alameda County/project staff.
- The facilitator should ask the participants to introduce themselves (name, organization, role in project). Keep it brief.
- Ask if every participant has signed-in, if everyone has all the handouts for this module.
- Encourage the participants to ask questions during anytime in the training.
- Everyone should use the break times to ask any questions on a one-on-one basis.

#### 2. Icebreaker (15 min)

• Ask participant to ask person to the right for their favorite webinar during the shelter.

or

 Ask participant to ask person to the left to share a caregiver's dental condition that surprised you.

#### 3. Presentation #1: Oral Health Concepts for Ages 6-20 Years (30 min)

- This presentation will use PowerPoints; 1-5 minute per slide, some slides may take more or less time.
- This presentation will provide information related to learning objective #1:
  - Describe some oral health concepts for ages 6-20 years.
- The section will review information on how a child transitions from mixed dentition to 32 adult teeth, lifestyle and dietary changes that affect oral health, and some dental preventive strategies for this age group.

#### 4. Presentation #2: Common Dental Problems for Ages 6-20 Years (45 min)

- This presentation will use PowerPoints; 1-5 minute per slide, some slides may take more or less time.
- This presentation will provide information related to learning objective #2:
  - o Describe some common dental health problems for ages 6-20 years.



#### 5. Presentation #3: Preventive Strategies for Age 6-20 Years (90 min)

- This presentation will use PowerPoints; 1-5 minute per slide, some slides may take more or less time.
- This presentation will provide information related to learning objective #3 & 4:
  - Describe the preventive strategies for ages 6-20 years.
  - Describe the role of community dental care coordinators' in improving dental care for ages 6-20 years.
- This section will review information related to daily oral hygiene, diet-nutrition-eating practices, routine dental visits, and preventive-treatment dental visits.
- This section will review information related to needs assessment tools that the CDCCs will
  use to help their clients. For example, anticipatory guidance, urgency of care, caries risk
  assessment, periodicity, goal setting, etc.

#### 6. Small Group Activity (30 min)

This sub-section is designed to engage the trainees through an exercise that will enhance their understanding and commitment to improving the dental health of children aged 6-20 years.

Small Group Discussion (10 minutes)

Group size: 5 groups, 5 participants in each group

#### Case scenario topic:

You meet a mother who has 12-year and 18-year old sons. Mother tells you her 12-year old son had extensive dental work when he was little and they fear going to the dentist. Her family members brush their teeth once a day with baking soda. The 18-year old says his teeth are perfect. On visual assessment you see extensive discoloration, cavities, etc.

- ➤ What tools will you use to assess the dental needs of each boy?
- Which oral health messages will most benefit this family? Why would you select these messages?
- Is there any urgent need of this family?

Report back by each group (15 min, 3 min/group)

Each group says what they will do for their HTHC clients in the future based on this seminar.

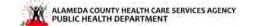
Question and Answer/Conclude (5 minutes)

#### 7. Wrap Up-Close and Module Evaluation/Satisfaction Survey (15 min)

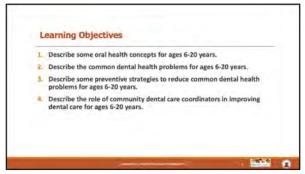
- At the end of the module ask the participants: what are the 3-key takeaways of this module.
- Toast the program in all the languages that are spoken by the trainees/participants.
- The facilitator will make closing remarks and ask the participants if they have anything to share. The facilitator should make announcements about any upcoming trainings/courses.
- This session will be evaluated with the satisfaction survey. The facilitator will distribute the Survey to participants and collect the completed surveys (paper form or Survey Monkey) based on learning objectives.



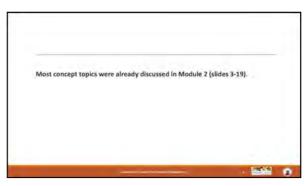
Oral Health Concepts, Needs, and Problems by Age (Selected)			
	0-5 year	6-10 year	11-20 year
Oral Health Concepts	Primary teeth, Teething	Permanent teeth, Mixed dentition	Permanent teeth, Wisdom teeth
Common Dental Problems	Caries	Caries, gingivitis, fluorosis, malocclusion	Caries, gingivitis, periodontitis, fluorosis, misaligned teeth, malocclusion
Other Problems	Broken tooth (from falling)	Broken tooth (recreational activities, biking, skateboarding, contact sports)	Broken tooth (recreational activities, biking, skateboarding, contact sports)
Additional Risks	reliance on pacifiers or digit, sucking habits	supernumerary teeth or hypodontia	Eating disorders, piercings, grills, tobacco, alcohol, drugs
Selfcare, awareness of importance of oral health, & recognizing problems in mouth	too young unless autistic patterns start to show	children with Class II malocclusion often teased	<b>V</b>
Daily Oral Hygiene	<b>✓</b>	<b>✓</b>	~
Brushing	✓ Done by parents	Supervised by parents	✓ Guidance by parents
Flossing		Supervised by parents	✓ Guidance by parents
Fluoride toothpaste	<b>✓</b>	~	~
Diet, Nutrition, Eating Practices			
Drink water	<b>✓</b>	<b>✓</b>	~
Avoid sugar sweetened beverages/soda			
Choose healthy snacks, reduce frequency/amount	~		
Routine Dental Office Visit	1-2 times/year 1st visit by age 1 year	1-2 times/year	1-2 times/year
Preventive/Treatment Dental Office Visit (follow-up, continuity of care)	Fluoride varnish	Fluoride varnish Sealants	Fluoride varnish Sealants
Assessment of Dental Needs by CDCCs (with tools)			
Caries risk assessment	✓ Super important	<b>✓</b>	~
Anticipatory guidance	<b>✓</b>	<b>✓</b>	~
Goal setting	<b>✓</b>	<b>✓</b>	~
Periodicity of examination	<b>✓</b>	<b>~</b>	~
Urgency of care determination	<b>✓</b>	<b>V</b>	<b>~</b>







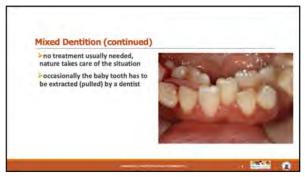


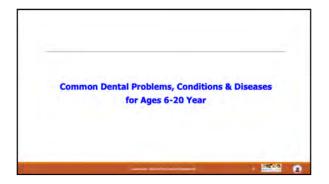




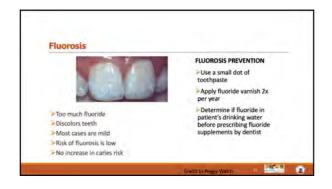




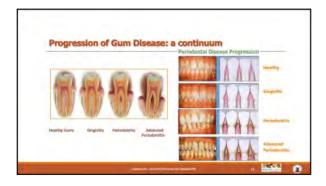




































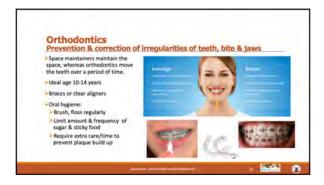




















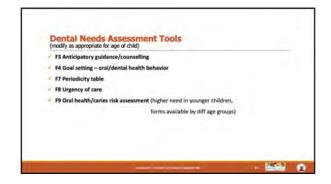


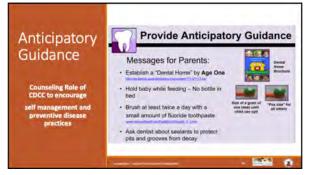


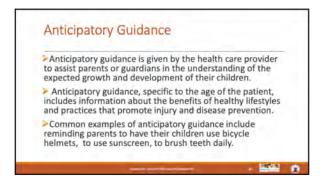


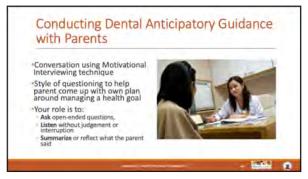




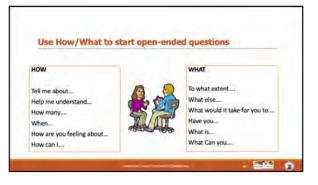






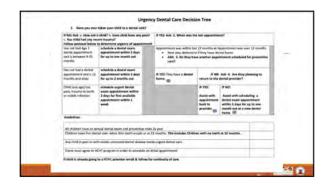








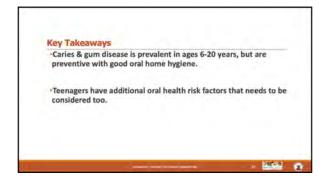














# **MODULE 4**

# Oral Health Care for Children with Special Needs and Pregnant Women

Duration: 3 hours

#### **OVERVIEW**

This module will discuss some oral health concepts of children with special needs and pregnant women. For example, their oral health risk factors, common dental problems, oral health hygiene techniques, healthy eating habits, and preventive strategies. This module will also discuss the importance of the dental office visits, and treatment options available at home and at dental office. The module will also give skills to the CDCCs to do a preliminary visual assessment of dental care needs such, timing of care determination, and follow up (for treatment or continuity of care).

The information in this module will enable the CDCCs to care coordinate timely, appropriately, and effectively. The depth of the module's content will be appropriate for a community dental care coordinator level. The module is designed to engage the trainees through exercises that will enhance their understanding and commitment to improving the dental health of children with special needs and pregnant women.

#### **LEARNING OBJECTIVES**

At the end of this session, the participants will be able to:

- 1. Describe the dental needs of children with special needs and the role of community dental care coordinators' in improving their dental care.
- 2. Describe the dental needs of pregnant women and the role of community dental care coordinators' in improving their dental care.

#### **TRAINER**

Dental Health Administrator, HTHC COP Manager

#### **MATERIALS**

Common Item for All Modules	
Room for in-person training	Needed
Setting – chairs & tables	Needed
PowerPoint presentation	Needed
Laptop, cord	Needed
Projector, cord, pointer, projector screen	Needed
Flip charts, pens, markers, writing pads, post its	Needed
Video	Optional
Specific Item for This Module	
Mouth demo model, oversized demo toothbrush	



#### **RESOURCES-HANDOUTS**

Common Item for All Modules	
Registration/Sign-in sheet (only for organizers)	Needed
Training packet/binder	Needed
Agenda for the day	Needed
Copy of PowerPoint presentation - total 24 slides	Needed
Children with special needs - 10 slides	
Pregnant women - 8 slides	
Small group activity - 2 slides	
Other - 4 slides	
Project flyers, brochure, poster, booklet (English, Spanish, Chinese)	Needed
Dental kits (tooth brush, tooth paste, floss, goal setting tool)	Needed
Module evaluation-satisfaction survey – paper form or survey monkey	Needed
Specific Item for This Module	
None	

#### **AGENDA**

	Time (3 hr)	Activity/Topic
1.	15 min	Welcome, Housekeeping, Introductions
2.	15 min	Icebreaker
3.	45 min	Children with Special Needs
		30 min lecture
		15 min Q&A
4.	30 min	Small Group Activity #1: Children with special needs
5.	30 min	Pregnant Women
6.	30 min	Small Group Activity #2: Pregnant women
7.	15 min	Wrap up-Close & Evaluation of Module
		5 min close;
		5 min evaluation;
		5 min extra time

Registration, breaks, lunch: these times will be decided by trainer and organizer.

#### **DESCRIPTION OF SESSION ACTIVITIES**

# 1. Welcome, Housekeeping, and Introductions (15 min)

- This section should be used to set the mood and expectations for the training/course. The
  goal is to spark a commitment from each participant to work towards improving the dental
  health of children in Alameda County.
- This is the time the trainees will meet their peer dental care coordinators, and staff from organizing agency.
- The facilitator will introduce him/herself, provide an overview of the session and overall training day; give a brief summary of the learning objectives of the session.
- Share housekeeping information i.e. where the restrooms are located, when the break times are, turning off cell phones, inform the participants if/when food/drinks/refreshments may be available.



- Introduce the project/organizing staff (facilitator, notetaker) and trainer/s to the trainees.
- This is the time for the trainees to get to know the relevant Alameda County/project staff.
- The facilitator should ask the participants to introduce themselves (name, organization, role in project. Keep it brief.
- Ask if every participant has signed-in, if everyone has all the handouts for this module.
- Encourage the participants to ask questions during anytime in the training.
- Everyone should use the break times to ask any questions on a one-on-one basis.

## 2. Icebreaker (15 min)

Trainer can choose icebreaker.

#### 3. Presentation #1: Children with Special Needs (45 min)

- This section will use PowerPoint presentation; 1-5 minute per slide, some slides may take more or less time.
- This presentation will provide information related to learning objective #1:
  - Describe the dental needs of children with special needs and the role of community dental care coordinators' in improving their dental care.
- This session will provide tools and strategies that the CDCCs will use to assist this special population to gain access to timely dental care.

#### 4. Small Group Activity #1: Children with Special Needs (30 min)

This sub-section is designed to engage the trainees through an exercise that will enhance their understanding and commitment to improving the dental interview process.

Small Group Discussion (10 minutes)

Group size: 5 groups, 5 participants in each group

#### Case scenario topic:

You meet a pregnant mom who tells you that she has a daughter who has special needs. You have not met the child.

- What tools will you use to assess the special needs of the child? So you can communicate with the dental office.
- Which oral health messages will most benefit this family? Why would you select these messages?
- Is there any urgent need of this family?

Report back by each group (15 min, 3 min/group)

Each group reports back on your dental interview with this client.

Question and Answer/Conclude (5 minutes)



#### 5. Presentation #2: Pregnant Women (30 min)

- This section will use PowerPoint presentation; 1-5 minute per slide, some slides may take more or less time.
- This presentation will provide information related to learning objective #2:
  - O Describe the dental needs of pregnant women and the role of community dental care coordinators' in improving their dental care.
- This session will provide tools and strategies that the CDCCs will use to assist pregnant women to gain access to timely dental care.

#### 6. Small Group Activity #2 – Pregnant Women (30 min)

This sub-section is designed to engage the trainees through an exercise that will enhance their understanding and commitment to improving the dental interview process.

Small Group Discussion (10 minutes)

Group size: 5 groups, 5 participants in each group

#### Case scenario topic:

You meet a pregnant mom who tells you that she has a daughter who has special needs. You have not met the child.

- What tools will you use to assess the mom's dental needs?
- Which oral health messages will most benefit this family? Why would you select these messages?
- Is there any urgent need of this family?

Report back by each group (15 min, 3 min/group)

Each group reports back on your dental interview with this client.

Question and Answer/Conclude (5 minutes)

#### 7. Wrap Up-Close and Module Evaluation/Satisfaction Survey (15 min):

- At the end of the module ask the participants: what are the 3-key takeaways of this module.
- Toast the program in all the languages that are spoken by the trainees/participants.
- The facilitator will make closing remarks and ask the participants if they have anything to share. The facilitator should make announcements about any upcoming trainings/courses.
- This session will be evaluated with the satisfaction survey. The facilitator will distribute the Survey to participants and collect the completed surveys (paper form or Survey Monkey) based on learning objectives.





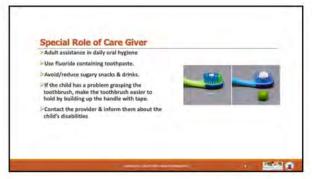


Oral Health of Children with Special Needs (neurodevelopmental disabilities) Children and adults with neurodevelopmental disabilities and other special health care needs are at increased risk for oral health problems.













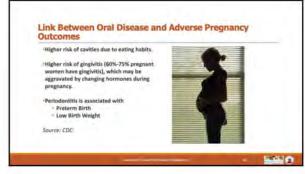








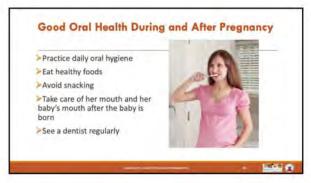
















Key Takeaways of Module 4

• Children with special needs require a team approach of parents, dentists, and CDCCs.

• Pregnant women need to take care of their teeth and be counseled on how their condition may affect their own health & health of the infant.



# **MODULE 5**

## **Oral Health Education**

Duration: 4 hours 30 minutes

### **OVERVIEW**

This module will describe the importance of oral health education in achieving good oral health. Such as its importance and impact on behavior change, various methods of providing oral health education, various topics about maintaining good oral health for ages 0-20 years, and the roles and responsibilities of CDCCs in providing oral health education.

The participants will also learn the difference between oral health education and Family Oral Health Education (FOHE); FOHE is provided by dental office staff to patients. The philosophy is that if oral health education is provided by both CDCCs and dental offices, more information will be retained by the families leading to better dental health practices of their families. This is based on lesson learned from HTHC i.e. after families got an oral health education from the CDCCs, they were more receptive to the oral health education messages received at dental offices. Dental office staff reported that it was easier to convince families to practice different dental hygiene practices.

#### **LEARNING OBJECTIVES**

At the end of this session, the participants will be able to:

- 1. Describe oral health education definition, its importance, methods of providing oral health education, topics of good oral health care.
- 2. Describe the roles and responsibilities of community dental care coordinators' in providing oral health education.
- 3. Describe basic information about Medi-Cal Dental Program e.g. benefits available through Medi-Cal.

#### **TRAINER**

Dental Health Administrator, Staff from Medi-Cal Dental Program

## **MATERIALS**

Common Item for All Modules	
Room for in-person training	Needed
Setting – chairs & tables	Needed
PowerPoint presentation	Needed
Laptop, cord	Needed
Projector, cord, pointer, projector screen	Needed
Flip charts, pens, markers, writing pads, post its  Needed	
Video Optional	
Specific Item for This Module	
None	



## **RESOURCES-HANDOUTS**

Common Item for All Modules	
Registration/Sign-in sheet (only for organizers)	Needed
Training packet/binder	Needed
Agenda for the day	Needed
Copy of PowerPoint presentation - total 29 slides  Oral health education- 10 slides  Role of CDCCs- 4 slides  Medi-Cal Dental Program- 7 slides  Small group activity- 4 slides  Other - 4 slides	Needed
Project flyers, brochure, poster, booklet (English, Spanish, Chinese)	Needed
Dental kits (tooth brush, tooth paste, floss, goal setting tool)	Needed
Module evaluation-satisfaction survey – paper form or survey monkey	Needed
Specific Item for This Module	
None	

### **AGENDA**

	Time (4 hr 30 min)	Activity/Topic
1.	15 min	Welcome, Housekeeping, & Introductions
2.	15 min	Icebreaker
3.	45 min	Oral Health Education
		30 min lecture
		15 min Q&A
4.	60 min	Small Group Activity-Role Play #1
		Scenario 1
		Scenario 2
5.	60 min	Medi-Cal Dental Program – overview
		45 min lecture
		15 min Q&A
6.	60 min	Small Group Activity-Role Play #2
		Scenario 3
		Scenario 4
7.	15 min	Wrap up-Close & Evaluation of Module
		5 min close
		5 min evaluation
		5 min extra time

Registration, breaks, lunch: these times will be decided by trainer and organizer.

# **DESCRIPTION OF SESSION ACTIVITIES**

# 1. Welcome, Housekeeping, and Introductions (15 min)

• This section should be used to set the mood and expectations for the training/course. The goal is to spark a commitment from each participant to work towards improving the dental health of children in Alameda County.



- This is the time the trainees will meet their peer dental care coordinators, and staff from organizing agency.
- The facilitator will introduce him/herself, provide an overview of the session and overall training day; give a brief summary of the learning objectives of the session.
- Share housekeeping information i.e. where the restrooms are located, when the break times are, turning off cell phones, inform the participants if/when food/drinks/refreshments may be available.
- Introduce the project/organizing staff (facilitator, notetaker) and trainer/s to the trainees.
- This is the time for the trainees to get to know the relevant Alameda County/project staff.
- The facilitator should ask the participants to introduce themselves (name, organization, role in project. Keep it brief.
- Ask if every participant has signed-in, if everyone has all the handouts for this module.
- Encourage the participants to ask questions during anytime in the training.
- Everyone should use the break times to ask any questions on a one-on-one basis.

## 2. Icebreaker (15 min)

Trainer can choose icebreaker.

#### 3. Presentation #1: Oral Health Education (45 min)

- This presentation will use PowerPoint presentation; 1-3 minute per slide, some slides may take more or less time.
- This presentation will provide information related to learning objective #1 & 2:
  - Describe oral health education definition, its importance, methods of providing oral health education, topics of good oral health care, etc.
  - o Describe the roles and responsibilities of community dental care coordinators' in providing oral health education.

## 4. Small Group Activity #1: Role Play (60 min)

The purpose of this session is to provide each CDCC a practical experience of providing oral health education. Half of the CDCCs will play the "role of CDCC" today (6 in 1<sup>st</sup> Small Group Activity, and 6 in 2<sup>nd</sup> Small Group Activity). The other half of the CDCCs will practice their 'CDCC' role in the next module (Module 6 – Effective Communication).

Break into small groups (10 minutes)

Group size: 25 participants - 6 groups, 4 participants in each group (2 different scenarios will be given to the group). Each group will have one participant be "the CDCC" and the other participants can be caregiver or child.

Role Play in front of entire class (30 min, 5 min/group)

Participants will give feedback (18 min, 3 min/group): immediately after a group finishes their role play. The trainer will give feedback only if any points are not covered by the participants).

Question and Answer/Conclude (2 minutes)



#### Scenario #1:

A mother brings her 3-year old and newborn. The CDCC notes that the older child has three untreated carious lesions on his upper anterior teeth.

- What will you say to the mother so she changes the feeding practice?
- What advice would you give her to prevent this from getting worse?
- What will you say to a mother so she takes her child to a dentist?

#### Scenario #2:

You meet a mother who has 12 year and 18-year old sons. Mother tells you her 12-year old son had extensive dental work when he was little and they fear going to the dentist. Her family members brush their teeth once a day with baking soda. The 18-year old says his teeth are perfect. On visual assessment you see extensive discoloration, cavities, etc.

- How will you convince that the 12-year old needs to see a dentist regularly to prevent worse dental problems?
- How will you convince the 18-year old that he also needs to better care for his teeth?
- What will you advice this family to maintain their daily oral hygiene?
- Which oral health messages will most benefit this family? Why would you select these messages?

## 5. Presentation #2: Medi-Cal Dental Program (60 min)

- This presentation will use PowerPoint presentation; 1-3 minute per slide, some slides may take more or less time.
- This presentation will provide information related to learning objective # 3:
  - Describe some basic information about Medi-Cal Dental Program e.g. benefits available through this program.

## 6. Small Group Activity #2: Role Play (60 min)

Those who didn't play CDCC role in today's first group will do so during this session.

Break into small groups (10 minutes)

Group size: 25 participants - 6 groups, 4 participants in each group (3 different scenarios will be given). Each group will have one participant be the CDCC and the other participants can be caregiver or child.

Role Play in front of entire class (30 min, 5 min/group)

Participants will give feedback (18 min, 3 min/group): immediately after a group finishes their role play. The trainer will give feedback only if any points are not covered by the participants)

Question and Answer/Conclude (2 minutes)



#### Scenario #3:

You are tabling at a health fair (or a WIC site). You are meeting families who say they have children but they have never seen a dentist. The mother thinks the children don't have any problems and mother doesn't know where the dentist locations are.

- How will you start the conversation with the mother about oral health education for better oral health?
- How will you convince mother that the family should see a dentist even if no one has any dental problems?

#### Scenario #4:

Mother with child at health fair. Child is holding a lollipop on one hand while the caretaker is sharing her soda with him. They are very interested in the goody bags you have.

- How will you use your materials to engage and talk with the mother?
- What will be the regular oral care for the child and the family?
- How will you motivate them to see a dentist?

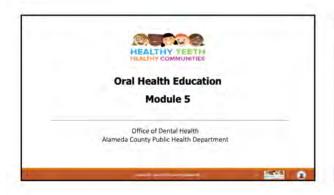
## 7. Wrap Up-Close and Module Evaluation/Satisfaction Survey (15 min)

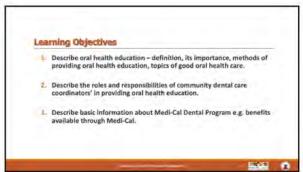
- At the end of the module ask the participants: what are the 3-key takeaways of this module.
- Toast the program in all the languages that are spoken by the trainees/participants.
- The facilitator will make closing remarks and ask the participants if they have anything to share. The facilitator should make announcements about any upcoming trainings/courses.
- This session will be evaluated with the satisfaction survey. The facilitator will distribute the Survey to participants and collect the completed surveys (paper form or Survey Monkey) based on learning objectives.



HTHC CDCC Training

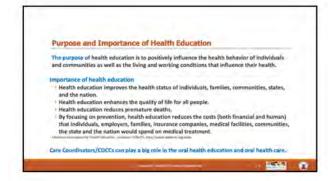




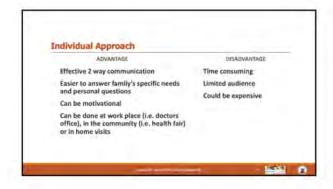


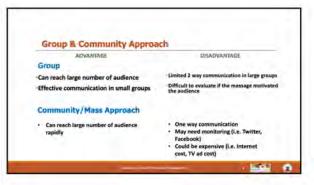




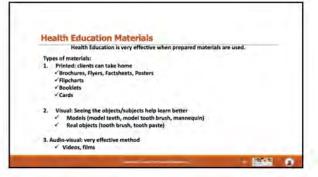




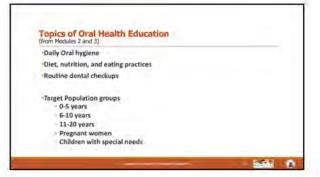




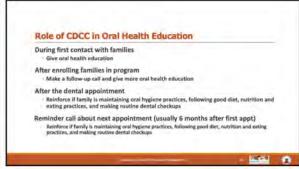


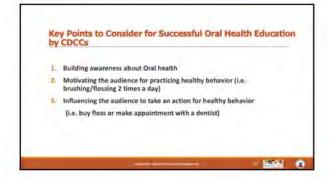


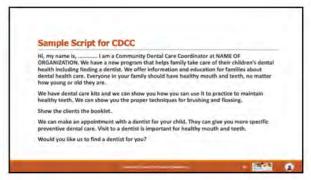


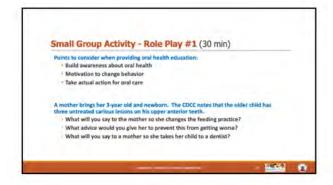


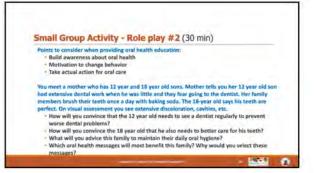




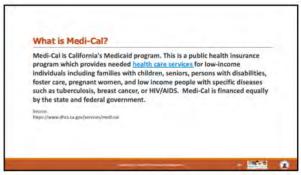










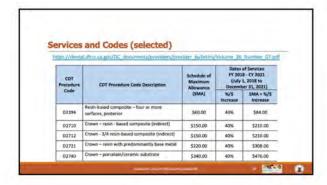


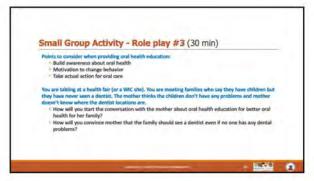




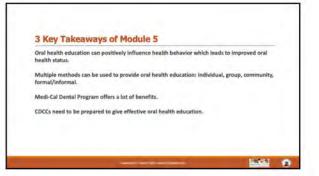
















# **MODULE 6**

# **Effective Communication**

**Duration: 5 hours** 

### **OVERVIEW**

This module will discuss the role of effective communication and how that can motivate clients/patients to adopt positive behavioral changes about oral health care. This includes practicing better dental care at home, making routing dental visits, increase scheduling success rates for clients' first dental visit, lower appointment cancellation rate, importance of keeping continuing care visits, etc. This module will discuss communication skills related to establishing rapport, personality styles, and Motivational Interviewing techniques that affect the way clients/patients may give and receive information that affect a good oral health outcome.

### **LEARNING OBJECTIVES**

At the end of this session, the participants will be able to:

- 1. Describe the importance of effective communication.
- 2. Describe ways to establish instant and positive rapport.
- 3. Identify personality styles and how to use them effectively.
- 4. Describe the importance and value of Motivational Interview technique for effective communication with patients.
- 5. Explain how CDCCs will use Motivational Interview technique for clients/patients with oral health needs.

## **TRAINER**

Dental Health Administrator, HTHC Care Coordination Manager, HTHC Project Director

#### **MATERIALS**

Common Item for All Modules	
Room for in-person training	Needed
Setting – chairs & tables	Needed
PowerPoint presentation	Needed
Laptop, cord	Needed
Projector, cord, pointer, projector screen	Needed
Flip charts, pens, markers, writing pads, post its	Needed
Video	Optional
Specific Item for This Module	
None	



# **RESOURCES-HANDOUTS**

Common Item for All Modules	
Registration/Sign-in sheet (only for organizers)	Needed
Training packet/binder	Needed
Agenda for the day	Needed
Copy of PowerPoint presentation - total 66 slides  • Importance of effective communications - 10 slides	Needed
Establishing rapport - 14 slides	
Personality styles - 21 slides	
Motivational Interview - 13 slides	
Small group activity - 4 slides	
Other - 4 slides	
Module evaluation-satisfaction survey: paper form or survey monkey	Needed
Project flyers, brochure, poster, booklet (English, Spanish, Chinese)	Needed
Dental kits (tooth brush, tooth paste, floss, goal setting tool)	Needed
Specific Item for This Module	
None	

# **AGENDA**

	Time (5 hr)	Activity/Topic
1.	15 min	Welcome, Housekeeping, & Introductions
2.	15 min	Icebreaker
3.	45 min	Effective Communications & Establishing Rapport
		30 min lecture
		15 min Q&A
4.	60 min	Personality Styles
		20 min lecture
		25 min role play
		15 min Q&A
5.	30 min	Motivational Interview
		20 min lecture
		10 min Q&A
6.	60 min	Small Group Activity: Role Play #1
		Scenario 1
		Scenario 2
7.	60 min	Small Group Activity: Role Play #2
		Scenario 3
		Scenario 4
8.	15 min	Wrap up-Close & Evaluation of Module #6
		5 min close
		5 min evaluation
		5 min extra time

Registration, breaks, lunch: these times will be decided by trainer and organizer.



#### **DESCRIPTION OF SESSION ACTIVITIES**

## 1. Welcome, Housekeeping, and Introductions (15 min)

- This section should be used to set the mood and expectations for the training/course. The goal is to spark a commitment from each participant to work towards improving the dental health of children in Alameda County.
- This is the time the trainees will meet their peer dental care coordinators, and staff from organizing agency.
- The facilitator will introduce him/herself, provide an overview of the session and overall training day; give a brief summary of the learning objectives of the session.
- Share housekeeping information i.e. where the restrooms are located, when the break times are, turning off cell phones, inform the participants if/when food/drinks/refreshments may be available.
- Introduce the project/organizing staff (facilitator, notetaker) and trainer/s to the trainees.
- This is the time for the trainees to get to know the relevant Alameda County/project staff.
- The facilitator should ask the participants to introduce themselves (name, organization, role in project. Keep it brief.
- Ask if every participant has signed-in, if everyone has all the handouts for this module.
- Encourage the participants to ask questions during anytime in the training.
- Everyone should use the break times to ask any questions on a one-on-one basis.

## 2. Icebreaker (15 min)

Trainer can choose icebreaker.

#### 3. Presentation #1: Effective Communication and Establishing Rapport (45 min)

- This presentation will use PowerPoints; 1-2 minute per slide, some slides may take more or less time.
- This presentation will provide information related to learning objective #1 & 2:
  - Describe the importance of effective communication.
  - o Describe ways to establish instant and positive rapport.
- This presentation will describe some techniques to establish instant and positive rapport and trust with patients.

#### 4. Presentation #2: Personality Styles (60 min)

- This presentation will use PowerPoints; 1-3 minute per slide, some slides may take more or less time.
- This presentation will provide information related to learning objective #3:
  - Identify personality styles and how to use them to communicate effectively.
- This presentation will provide information about the four major personality styles so the Community Dental Care Coordinators can understand their own and that of their clients' styles to have better communication, and be more effective in guiding the clients to take charge of their own dental health. Role play scenarios will be used to build some communications skills.



#### 5. Presentation #3: Motivational Interview (30 min)

- This presentation will use PowerPoints; 1-4 minutes per slide, some slides may take more or less time.
- This presentation will provide information related to learning objective #4 & 5:
  - Describe the importance and value of a Motivational Interview technique for effective communication with patients.
  - Describe how CDCCs will use Motivational Interview technique for families with oral health needs.
- The presentation will give information on how a good Motivational Interview can lead clients to self-motivate and practice good home oral hygiene and to seek regular and continuing dental care. The Community Dental Care Coordinators will practice different scenarios to get hands-on experience about using MI techniques.

## 6. Small Group Activity #1 - Role Play (60 min)

The purpose of this session is to provide each CDCC a practical experience of using Motivational Interviewing techniques for effective communication. Half of the CDCCs who did not participate as "CDCC" in the previous Module 5/Oral Health Education will play the "role of CDCC" today (6 in 1<sup>st</sup> Small Group Activity, and 6 in 2<sup>nd</sup> Small Group Activity).

Break into small groups (10 minutes)

Group size: 25 participants - 6 groups, 4 participants in each group (2 different scenarios will be given to the group). Each group will have one participant be "the CDCC" and the other participants can be caregiver or child.

Role Play in front of entire class (30 min, 5 min/group)

Participants will give feedback (18 min, 3 min/group): immediately after a group finishes their role play. The trainer will give feedback only if any points are not covered by the participants.

Question and Answer/Conclude (2 minutes)

#### Scenario #1

You are tabling at a health fair (or a WIC site). You are meeting families who say they have children but they have never seen a dentist. The mother thinks the children don't have any problems and mother doesn't know where the dentist locations are.

How will you talk to the mother so that:

- Use the scaling tool to identify the readiness of clients to use routine dental care.
- Based on the readiness, how will you communicate with client to make positive oral health and lifestyle changes.
- Meet you for the initial dental visit.
- Commit to seeing a dentist.



#### Scenario #2

You meet a mother who has 12-year and 18-year old sons. Mother tells you her 12-year old son had extensive dental work when he was little and they fear going to the dentist. Her family members brush their teeth once a day with baking soda. The 18-year old says his teeth are perfect. On visual assessment you see extensive discoloration, cavities, etc.

How will you talk to the mother so that:

- Use the scaling tool to identify the readiness of these clients to use routine dental care.
- How will you motivate that their current daily oral hygiene is not enough for good oral health.
- Using MI technique how will you motivate this family to go back to seek dental care again.

## 7. Small Group Activity #2 – Role Play (60 min)

Those who didn't play CDCC role in today's first group (or in Module 5) will do so during this session.

Break into small groups (10 minutes)

Group size: 25 participants - 6 groups, 4 participants in each group (2 different scenarios will be given to the group). Each group will have one participant be the CDCC and the other participants can be caregiver or child.

Role Play in front of entire class (30 min, 5 min/group)

Participants will give feedback (18 min, 3 min/group): immediately after a group finishes their role play. The trainer will give feedback only if any points are not covered by the participants.

Question and Answer/Conclude (2 minutes)

#### Scenario #3

Mother with child at health fair. Child is holding a lollipop on one hand while the mother is sharing her soda with him. They are very interested in the goody bags you have.

How will you talk to the mother so that:

- Use the scaling tool to identify the readiness of these clients to use routine dental care.
- How will you communicate with the mother that her child's snacking practice is not good for dental health.
- Using MI technique how will you motivate this family to practice good oral hygiene and how the contents of the goody bag will be helpful.

#### Scenario #4

Maria is 20 years old and 13 weeks pregnant. She complains that she is very uncomfortable especially after eating and has been vomiting a few times per day. She has been sipping ginger ale and apple juice frequently during the day because she has a dry mouth. She mentions eating



graham crackers many times during the night to help manage the nausea to allow her to sleep. When asked if she has seen a dentist during this pregnancy Maria says no, that she hasn't seen a dentist in five years and that her teeth are more sensitive since she has been pregnant. She is anxious to see a dentist and thinks that the dentist will hurt the baby and her. How will you talk to this client so that:

- Use the scaling tool to identify the readiness of client to use routine dental care.
- How will you communicate with this client that taking care of teeth are important during pregnancy.
- Using MI technique how will you motivate this client to practice good oral hygiene.

## 8. Wrap Up-Close and Module Evaluation/Satisfaction Survey (15 min)

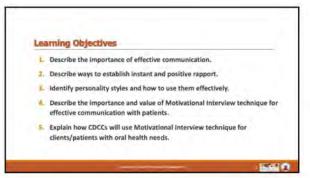
- At the end of the module ask the participants: what are the 3-key takeaways of this module.
- Toast the program in all the languages that are spoken by the trainees/participants.
- The facilitator will make closing remarks and ask the participants if they have anything to share. The facilitator should make announcements about any upcoming trainings/courses.
- This session will be evaluated with the satisfaction survey. The facilitator will distribute the Survey to participants and collect the completed surveys (paper form or Survey Monkey) based on learning objectives.



HTHC CDCC Training



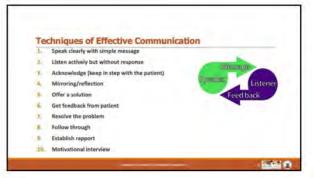


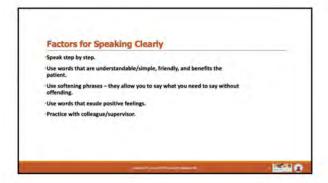


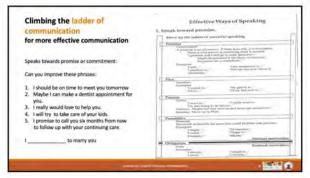








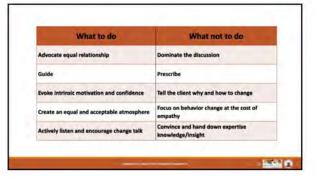
















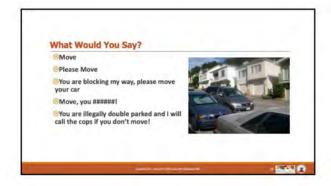


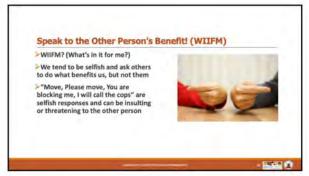




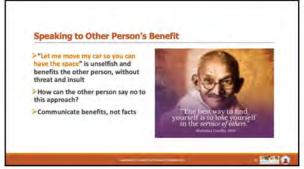






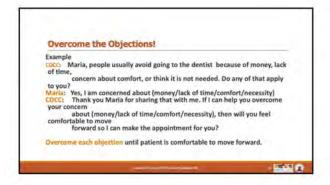






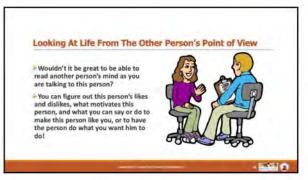


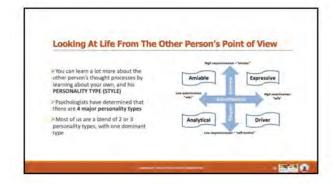
































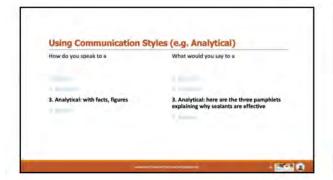


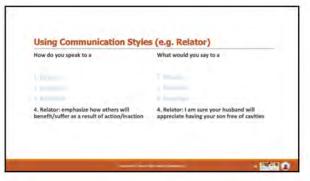






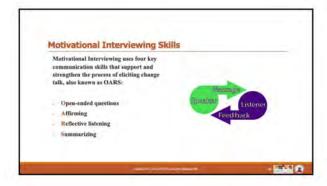








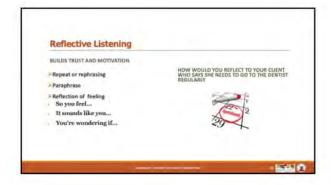


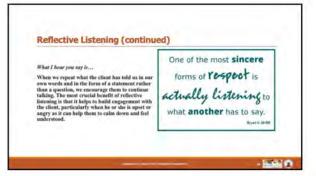








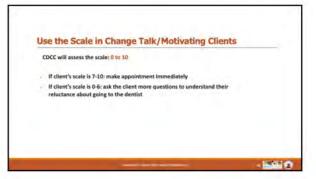




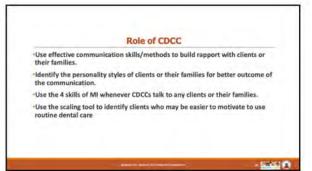




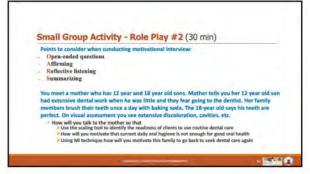


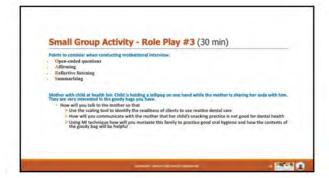


















# **MODULE 7**

# HIPAA, PHI, Privacy, Confidentiality and Security

Duration: 2 hours 30 minutes

### **OVERVIEW**

This module will discuss the privacy and confidentiality issues that need to be observed and maintained when working with client's/patients/Medi-Cal Dental Program beneficiaries. This includes discussion of the roles and responsibilities and the code of conduct of the Community Dental Care Coordinators (CDCC) and their respective agencies. This module will review Protected Health Information (PHI) and Health Insurance Portability and Accountability Act (HIPAA). This module will discuss the regulatory implications of not maintaining PHI or following HIPAA. This module will review how to avoid, detect, correct, and report HIPAA related issues.

### **LEARNING OBJECTIVES**

At the end of this session, the participants will be able to:

- 1. Describe HIPAA and PHI.
- 2. Describe how to comply with HIPAA requirements.
- 3. Describe how to avoid, detect, and report breach of HIPAA.
- 4. Describe the roles and responsibilities and code of conduct of community dental care coordinators and their respective agencies.

### **TRAINER**

Consultant, HTHC Project Director, HTHC Care Coordination Manager

## **MATERIALS**

Common Item for All Modules	
Room for in-person training	Needed
Setting – chairs & tables	Needed
PowerPoint presentation	Needed
Laptop, cord	Needed
Projector, cord, pointer, projector screen	Needed
Flip charts, pens, markers, writing pads, post its	Needed
Video Optional	
Specific Item for This Module	
None	



### **RESOURCES-HANDOUTS**

Common Item for All Modules	
Registration/Sign-in sheet (only for organizers)	Needed
Training packet/binder	Needed
Agenda for the day	Needed
Copy of PowerPoint presentation - total 33 slides  O HIPAA, privacy, confidentiality - 19 slides O Roles of CDCCs - 10 slides O Other - 4 slides	Needed
Project flyers, brochure, poster, booklet (English, Spanish, Chinese)	Needed
Dental kits (tooth brush, tooth paste, floss, goal setting tool)	Needed
Module evaluation-satisfaction survey – paper form or survey monkey	Needed
Specific Item for This Module	
None	

## **AGENDA**

	Time (2 hr 30 min)	Activity/Topic
1.	15 min	Welcome, Housekeeping, & Introductions
2.	5 min	Icebreaker
3.	45 min	HIPAA: General Rules-Regulations
		30 min lecture
		15 min Q&A
4.	45 min	Roles & Responsibilities of CDCCs
		30 min lecture
		15 min Q&A
5.	30 min	Small Group Activity
6.	10 min	Wrap up/Close & Evaluation of Module
		5 min close;
		5 min evaluation;
		5 min extra time

Registration, breaks, lunch: these times will be decided by trainer and organizer.

## **DESCRIPTION OF SESSION ACTIVITIES**

## 1. Welcome, Housekeeping, and Introductions (15 min)

- This section should be used to set the mood and expectations for the training/course. The
  goal is to spark a commitment from each participant to work towards improving the dental
  health of children in Alameda County.
- This is the time the trainees will meet their peer dental care coordinators, and staff from organizing agency.
- The facilitator will introduce him/herself, provide an overview of the session and overall training day; give a brief summary of the learning objectives of the session.



- Share housekeeping information i.e. where the restrooms are located, when the break times are, turning off cell phones, inform the participants if/when food/drinks/refreshments may be available.
- Introduce the project/organizing staff (facilitator, notetaker) and trainer/s to the trainees.
- This is the time for the trainees to get to know the relevant Alameda County/project staff.
- The facilitator should ask the participants to introduce themselves (name, organization, role in project. Keep it brief.
- Ask if every participant has signed-in, if everyone has all the handouts for this module.
- Encourage the participants to ask questions during anytime in the training.
- Everyone should use the break times to ask any questions on a one-on-one basis.

## 2. Icebreaker (5 min)

Trainer can choose icebreaker.

## 3. Presentation #1: HIPAA - General Rules & Regulations (45 min)

- This presentation will use PowerPoints; 1-3 minute per slide, some slides may take more or less time.
- This presentation will provide information related to learning objective # 1, 2 & 3:
  - o Describe HIPAA and PHI.
  - Describe how to comply with HIPAA requirements.
  - Describe how to avoid, detect, and report breach of HIPAA.

# 4. Presentation #2: Roles & Responsibilities of CDCCs (45 min)

- This presentation will use PowerPoints; 1-3 minute per slide, some slides may take more or less time. The 'scenario' slides will take at least 5 minutes per slide.
- This presentation will provide information related to learning objective # 4:
  - Describe the roles and responsibilities and code of conduct of community dental care coordinators and their respective agencies.

## 5. Small Group Activity (30 min)

Small Group Discussion (20 minutes)

Group size: 5 groups, 5 participants in each group

Question to ask each other:

- a) In addition to the scenarios presented on the PowerPoints what other scenarios related to today's topic have you ever experienced and how did you deal with it?
- b) Based on today's training, what will the HTHC CDCCs do similarly and differently for their clients?

Report back by each group (7 min, 1 min/group)

Each group says what they will do for their HTHC clients.

Question and Answer/Conclude (3 minutes)



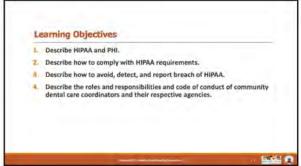
## 6. Wrap Up-Close and Module Evaluation/Satisfaction Survey (10 min)

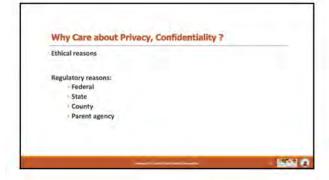
- At the end of the module ask the participants: what are the 3-key takeaways of this module.
- Toast the program in all the languages that are spoken by the trainees/participants.
- The facilitator will make closing remarks and ask the participants if they have anything to share. The facilitator should make announcements about any upcoming trainings/courses.
- This session will be evaluated with the satisfaction survey. The facilitator will distribute the Survey to participants and collect the completed surveys (paper form or Survey Monkey) based on learning objectives.



HTHC Outreach materials





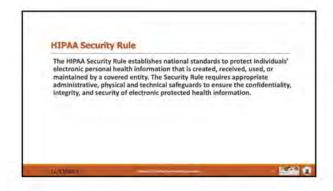


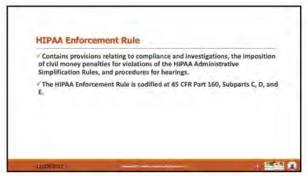


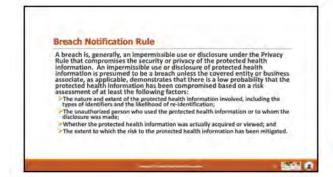


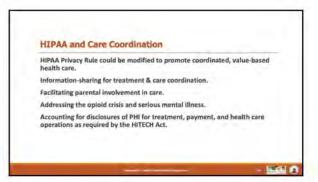
HIPAA Privacy Rule

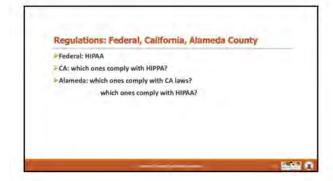
The HIPAA Privacy Rule establishes national standards to protect individuals' medical records and other personal health information and applies to health plans, health care clearinghouses, and those health care providers that conduct certain health care transactions electronically. The Rule requires appropriate safeguards to protect the privacy of personal health information, and sets limits and conditions on the uses and disclosures that may be made of such information without patient authorization. The Rule also gives patients rights over their health information, including rights to examine and obtain a copy of their health records, and to request corrections.



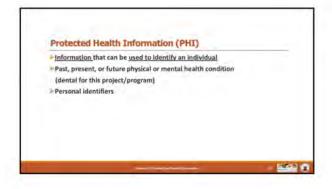


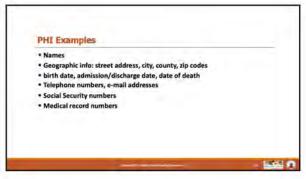




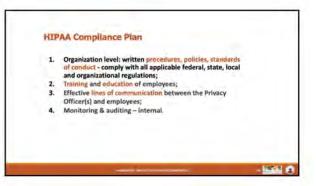


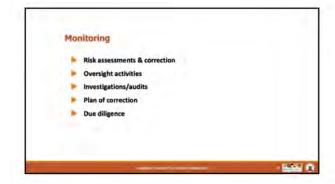


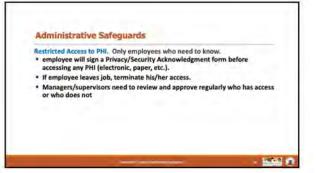


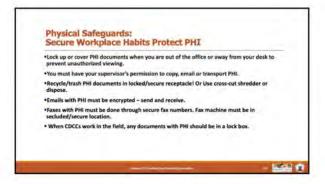


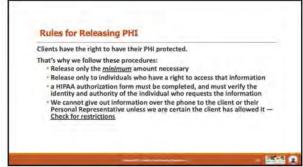


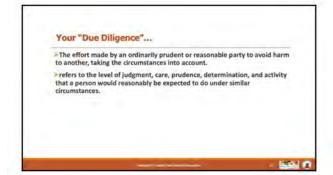


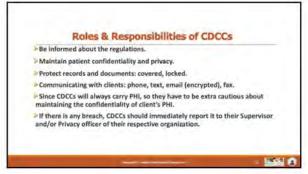








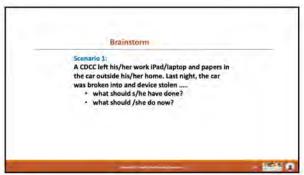


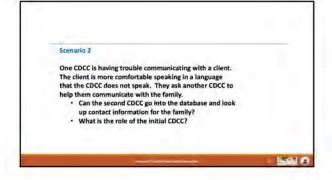


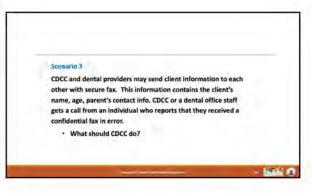


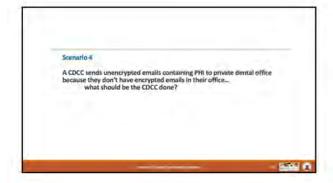


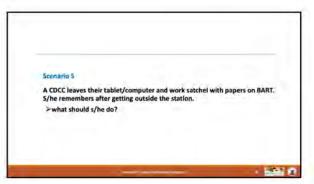


















# **MODULE 8**

# **Principles of Dental Care Coordination**

**Duration: 3 hours** 

## **OVERVIEW**

This module will discuss the principles and applied theories related to dental care coordination. This module will also discuss the roles and responsibilities of the community dental care coordinators and their respective agencies to reach Medi-Cal beneficiaries (e.g. families with children aged 0-20 years) through outreach/inreach/referral, scheduling appointments, accompanying clients to appointments, follow-up, etc.

# **LEARNING OBJECTIVES**

At the end of this session, the participants will be able to:

- 1. Describe the various definitions of dental care coordination.
- 2. Describe the 8 steps of dental care coordination.
- 3. Describe the barriers to dental care coordination.

#### **TRAINER**

HTHC Project Director, HTHC Care Coordination Manager, Dental Health Administrator

#### **MATERIALS**

Common Item for All Modules	
Room for in-person training	Needed
Setting – chairs & tables	Needed
PowerPoint presentation	Needed
Laptop, cord	Needed
Projector, cord, pointer, projector screen	Needed
Flip charts, pens, markers, writing pads, post its	Needed
Video Optional	
Specific Item for This Module	
None	



# **RESOURCES-HANDOUTS**

Common Item for All Modules	
Registration/Sign-in sheet (only for organizers)	Needed
Training packet/binder	Needed
Agenda for the day	Needed
Copy of PowerPoint presentation - total 33 slides	Needed
<ul> <li>Dental care coordination - 20 slides</li> </ul>	
<ul> <li>Barriers to dental care coordination - 7 slides</li> </ul>	
o Other - 4 slides	
<ul> <li>Small group activity - 2 slides</li> </ul>	
Project flyers, brochure, poster, booklet (English, Spanish, Chinese)	Needed
Dental kits (tooth brush, tooth paste, floss, goal setting tool)	Needed
Module evaluation-satisfaction survey – paper form or survey monkey	Needed
Specific Item for This Module	
Dental Care Coordination Tools/Forms	Needed
Form1 Outreach/inreach planning tool	
Form 2 Outreach/inreach parent sign-in sheet	
Form 3 Anticipatory guidance	
Form 4 Goal setting – oral/dental health behavior	
Form 5 Client consent form: English + 7 languages	
Form 6 Care planning tool	
Form 7 Periodicity table	
Form 8 Urgency of care	
Form 9 Oral health/caries risk assessment	
Form 10 Barriers to dental care (optional)	
Form 11 Social determinants of health (optional)	
Form 12 Dental Encounter Form: English + 7 languages	
Form 13 Client data collection form	
Form 14 CDCC monthly report	

# **AGENDA**

	Time (3 hr)	Activity/Topic
1.	10 min	Welcome, Housekeeping, & Introductions
2.	5 min	Icebreaker
3.	60 min	Dental Care Coordination – Definitions & 8 Steps 45 min lecture 15 min Q&A
4.	30 min	Small Group Activity #1: Outreach/Inreach
5.	30 min	Barriers to Dental Care Coordination 20 min lecture 10 min Q&A
6.	30 min	Small Group Activity #2: Barriers
7.	15 min	Wrap up-Close & Evaluation of Module 5 min close; 5 min evaluation; 5 min extra time

Registration, breaks, lunch: these times will be decided by trainer and organizer.



#### **DESCRIPTION OF SESSION ACTIVITIES**

#### 1. Welcome, Housekeeping, and Introductions (10 min)

- This section should be used to set the mood and expectations for the training/course. The goal is to spark a commitment from each participant to work towards improving the dental health of children in Alameda County.
- This is the time the trainees will meet their peer dental care coordinators, and staff from organizing agency.
- The facilitator will introduce him/herself, provide an overview of the session and overall training day; give a brief summary of the learning objectives of the session.
- Share housekeeping information i.e. where the restrooms are located, when the break times are, turning off cell phones, inform the participants if/when food/drinks/refreshments may be available.
- Introduce the project/organizing staff (facilitator, notetaker) and trainer/s to the trainees.
- This is the time for the trainees to get to know the relevant Alameda County/project staff.
- The facilitator should ask the participants to introduce themselves (name, organization, role in project. Keep it brief.
- Ask if every participant has signed-in, if everyone has all the handouts for this module.
- Encourage the participants to ask questions during anytime in the training.
- Everyone should use the break times to ask any questions on a one-on-one basis.

#### 2. Icebreaker (5 min)

Trainer can choose icebreaker.

#### 3. Presentation #1: Dental Care Coordination – Definitions and 8 Steps (60 min)

- This presentation will use PowerPoints; 1-3 minute per slide, some slides may take more or less time. Some of the topics are repeated from Module 1.
- This presentation will provide information related to learning objective # 1 & 2:
  - Describe the various definitions of dental care coordination.
  - o Describe the 8 steps of dental care coordination.
- This module will discuss the roles and responsibilities of the dental care coordinators and their respective agencies.
- This presentation will review the key job responsibilities of a Community Dental Care Coordinator:
  - ✓ Conduct outreach and in-reach to find families with children who are on Medi-Cal or Medi-Cal eligible.
  - ✓ Educate families about oral health.
  - ✓ Educate families about using Medi-Cal dental services.
  - ✓ Assist families with dental appointments e.g.
    - scheduling and showing up
    - o accompany clients to 1st appointments
    - o conduct follow-up calls
  - ✓ Establish and maintain a good working relationship with dental providers and dental provider office staff.



- ✓ Collect and enter data in the HTHC online database.
- ✓ Attend project trainings-meetings as scheduled.
- This presentation will discuss the definitions of dental care coordination, its core values, and the steps involved.

#### **Definition of Dental Care Coordination**

Dental Care Coordination is a family-centered, assessment-driven, and team-based activity designed to meet the needs of families (with children-youth) while enhancing the family's ability to navigate the health and social service system, and access dental health and other services and resources.

#### **Core Values of Dental Care Coordination**

- <u>Early intervention:</u> Dental Care Coordination is based on the fundamental principle that appropriate early intervention for preventive services can increase a child's potential throughout his or her life.
- <u>Family centered:</u> Empowers the family by enhancing family strength for self-advocacy. Every family and child has strengths. Care Coordinators will highlight the areas where a family is already doing well and help them build on their successes. Focuses on children's safety and needs within the context of their families and communities.
- <u>Flexible:</u> The Community Dental Care Coordinators need to be flexible to accommodate the family's needs.
- Relationship based: Community Dental Care Coordinators develop relationships with families and providers by working collaboratively and respectfully together.
- <u>Warm hand-off:</u> Community Dental Care Coordinators will ensure that families are introduced to dental office staff in such a way that a dental home is established for the families (which might include accompanying the client to the dental office).

## **8 Steps of Dental Care Coordination**

- 1. Initial contact connection with clients via outreach, inreach, referral, etc.
- 2. Enrollment of client in program (i.e. sign consent form)
- 3. Set up appointment with dental offices
- 4. Remind client about appointment
- 5. Accompany client to 1<sup>st</sup> dental appointment
- 6. Follow-up after dental appointment with dental office and client
- 7. Continuity of care make preventive care appointment 6 months to 1 year later
- 8. Visit dental offices at least twice a month to build relationship with dental office staff and collect data.

#### **Other Definitions**

Community Health Worker is a frontline public health worker who is a trusted member of and/or has an unusually close understanding of the community served. This trusting relationship enables the worker to serve as a liaison/link/intermediary between health/social



services and the community to facilitate access to services and improve the quality and cultural competence of service delivery (American Public Health Association, 2020).

Case Management is a collaborative process of assessment, planning, facilitation and advocacy for options and services to meet an individual's health needs through communication and available resources to promote quality cost-effective outcomes. The role of the case manager is broader than health care (Case Management Society of America, 2020).

Patient Navigator is a person who helps guide a patient through the healthcare system (National Cancer Institute, 2020).

Care Coordination involves deliberately organizing patient care activities and sharing information among all of the participants concerned with a patient's care to achieve safer and more effective care (Agency for Health Research & Quality, 2018).

## 4. Small Group Activity #1: Outreach/Inreach/Referral (30 min)

Small Group Discussion (15 minutes)

Group size: 5 groups, 5 participants in each group. Half the participants will focus on outreach and half the participants will focus on inreach.

Question to ask each other:

- What type of outreach/inreach/referral have you ever done? What was that method/process like? How is that similar or different from HTHC outreachinreach method/process. (Think of a particularly good experience).
- o What do you consider to be good outreach/good inreach?
- o Based on today's training, what will the dental care coordinators do similarly and differently for their clients?
- o Do you have any concerns about conducting outreach/inreach/referral?

Report back by each group (10 min, 2 min/group)

Each group says what they will do for their HTHC clients.

Question and Answer/Conclude (5 minutes)

#### 5. Presentation #2: Barriers to Dental Care Coordination (30 min)

- This presentation will use PowerPoints; 1-3 minute per slide, some slides may take more or less time.
- This presentation will provide information related to learning objective #3:
  - o Describe the barriers to dental care coordination.
- This module will discuss the roles and responsibilities of the dental care coordinators and their respective agencies in addressing the barriers to dental care and social determinants of health.



## 6. Small group activity #2: Barriers to Dental Care Coordination (30 min)

Small Group Discussion (15 minutes)

Group size: 5 groups, 5 participants in each group

Question to ask each other:

- 1. Review the two barrier tools.
- 2. Consider the following questions related to the barriers in the barrier tools:
  - How are these a barrier to dental care?
  - How does this barrier/s affect the dental health of your community?
  - Do these barriers disproportionately impact a specific population in Alameda County?

Report back by each group (10 min, 2 min/group)

Each group says what they will do for their HTHC clients.

Question and Answer/Conclude (5 minutes)

## 7. Wrap Up-Close and Module Evaluation/Satisfaction Survey (15 min)

- At the end of the module ask the participants: what are the 3-key takeaways of this module.
- Toast the program in all the languages that are spoken by the trainees/participants.
- The facilitator will make closing remarks and ask the participants if they have anything to share. The facilitator should make announcements about any upcoming trainings/courses.
- This session will be evaluated with the satisfaction survey. The facilitator will distribute the Survey to participants and collect the completed surveys (paper form or Survey Monkey) based on learning objectives.



**HTHC CDCC Training** 



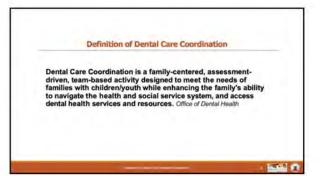


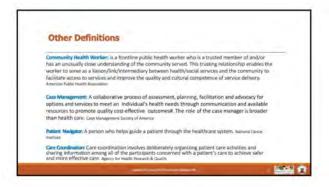








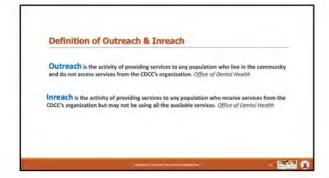


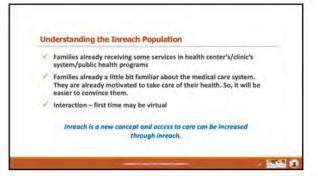








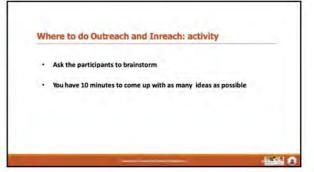


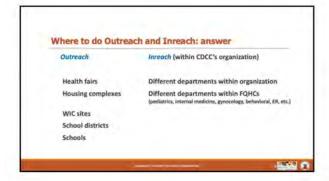


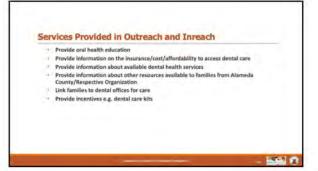


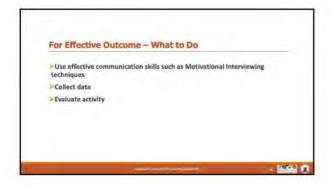


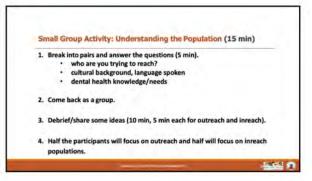




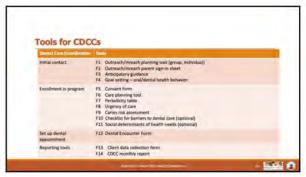


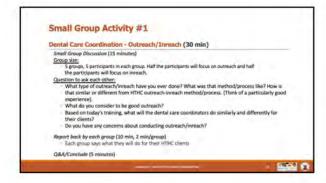




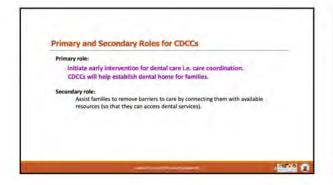










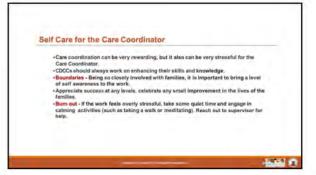


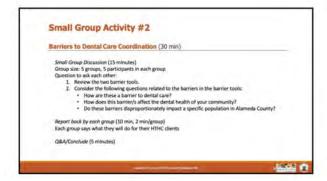


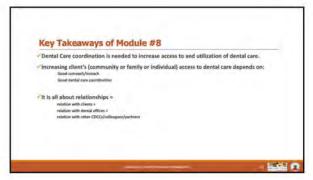














# **MODULE 9**

# **Protocols and Tools of Dental Care Coordination**

**Duration: 5 hours** 

#### **OVERVIEW**

This is the dental care coordination skill building module. This module will discuss the protocols and tools needed to conduct effective dental care coordination for families with children ages 0-20 years as well as work with dental offices. This module will provide practical tools related to planning outreach/inreach, enrollment/consent form, anticipatory guidance, goal setting, caries risk assessment, periodicity of examination, urgency of care determination, barriers to dental care, barriers related to social determinants of health, care planning, monthly reporting, collecting client data, etc. This module will explain these tools which are very important for preparing the Community Dental Care Coordinators (CDCCs) with appropriate skills to actually do the dental care coordination in the field.

During this module there will be emphasis on "small group activity – role play". The module will highlight the experiences of the field workers, let them talk about their experiences and get ownership, rather than instructors giving theoretical information all the time. This is when the CDCCs will come to an "aha" moment that they have already done similar things; they just need to do some adjustments and tweaking because this is "dental care coordination".

#### **LEARNING OBJECTIVES**

At the end of this session, the participants will be able to:

- 1. Describe the protocols and tools needed for dental care coordination with families.
- 2. Describe the protocols and tools needed to develop an effective working relationship with dental offices.

## **TRAINER**

HTHC Project Director, HTHC Care Coordination Manager, Dental Health Administrator

#### **MATERIALS**

Common Item for All Modules	
Room for in-person training	Needed
Setting – chairs & tables	Needed
PowerPoint presentation	Needed
Laptop, cord	Needed
Projector, cord, pointer, projector screen	Needed
Flip charts, pens, markers, writing pads, post its	Needed
Video Optional	
Specific Item for This Module	
None	



# **RESOURCES-HANDOUTS**

Common Item for All Modules	
Registration/Sign-in sheet (only for organizers)	Needed
Training packet/binder	Needed
Agenda for the day	Needed
Copy of PowerPoint presentation - 34 slides	Needed
o Step 1 & 2 - 16 slides	
O Step 3 to 8 - 8 slides	
<ul> <li>Small group activity - 3 slides</li> </ul>	
o Other - 7 slides	
Project flyers, brochure, poster, booklet (English, Spanish, Chinese)	Needed
Dental kits (tooth brush, tooth paste, floss, goal setting tool)	Needed
Module evaluation-satisfaction survey – paper form or survey monkey	Needed
Specific Item for This Module	
Dental Care Coordination Tools/Forms	Needed
Form 1 Outreach/inreach planning tool	
Form 2 Outreach/inreach parent sign-in sheet	
Form 3 Anticipatory guidance	
Form 4 Goal setting – oral/dental health behavior	
Form 5 Client consent form: English + 7 languages	
Form 6 Care planning tool	
Form 7 Periodicity table	
Form 8 Urgency of care	
Form 9 Oral health/caries risk assessment	
Form 10 Barriers to dental care (optional)	
Form 11 Social determinants of health (optional)	
Form 12 Dental Encounter Form: English + 7 languages	
Form 13 Client data collection form	
Form 14 CDCC monthly report	
Protocol booklets	
General	
Dental office	



#### **AGENDA**

	Time (5 hr)	Activity/Topic
1.	15 min	Welcome, Housekeeping & Introductions
2.	15 min	Icebreaker
3.	90 min	Dental Care Coordination: Step 1 and 2
		70 min lecture
		20 min Q&A
4.	30 min	Small Group Activity – Role Play #1
5.	75 min	Dental Care Coordination: Step 3 - 8
		60 min lecture
		15 min Q&A
6.	30 min	Small Group Activity – Role Play #2
7.	30 min	Small Group Activity – Role Play #3
8.	15 min	Wrap up-Close & Evaluation of module
		5 min close;
		5 min evaluation;
		5 min extra time

Registration, breaks, lunch: these times will be decided by trainer and organizer.

#### **DESCRIPTION OF SESSION ACTIVITIES**

# 1. Welcome, Housekeeping, and Introductions (15 min)

- This section should be used to set the mood and expectations for the training/course. The goal is to spark a commitment from each participant to work towards improving the dental health of children in Alameda County.
- This is the time the trainees will meet their peer dental care coordinators, and staff from organizing agency.
- The facilitator will introduce him/herself, provide an overview of the session and overall training day; give a brief summary of the learning objectives of the session.
- Share housekeeping information i.e. where the restrooms are located, when the break times are, turning off cell phones, inform the participants if/when food/drinks/refreshments may be available.
- Introduce the project/organizing staff (facilitator, notetaker) and trainer/s to the trainees.
- This is the time for the trainees to get to know the relevant Alameda County/project staff.
- The facilitator should ask the participants to introduce themselves (name, organization, role in project. Keep it brief.
- Ask if every participant has signed-in, if everyone has all the handouts for this module.
- Encourage the participants to ask questions during anytime in the training.
- Everyone should use the break times to ask any questions on a one-on-one basis.

#### 2. Icebreaker (15 min)

Trainer can choose icebreaker.



#### 3. Presentation #1: Dental Care Coordination — Step 1 and 2 (90 min)

- This presentation will use PowerPoints; 1-5 minute per slide, some slides may take more or less time.
- This presentation will provide information related to learning objective # 1:
  - Describe and discuss the protocols and tools needed for dental care coordination with families (Step 1 & 2).

## 4. Small Group Activity #1 (30 min):

Case Scenario/Role Play (15 minutes)

Group size: 5 groups, 5 participants in each group

Case Scenario Topic:

A mother brings her 3-year old and newborn to a health fair. Mom mentions that toddler has three upper discolored baby teeth. Mom thinks its too soon to see a dentist. After you take a visual you realize that those are anterior carious lesions. Tasks for CDCCs:

- Use assessment tools.
- Motivate mother to make dental appointment.
- What feeding practice might be contributing to these lesions?
- What advice would you give her to mitigate this risk factor?
- ➤ What do you suspect the caries risk status for the newborn might be?
- What advice would you give the Mom regarding the oral health care for her newborn child and the three year old?

Report back by each group (10 min, 2 min/group)

Each group says what they have learnt.

Question and Answer/Conclude (5 minutes)

#### 5. Presentation #2: Dental Care Coordination – Step 3,4,5,6,7,8 (75 min)

- This presentation will use PowerPoints; 1-5 minute per slide, some slides may take more or less time.
- This presentation will provide information related to learning objectives # 1 & 2:
  - Describe the protocols and tools needed for dental care coordination with families (Steps 3 to 7).
  - Describe the protocols and tools needed to develop an effective working relationship with dental offices (Step 8).

## 6. Small Group Activity #2 (30 min)

Case Scenario/Role Play (15 minutes)

Group size: 5 groups, 5 participants in each group

Case Scenario Topic:

You meet a mother who has a 12-year old son and a 3-year old daughter. Mother tells you her son had extensive dental work when he was little and they fear going to the dentist. Her family members brush their teeth once a day with baking soda. Daughter has never seen a dentist. Mother tells you her daughter is a very picky eater; she cries if the food is too hot, cold, or sweet.



#### Tasks for CDCCs:

- ➤ Identify problem/issue for each child with assessment tools.
- Advice mother for each child.
- Motivate mother to make and take her children to a dental appointment.
- Which dental office should they be referred to?
- What is the daughter's caries risk status?
- ➤ How would you approach the mother to discuss her daughter's oral health needs?

Report back by each group (10 min, 2 min/group)

Each group says what they have learnt.

Question and Answer/Conclude (5 minutes)

#### 7. Small Group Activity #3 (30 min)

Case Scenario/Role Play (15 minutes)

Group size: 5 groups, 5 participants in each group

Case Scenario:

Using the previous Case Scenario #2, you had referred the family to the dentist and appointment was kept. Now you are communicating with the dental office and the family – this includes before, during, and after the client's visit to the dentist. Tasks for CDCCs:

- ➤ How would you ask the family what their dental office visit experience was like?
- How would you reinforce the importance of keeping the next dental visit?
- How to bring up the oral health education topics to reinforce practicing the habits?
- > How would you communicate with the dental office if you have a clarifying question?

Report back by each group (10 min, 2 min/group)

Each group says what they have learnt.

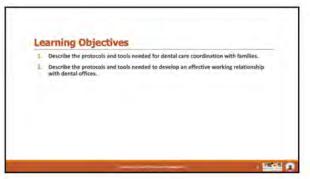
Question and Answer/Conclude (5 minutes)

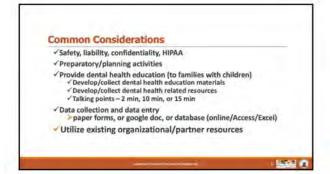
## 8. Wrap Up-Close and Module Evaluation/Satisfaction Survey (15 min)

- At the end of the module ask the participants: what are the 3-key takeaways of this module.
- Toast the program in all the languages that are spoken by the trainees/participants.
- The facilitator will make closing remarks and ask the participants if they have anything to share. The facilitator should make announcements about any upcoming trainings/courses.
- This session will be evaluated with the satisfaction survey. The facilitator will distribute the Survey to participants and collect the completed surveys (paper form or Survey Monkey) based on learning objectives.

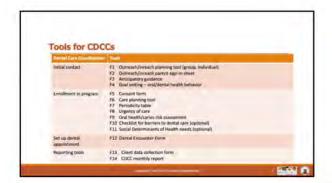
















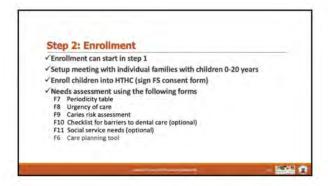




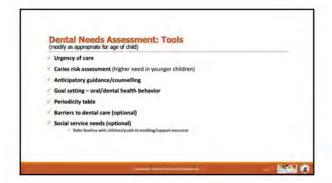


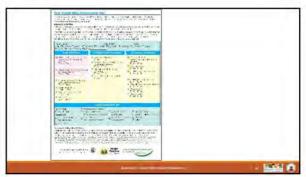


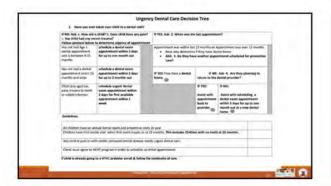


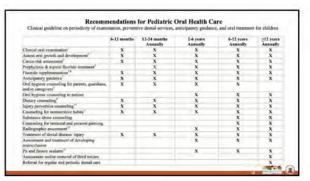








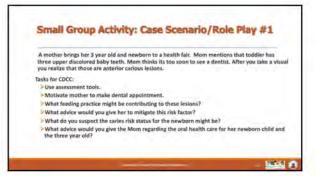


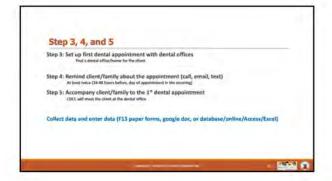










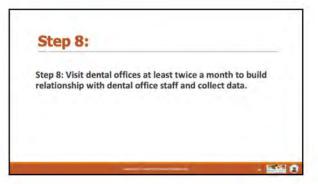










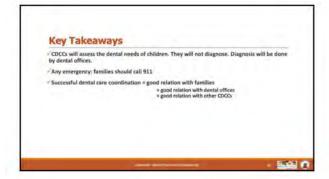














# **MODULE 10**

# **Data Collection, Data Entry, and Reporting**

Duration: 4 hours

#### **OVERVIEW**

This module will discuss the roles and responsibilities of the Community Dental Care Coordinators and their respective agencies in data collection, data entry, and reporting in the context of dental care coordination. This session is very critical as it will also give introduction to the live database, the Care Coordination Management System (CCMS). This will be an introductory session to the database and will give the participants some preliminary idea about the online cloud-based database and how to enter data in such a live database. This module will provide in-person handson training sessions about the "live CCMS", covering the logic and structure of the database, and actual data entry.

#### **LEARNGING OBJECTIVES**

At the end of this session, the participants will be able to:

- 1. Describe the importance of data collection in dental care coordination.
- 2. Describe the types of data collection and data entry what and how.
- 3. Describe how to correct the errors related to data collection and data entry.
- 4. Describe the reporting requirements for the project.
- 5. Practice entering data on the live database.

#### **TRAINER**

HTHC Epidemiologist, HTHC Project Director, HTHC Care Coordination Manager

#### **MATERIALS**

Common Item for All Modules	
Room for in-person training	Needed
Setting – chairs & tables	Needed
PowerPoint presentation	Needed
Laptop, cord	Needed
Projector, cord, pointer, projector screen	Needed
Flip charts, pens, markers, writing pads, post its	Needed
Video	Optional
Specific Item for This Module	
None	



#### **RESOURCES-HANDOUTS**

Common Item for All Modules	
Registration/Sign-in sheet (only for organizers)	Needed
Training packet/binder	Needed
Agenda for the day	Needed
Copy of PowerPoint presentation - total 44 slides  o Data collection, entry, reporting - 38 slides  o Small group activity - 2 slides  o Other - 4 slides	Needed
Project flyers, brochure, poster, booklet (English, Spanish, Chinese)	Needed
Dental kits (tooth brush, tooth paste, floss, goal setting tool)	Needed
Module evaluation-satisfaction survey – paper form or survey monkey	Needed
Specific Item for This Module	
CCMS/Database User Manual, iPad or Laptop	Needed

## **AGENDA**

	Time (4 hr)	Activity/Topic
1.	10 min	Welcome, Housekeeping, & Introductions
2.	5 min	Icebreaker
3.	90 min	Data Collection, Data Entry, and Reporting
		75 min lecture
		15 min Q&A
4.	30 min	Small Group Activity #1: group discussion about data
5.	90 min	Small Group Activity #2: practice data entry
6.	15 min	Wrap up-Close & Evaluation of Module
		5 min close;
		5 min evaluation;
		5 min extra time

Registration, breaks, lunch: these times will be decided by trainer and organizer.

#### **DESCRIPTION OF SESSION ACTIVITIES**

## 1. Welcome, Housekeeping, and Introductions (10 min)

- This section should be used to set the mood and expectations for the training/course. The goal is to spark a commitment from each participant to work towards improving the dental health of children in Alameda County.
- This is the time the trainees will meet their peer dental care coordinators, and staff from organizing agency.
- The facilitator will introduce him/herself, provide an overview of the session and overall training day; give a brief summary of the learning objectives of the session.



- Share housekeeping information i.e. where the restrooms are located, when the break times
  are, turning off cell phones, inform the participants if/when food/drinks/refreshments may
  be available.
- Introduce the project/organizing staff (facilitator, notetaker) and trainer/s to the trainees.
- This is the time for the trainees to get to know the relevant Alameda County/project staff.
- The facilitator should ask the participants to introduce themselves (name, organization, role in project. Keep it brief.
- Ask if every participant has signed-in, if everyone has all the handouts for this module.
- Encourage the participants to ask questions during anytime in the training.
- Everyone should use the break times to ask any questions on a one-on-one basis.

#### 2. Icebreaker (5 min)

Trainer can choose icebreaker.

## 3. Presentation #1: Data Collection, Data Entry, and Reporting (90 min)

- This module will use PowerPoint presentation, 1-5 minute per slide, some slides may take more or less time.
- This presentation will provide information related to learning objective #1, 2, 3, & 4:
  - Describe the importance of data collection in dental care coordination.
  - Describe the types of data collection and data entry what and how.
  - Describe how to correct the errors related to data collection and data entry.
  - o Describe the reporting requirements for the project.

#### 4. Small Group Activity #1 (30 min)

Small Group Discussion (15 minutes)

Group size: 5 groups, 5 participants in each group

Question to ask each other:

- a) What type of data have you ever collected? What was that process like? How is that similar or different from HTHC dental care coordination related data collection, data entry, and overall reporting.
- b) Based on today's training, what will the Community Dental Care Coordinators do similarly or differently?

Report back by each group (10 min, 2 min/group)

Each group says what they will do for their HTHC clients

Question and Answer/Conclude (5 minutes)

#### 5. Small Group Activity #2: Enter Data on Live Database (90 min)

- This section will be a practice session for data entry with iPad (23 CDCCs had iPads) or laptop.
- Trainer will pick 3-5 volunteers, then these volunteers will enter data (mock data) one person at a time, and all the other participants will watch and learn by watching the volunteers. Each volunteer will enter data for a specific section in the database.
- The participants will use all the paper tools/forms to enter the data in the database.



- The participants will be given instructions on how to setup their database username and password, which page to open first, etc.
- If participants face any problems, then trainer will problem solve for them.
- Trainer will review the CCMS database User Manual with CDCCs.
- At the end of the session, the trainer will have to evaluate if participants have learned enough to enter data on their own, or whether they will need further training.

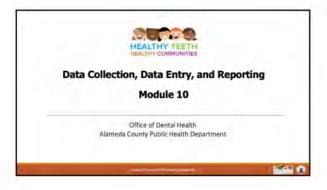
#### 6. Wrap Up-Close and Module Evaluation/Satisfaction Survey (15 min)

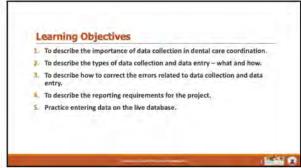
- At the end of the module ask the participants: what are the 3-key takeaways of this module.
- Toast the program in all the languages that are spoken by the trainees/participants.
- The facilitator will make closing remarks and ask the participants if they have anything to share. The facilitator should make announcements about any upcoming trainings/courses.
- This session will be evaluated with the satisfaction survey. The facilitator will distribute the Survey to participants and collect the completed surveys (paper form or Survey Monkey) based on learning objectives.
- After CCMS trainings, participants will be surveyed about their understanding, confidence and satisfaction with using the live database.
- At the end of the session ask the participants: what are the 3-key take-aways of this session. Prepare those 3-key take-aways in the last PowerPoint slide.
- After the end of the training the trainer will evaluate if participants will need how much more training (i.e. one on one, or more)



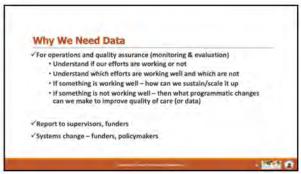
Left and Bottom Right: HTHC Annual Summit 2018
Top Right: CDCC training





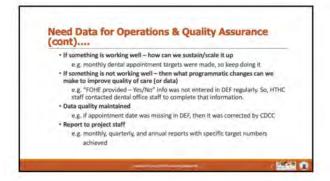


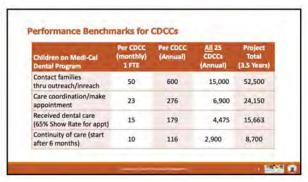




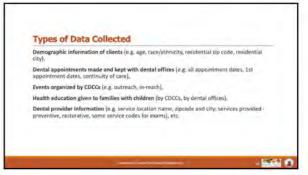




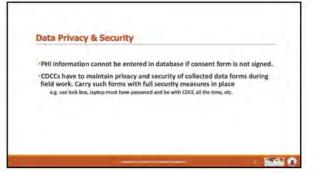




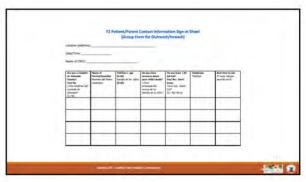






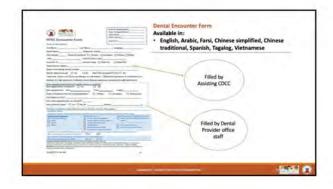




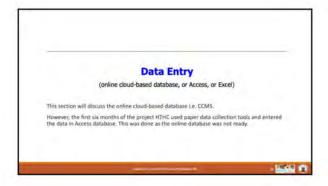






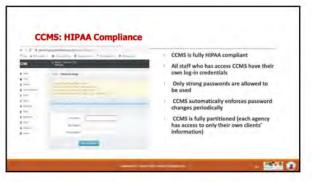




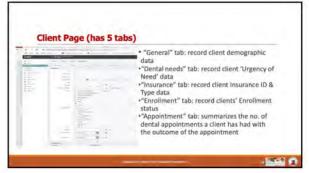


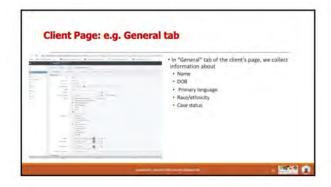










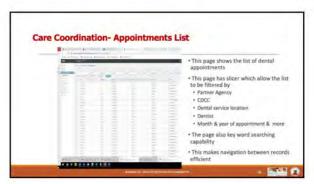










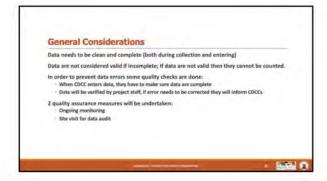


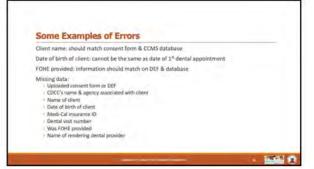






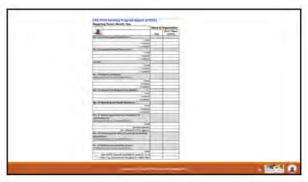


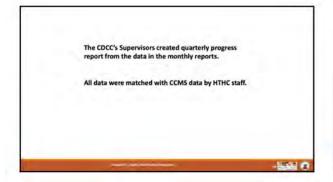




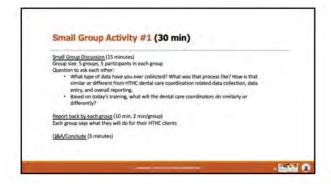
#### **MODULE 10 Slides**

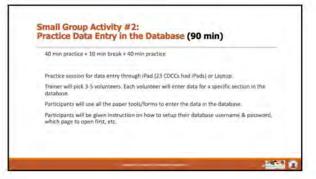












## **MODULE 10 Slides**





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## **EVALUATION/SATISFACTION SURVEY OF MODULE**

Date of training:							
Module #							
Name/s of Trainer/s:							
	Strongly Agree	Agree	Neutral	Disagree	Strongly Disagree	Total	Total
Participation and interaction were encouraged.							
The content was well- organized and easy to follow							
This training experience will be useful in my work.							
The training objectives were met.							
The time allotted for the training was sufficient.							

## **SIGN-IN SHEET**



#### **DENTAL PUBLIC HEALTH**

Traditionally, dental care providers offer dental disease related services to their patients. Dental Public Health (DPH) is an emerging field. In our experience, we learned that many dentists think treating underprivileged patient is doing dental public health work. This misunderstanding about Dental Public Health needs to be addressed and corrected. DPH functions cannot be performed without dental care professionals. So, it is important to explain Dental Public Health clearly. It is also important to explain the 3 core public health functions and 10 essential public health services so that the Community Dental Care Coordinators who would like to work in the DPH field can perform their responsibilities efficiently and effectively.

#### DPH focuses on the following:

- 1. DPH focuses on improving oral health care for the population instead of individual patient.
- 2. DPH focuses on preventive oral health care more than treatment.
- 3. Preventive oral health care means reducing preventable dental diseases/conditions (e.g. caries, gum disease, etc.) for people of all ages (children, adults, seniors) through oral hygiene practices, diet-nutrition-eating practices, and regular check-up by dental professionals.

#### **Competencies of Dental Public Health Professionals**

- 1. Assess oral health status of a community/population.
- 2. Plan oral health programs for populations.
- 3. Select interventions and strategies for the prevention and control of oral diseases.
- 4. Develop and implement oral health promotion and education strategies.
- 5. Implement, manage, and develop resources for oral health programs for populations.
- 6. Evaluate and monitor oral health care delivery systems.
- 7. Design and administer surveillance systems to monitor oral health.
- 8. Advocate and develop oral health policies.
- 9. Develop appropriate workforce to address oral health need of the population.

#### How it can be achieved?

In Module 1 we explained the 10 ESSENTIAL PUBLIC HEALTH SERVICES (EPHS) which provide guidelines to protect and promote the health of all people in all communities. The California Department of Public Health (CDPH) took dental public health as a priority and expanded DPH programs in all counties in the State. CDPH is requiring every county to develop a multi-year Community Oral Health Improvement Plan (COHIP). For developing a COHIP the Oral Health programs will require the knowledge and understanding of the 10 essential services.

In 1988, the Institute of Medicine (IOM) identified the 3 core functions and 10 essential services in its study *The Future of Public Health*. EPHS framework was <u>originally released in 1994</u> and



more recently revised and released on September 9, 2020 by the <u>Public Health National Center</u> <u>for Innovations</u> (PHNCI) and the <u>de Beaumont Foundation</u>, who convened a task force of public health experts, leaders, and practitioners and engaged the public health community in activities to inform the changes. The revised version is intended to bring the framework in line with current and future public health practices.

To achieve equity, the Essential Public Health Services actively promote policies, systems, and overall community conditions that enable optimal health for all and seek to remove systemic and structural barriers that have resulted in health inequities. Such barriers are mostly socioeconomic that include poverty, racism, gender discrimination, and other forms of oppression. Everyone should have a fair and just opportunity to achieve optimal health.

#### **Core Public Health Functions:**

- **Assessment:** Regular collection and dissemination of data on health status and community health needs utilizing epidemiologic principles and surveillance systems.
- Policy Development: Use of scientific knowledge and data in decision-making affecting the
- public's health and to establish goals.
- Assurance: Implementing the appropriate programs to achieve desired goals.





#### 10 ESSENTIAL PUBLIC HEALTH SERVICES:

- #1 Assess and monitor population health status, factors that influence health, and community needs and assets
- #2 Investigate, diagnose, and address health problems and hazards affecting the population
- #3 Communicate effectively to inform and educate people about health, factors that influence it, and how to improve it
- #4 Strengthen, support, and mobilize communities and partnerships to improve health
- #5 Create, champion, and implement policies, plans, and laws that impact health
- #6 Utilize legal and regulatory actions designed to improve and protect the public's health
- #7 Assure an effective system that enables equitable access to the individual services and care needed to be healthy
- #8 Build and support a diverse and skilled public health workforce
- #9 Improve and innovate public health functions through ongoing evaluation, research, and continuous quality improvement
- #10 Build and maintain a strong organizational infrastructure for public health

For improving the health outcome of a population, public health programs should develop a Community Health Improvement Plan (CHIP); in order to develop the CHIP, a Community Health Assessment (CHA) is required. In case of oral health care, a Community Oral Health Assessment would identify the oral health care needs of a community and based on that a Community Oral Health Improvement Plan could be developed. These 2 actions fall under the core function **Assessment** and **#1 and #2** of the EPHS.

When a DPH program aligns their work with the EPHS, the programs become stronger and successful. Programs are able to make system changes and able to improve the population oral health status.

Trainers can explain all the EPHS and show how dental care providers can participate in this system. For example, improving access to care through dental care coordination and partnership.



## **Appendix 4**

## **GLOSSARY**

ACPHD Alameda County Public Health Department

ART Atraumatic Restorative Treatment

CAMBRA Caries Management by Risk Assessment CDCC Community Dental Care Coordinator

CHS Community Health Services
COP Community of Practice

DHCS Department of Health Care Services

DPH Dental Public Health

DTI Dental Transformation Initiative
HTHC Healthy Teeth Healthy Communities

FOHE Family Oral Health Education
ITR Interim Therapeutic Restorations

LDPP Local Dental Pilot Program
ODH Office of Dental Health
MI Motivational Interviewing
SDF Silver Diamine Fluoride

## **FORMS**





#### Form 1: CDCC Planning Tool for Outreach/Inreach

	(a	In-reach gency's existing clien	nts)	Outreach (agency's new clients)		
	Where (which site)	How (in-person, tel, eml)	When/Timeline	(which site)	How (in-person, tel, eml)	When/Timeline
Alameda County ODH	Fremont WIC	In-person	1/25/21, 9:00- 4:00	Alameda Health Fair	In-person	6/30/21, 12:00- 5:00
Asian Health Services	8 <sup>th</sup> Street Clinic	in-person, internal pediatric patient list	Every week Mondays	Oakland Chinatown	in-person	2/23/21, 12:00- 5:00

<u>Note:</u>
CDCCs working with FQHCs/Health Centers will find out if their agency is accepting new dental patients age 0-20, and if they do what kind of process do new clients have to go through (i.e. enrollment/registration, papers, etc.)



Location (address): \_ Date/Time:



#### Form 2: Patient/Parent Contact Information Sign-in Sheet (Group Form for Outreach/Inreach)

Are you a resident of Alameda County? Yes/ No i.Eres residente def condado de alameda? Si / No	Name of Parent/Guardian Nombre def Padre IGuardian	Children's age (0-20) Edades de las nifios (0-20)	Do you have concerns about your child's teeth? i.Tiene preocupación acerca de las dientes de su nifio?	Do you have 1 M edi-Cal? Yes/ No / Don't know Tiene Uds. Medi- Cal? Si / No/ No se	Telephone Telefono	Best time to call El mejor tiempo para llo.mCir







## Form 3: Anticipatory Guidance Counseling Checklist

Brush ( how often, how long, amt. of toothpaste, toothpaste with fluoride, no rinsing with water, soft brush, most important time to brush is before sleeping
Floss
Bottle/sippy cup use/sugar sweetened beverages- rinse with water after sugar sweetened beverages/snacks before brushing
Caries are communicable
Snacking frequency
Healthy foods
Injury prevention
Sealants
Fluoride: systemic source
Other

Self Management Goal:



# Form 4: Goal Setting Tool

## Oral Health Self Management Goals for Parents/Caregivers

Patient Name		DOB	
Regular dental visits for child	Dental treatment for family	Brush twice a day	Brush with fluoride toothpaste
Wean off bottle (no bottles for sleeping)	Less or no juice	Only water in sippy cups	Drink tap water
Fruits Crains Dairy Vegetable Protein Healthy snacks	Less or no junk food and candy	No soda	Use xylitol gum, spray, gel, or dissolving tablets
And the second	thing that touches your co		
	2)		
On a scale of 1-10, how confide	ent are you that you can accomp e:		4 5 6 7 8 9 10
ratem, Caregiver Signatur			
Practitioner Signature:			







# HEALTHY TEETH HEALTHY COMMUNITIES

#### Form 5: Client Consent Form

#### Healthy Teeth, Healthy Communities (HTHC)



#### INFORMED CONSENT

#### Purpose

You are invited to join Healthy Teeth, Healthy Communities (HTHC). This program helps children ages 0 through 20 who are eligible for Medi-Cal in Alameda County to get dental services. HTHC is run by the Alameda County Public Health Department (ACPHD) and its partners.

This form explains the HTHC program, and provides a space for you to give your *informed consent* to participate. Please read it carefully, and feel free to ask any questions.

#### What Will Happen

If you join the HTHC program, you will work with a community dental care coordinator (CDCC). The CDCC will help you to get dental care for your child. They will ask you about your family, dental care needs, and best ways to reach you. They can make a dental appointment for you, and keep in touch to give you information and reminders.

If you give your consent on this form, the CDCC will record your information into a secure computer system. The computer system will comply with a law designed to help keep medical information private, the Health Insurance Portability and Accountability Act (HIPAA).

#### Risks

There is a small chance that your identity will be disclosed. Our program will work hard to keep your identity private at all times. Only a few people will have access to the *restricted* information in the HTHC computer system.

#### Benefits

HTHC may directly benefit you and your child by helping you get dental care or other services. The information you share will help us make sure the program is working to improve children's dental health.

#### Confidentiality

HTHC will make every effort to keep your information private. We will not reveal your identity in reports, conferences or publications.

Other partners, such as the University of California San Francisco or state or federal officials, may request the information that you give us in order to confirm the reports were conducted appropriately and to learn about the performance of the Healthy Teeth Healthy Communities program overall. We will only share information about you that is essential for these tasks or if required by law or policy.





## Form 5: Client Consent Form (cont.)

## Healthy Teeth, Healthy Communities (HTHC)



#### **Voluntary Participation**

Your participation in this project is completely voluntary. You may decide to withdraw at any time. If you withdraw, you may ask us to remove your information from our computer system. If you withdraw, you will still be able to receive services from your dentist or dental office.

#### **Contact Information**

Authorizations

Please contact the Alameda County Public Health Department with any questions, or comments about HTHC and your rights as a participant at Suhaila.Khan@acgov.org, 510-208-5953.

CLIENT to sign this docum		or am authorized to act on behalf of the bove-stated terms. I acknowledge that I one will be provided to me after I
complete this form.		
Name of Client:		
Signature of Client:		
Name of Parent, Guardian	or Legal Representative:	
Signature of Parent, Guard	dian or Legal Representative:	
Date:		
Consent to Be Contacted	by a CDCC for communication purp	oses (Check All that Apply):
☐ By Phone Call	☐ By Text Message	☐ By E-mail
☐ Ok to leave a voice ma		
Conv. of concent provided	to Client or Legal Depresentatives	n.







## Form 6: Care Planning Tool

Client Information	Date: Clima ID
	DateClient ID
	Client Name
	AgePhone
	Care Coordinator's Name
	Client Contact Source: Outreach/Inreach/Referral
Needs Assessed	
Describe what needs to be done:	Care Coordinator will do:
Goal:	
When:	
Where:	
	Client will do:
Progress/Follow-up status	Date:

#### Form 7: Periodicity Table

#### Recommendations for Pediatric Oral Health Care

Clinical guideline on periodicity of examination, preventive dental services, anticipatory guidance, and oral treatment for children

	6-12 months	12-24 months Annually	2-6 yea Annually	6-12 yea Annually	≥12 years Annually
Clinical oral examination	X	X	X	X	X
Assess oral growth and development <sup>2</sup>	X	X	X	X	X
Caries-risk assessment <sup>3</sup>	X	X	X	X	X
Prophylaxis & topical fluoride treatment <sup>4</sup>		X	X	X	X
Fluoride supplementation <sup>5,6</sup>	X	X	X	X	X
Anticipatory guidance'	X	X	X	X	X
Oral hygiene counseling for parents, guardians, and/or caregivers <sup>8</sup>	X	X	X	X	
Oral hygiene counseling to patient			X	X	X
Dietary counseling <sup>9</sup>	X	X	X	X	X
Injury prevention counseling <sup>10</sup>	X	X	X	X	X
Counseling for nonnutritive habits <sup>11</sup>	X	X	X	X	X
Substance abuse counseling				X	X
Counseling for intraoral and perioral piercing				X	X
Radiographic assessment <sup>12</sup>			X	X	X
Treatment of dental disease/ injury	X	X	X	X	X
Assessment and treatment of developing malocclusion			X	X	X
Pit and fissure sealants <sup>13</sup>			X	X	X
Assessment and/or removal of third molars					X
Referral for regular and periodic dental care					X

- At the first sign of tooth eruption by the primary care provider and with each subsequent visit to determine if the child needs a referral to a dental provider. Dental examinations by a qualified dental provider should begin between the ages of two and three (unless otherwise indicated) and once yearly thereafter.
- By clinical examination.
- Jay Chinical examination.

  As per AADP "Policy on the use of a caries-risk assessment tool.

  (CAT) for infants, children, and adolescents."

  Especially for children at high risk for caries and periodontal disease.

  Additionally, children should be seen for prophylaxis once every 184
- 5. As per AAPD and American Dental association guidelines and the
- water source. Up to at least 16 years. Appropriate discussion and counseling should be an integral part of each visit for care.
- Initially, responsibility of parent, as child develops, jointly with parents; then, when indicated, only child.
   At every appointment, discuss the role of refined carbohydrates, frequency

- At every apparament, useus an ione or remain account accounty of macking of justicing of the control of th
- occurs. For school-aged children and adolescent patients, coursel regardin any existing habits such as fingernall biting, clenching, or bruxism.

  11. As per the AAPD "Clinical guideline on prescribing dental radiographs."

  12. For caries-asseptible primary molars, permanent molars, premolars, and anterior teeth with deep pits and/or fissures; placed as soon as possible afte eruption.

#### Form 7: Periodicity Table (cont.)

GUIDELINE OBJECTIVE(S): To help practitioners make clinical decisions concerning preventive oral health care for healthy

#### EVIDENCE SUPPORTING THE RECOMMENDATIONS

All oral health policies and clinical guidelines are based on 2 sources of evidence: (1) the scientific literature; and (2) experts in the field

#### POTENTIAL BENEFITS

- Appropriate management of infant, child, and adolescent oral health needs.

  Major benefits of early intervention, in addition to assessment of risk status, include analysis of fluoride exposure and feeding practices as well as oral hygiene counseling. The early dental visit should be seen as the foundation upon which a lifetime of preventive education and oral health care can be built.

#### QUALIFYING STATEMENTS

- . The Oklahoma Health Care Authority Dental Advisory Committee on Periodicity (DACP) intends this guideline to help practitioners make clinical decisions concerning preventive oral health care for infants, children, and adolescents. Because each child is unique, these recommendations are designed for the care of children who have no contributory medical conditions and who are developing normally. These recommendations will need to be modified for children with special health care needs or if disease or trauma manifests variations from the normal.
- The AAPD and DACP emphasizes the importance of very early professional intervention and the continuity of care based on the individualized needs of the child.

ADAPTATION: The guideline was adapted from another source, the American Academy of Pediatric Dentistry.



#### Form 8: Urgency of Care

#### **Urgency Dental Care Decision Tree**

1. Have you ever taken your child to a dental visit?

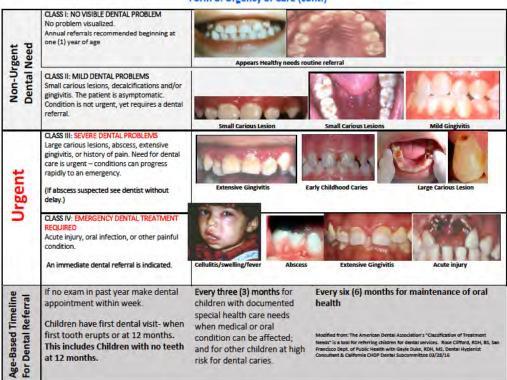
c. Has child had any rec	s child? b. Does child have any pain? ent trauma? to determine urgency of appointment	If YE5: Ask- 2. When was th	e last appointme	ent?
Has not had Age 1 dental appointment appointment within 5 days and is between 9-15 months  schedule a dental exam appointment within 5 days for up to one month out months  Appointment was within last 12 months or Appointment was within last 12 months or Appointment on Next step determine if they have dental home appointment care?			ntal home	
Has not had a dental appointment and is 15 months and older	schedule a dental exam appointment within 5 days for up to 2 months out	IF YES-They have a dental home.	The second second second second	Ask-4. Are they planning to dental provider?
Child (any age) has pain, trauma to teeth or visible infection	schedule urgent dental exam appointment within 2 days for first available appointment within 1 week		IF YES: Assist with appointment back to provider.	IF NO: Assist with scheduling a dental exam appointment within 5 days for up to one month out at a new dental home

#### Guidelines

All children have an annual dental exam and preventive visits 2x year	
Children have first dental visit- when first tooth erupts or at 12 months. This includes Children with no teeth at 12 months.	
Any child in pain or with visible untreated dental disease needs urgent dental care.	
Client must agree to HCHT program in order to schedule an initial appointment	

If child is already going to a HTHC provider enroll & follow for continuity of care

#### Form 8: Urgency of Care (cont.)



#### Form 9: Oral Health/Caries Risk Assessment

#### **Oral Health Risk Assessment Tool**

The American Academy of Pediatrics (AAP) has developed this tool to aid in the implementation of oral health risk assessment during health supervision visits. This tool has been subsequently reviewed and endorsed by the National Interprofessional Initiative on Oral Health.

#### Instructions for Use

This tool is intended for documenting caries risk of the child, however, two risk factors are based on the mother or primary caregiver's oral health. All other factors and findings should be documented based on the child.

The child is at an absolute high risk for caries if any risk factors or clinical findings, marked with a A sign, are documented yes. In the absence of A risk factors or clinical findings, the clinician may determine the child is at high risk of caries based on one or more positive responses to other risk factors or clinical findings. Answering yes to protective factors should be taken into account with risk factors/clinical findings in determining low versus high risk.

Patient Name:		Date of Birth:	Date:
		nth ∐15 month ∐18 month ∐241	month ∐30 month ∐3 year
∐4 year ∐5 year ∐6 ye RISK FACTOR		PROTECTIVE FACTORS	CLINICAL FINDINGS
Mother or primary care active decay in the pas months  ☐ Yes ☐ No		Existing dental home	White spots or visible decalcifications in the past 12 months
Mother or primary care not have a dentist □ Yes     □ No	giver does	■ Fluoride varnish in the last 6 months ☐ Yes ☐ No ■ Has teeth brushed twice daily	☐ Yes ☐ No  ☐ Restorations (fillings) present ☐ Yes ☐ No
Continual bottle/sippy of with fluid other than wath yes       No     Frequent snacking		⊔Yes ⊔No	Visible plaque accumulation
■ Yes ■ No  Special health care nee ■ Yes ■ No  Medicaid eligible ■ Yes ■ No	ads		☐ Yes ☐ No  Healthy teeth ☐ Yes ☐ No
		ASSESSMENT/PLAN	
Caries Risk:  Low Thigh  Completed:  Anticipatory Guidance  Fluoride Varnish  Dental Referral	☐ Regular ☐ Dental tr ☐ Brush tw	gement Goals:  dental visits	☐ Less/No junk food or candy sippy cup ☐ No soda

#### Treatment of High Risk Children

If appropriate, high-risk children should receive professionally applied fluoride varnish and have their teeth brushed twice daily with an age-appropriate amount of fluoridated toothpaste. Referral to a pediatric dentist or a dentist comfortable caring for children should be made with follow-up to ensure that the child is being cared for in the dental home.

Adapted from Remos Gomer FJ, Crystal YO, Ng MN, Crail JJ, Footherstons JD. Pediatric dontal care presention and management protocols based on carios risk assessment. J Call Carl Carl Assoc 2010;38(16):748-761; American Academy of Pediatrics Section on Pediatric Dentistry and Crail Health. Prevention for pediatrics products. Pediatrics. 2003; 12(0):1487-1394, and American Academy of Pediatrics. Section of Pediatric Dentistry. Oral health risk assessment timing and catabilishment of the dental home. Reductors. 2003;11(6):1118-1116.

The sections reductors in the published of industrial an exclusive calls of industrial and included a carried by the dental home. Reductors and the published of industrial and included an exclusive call of the decimal risk dispersion. An expense of the decimal risk desired in an exclusive of the decimal risk decimal risk decimal for the decimal risk of the decimal risk of the decimal risk de









## Form 9: Oral Health/Caries Risk Assessment (cont.)

#### Oral Health Risk Assessment Tool Guidance

#### Timing of Risk Assessment

The Bright Futures/AAP "Recommendations for Preventive Pediatric Health Care," (ie, Periodicity Schedule) recommends all children receive a risk assessment at the 6- and 9-month visits. For the 12-, 18-, 24-, 30-month, and the 3- and 6-year visits, risk assessment should continue if a dental home has not been established. View the Bright Futures/AAP Periodicity Schedule-http://brightfutures. aap.org/clinical\_practice.html.

#### Risk Factors

#### Maternal Oral Health

Studies have shown that children with mothers or primary caregivers who have had active decay in the past 12 months are at greater risk to develop caries. This child is high risk.

#### Maternal Access to Dental Care

Studies have shown that children with mothers or primary caregivers who do not have a regular source of dental care are at a greater risk to develop caries. A follow-up question may be if the child has a dentist:

#### Continual Bottle/Sippy Cup Use

Children who drink juice, soda, and other liquids that are not water, from a bottle or sippy cup continually throughout the day or at night are at an increased risk of caries. The frequent intake of sugar does not allow for the acid it produces to be neutralized or washed away by saliva. Parents of children with this risk factor need to be counseled on how to reduce the frequency of sugarcontaining beverages in the child's diet.

Children who snack frequently are at an increased risk of caries. The frequent intake of sugar/refined carbohydrates does not allow for the acid it produces to be neutralized or washed away by saliva. Parents of children with this risk factor need to be counseled on how to reduce frequent snacking and choose healthy snacks such as cheese, vegetables, and fruit.

Children with special health care needs are at an increased risk for caries due to their diet, xerostomia (dryness of the mouth, sometimes due to asthma or allergy medication use), difficulty performing oral hygiene, seizures, gastroesophageal reflux disease and vomiting, attention deficit hyperactivity disorder, and gingival hyperplasia or overcrowding of teeth. Premature babies also may experience enamel hypoplasia.

#### **Protective Factors**

According to the American Academy of Pediatric Dentistry (AAPD), the dental home is oral health care for the child that is delivered in a comprehensive, continuously accessible, coordinated and family-centered way by a licensed dentist. The AAP and the AAPD recommend that a dental home be established by age 1. Communication between the dental and medical homes should be ongoing to appropriately coordinate care for the child. If a dental home is not available, the primary care clinician should continue to do oral health risk assessment at every well-child visit.

#### Fluoridated Water/Supplements

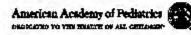
Drinking fluoridated water provides a child with systemic and topical fluoride exposure, a proven caries reduction intervention. Fluoride supplements may be prescribed by the primary care clinician or dentist if needed. View fluoride resources on the Oral Health Practice Tools Web Page http://aap.org/oralhealth/PracticeTools.html.

#### Fluoride Varnish in the Last 6 Months

Applying fluoride varnish provides a child with highly concentrated fluoride to protect against caries. Fluoride varnish may be professionally applied and is now recommended by the United States Preventive Services Task Force as a preventive service in the primary care setting for all children through age 5 http://www.uspreventiveservicestaskforce.org/Page/Topic/recommendationsummary/dental-caries-in-children-from-birth-through-age-5-years-screening. For online fluoride varnish training, access the Caries Risk Assessment, Fluoride Varnish, and Counseling Module in the Smiles for Life National Oral Health Curriculum, www.smilesforlifeoralhealth.org.

#### **Tooth Brushing and Oral Hygiene**

Primary care clinicians can reinforce good oral hygiene by teaching parents and children simple practices. Infants should have their mouths cleaned after feedings with a wet soft washcloth. Once teeth erupt it is recommended that children have their teeth brushed twice a day. For children under the age of 3 (until 3rd birthday) it is appropriate to recommend brushing with a smear (grain of rice amount) of fluoridated toothpaste twice per day. Children 3 years of age and older should use a pea-sized amount of fluoridated toothpaste twice a day. View the AAP Clinical Report on the use of fluoride in the primary care setting for more information http://pediatrics.aappublications.org/content/early/2014/08/19/peds.2014-1699.









#### **Clinical Findings**



#### White Spots/Decalcifications This child is high risk.

White spot decalcifications present—immediately place the child in the high-risk category.



#### Obvious Decay This child is high risk.

Obvious decay present-immediately place the child in the high-risk category.



#### Restorations (Fillings) Present This child is high risk.

Restorations (Fillings) present—immediately place the child in the high-risk category.



#### Visible Plaque Accumulation

Plaque is the soft and sticky substance that accumulates on the teeth from food debris and bacteria. Primary care clinicians can teach parents how to remove plaque from the child's teeth by brushing and flossing.



#### Gingivitis

Gingivitis is the inflamation of the gums. Primary care clinicians can teach parents good oral hygiene skills to reduce the inflammation.

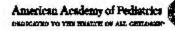


#### **Healthy Teeth**

Children with healthy teeth have no signs of early childhood caries and no other clinical findings. They are also experiencing normal tooth and mouth development and spacing.

For more information about the AAP's oral health activities email oralhealth@aap.org or visit www.aap.org/oralhealth.

The recommendation in this publication do not indicate an exclusive course of treatment or terror as a standard of medical case. Verisions, letting into account individual circumstances, may be appropriate. Copyright 9 20 if American













# Form 10 Assessment Tool for Barriers to Dental Care

CDCC will ask the following questions to the clients. What are the reasons you did not take child for dental care? (select all that apply) Knowledge and Beliefs I do not know where to go My child is too young to see a dentist I do not believe dental care is important П I am (we are) anxious or fearful Language/Culture Providers do not speak our language Providers do not understand our culture Practical Concerns (logistics) I cannot pay for it (cost) Dates and times are not convenient I cannot take time off work I do not have transportation The wait for an appointment is too long Dentist Availability I do not know of any dentists who accept Medi-Cal I do not know of any dentists who will see young children Prior Negative Experiences The time in the waiting room is too long I do not like how they treat my family Other Is anything else making it hard for you to make or keep 

your dental appointments? Please specify.





# Form 11 Assessment Tool for Social Determinants of Health

50	cial Determinants of Health (SDoH)	Community resource example			
1.	Do you [and/or your partner] have a job right now? Yes/ No		Yes	□No	- Catholic Charities - <u>Upwardly Global</u> - Berkeley Adult Schoo
2.	Are you concerned that the job is at risk for any reason? Yes/No		Yes	□ No	- CA Labor and Workforce Development
3.	Sometimes people find that their income d living costs. In the last 12 months would yo stressed about having enough money to pa	u say	you were v		
3.1	Rent/ mortgage?		Yes	□ No	T .
3.2	Food		Yes	□No	
3.3	Clothing		Yes	□No	
3.4	Utilities (water or electricity)		Yes	□No	
_	Child Care		Yes	□No	1.0
3.6	Medicine or any health care (medical, ntal, mental, vision)		Yes	□No	
	Transportation expenses, such as parking, ke it difficult to get to the doctor or dentist?		Yes	□ No	
	Phone		Yes	□No	
3.9	Other (please write)		Yes	□ No	
4.	Are you receiving WIC?		Yes	□ No	- AC WIC Program Davis Street Family Center
5.	Are you worried that your current housing situation is unhealthy for you or your family?		Yes	□No	
6.	Are you worried about losing your current housing situation?		Yes	□ No	- Justa Causa Legal Aid (East Bay Community Law Center)
7.	Are you concerned about your child's learning, behavior or development?		Yes	□No	. = 5 = 7
8.	Has your child ever missed school because of dental-related problems (pain, infection)?		Yes	□ No	
9.	What is the highest level of school that you have finished?	hig Di- dip GEI tha sch	ess than a h school ligh school loma or O More n high ool choose		

## Form 12: Dental Encounter Form

HEALTHY TEETH HEALTHY COMMUNITIES		Time of Appointment  CDCC Name CDCC Agency
HTHC Encounter Form		Lead CDCC
General Information		727.734
First Name La	st Name	Language
Parent Name		
Visit number Phase of treatn		
DOB		
Insurance ID		The state of the s
Dental Service Address		_
Name of Rendering Dental Provider		
Did the client show up?	☐ No Was FOHE prov	vided? ☐ Yes ☐ No
Caries Risk: (Check one) □Low (no disc	ease; no risk factors) 🗆 N	Noderate (presence of a risk factor; no
disease)   High (presence of disease	recent disease experienc	an arrange of model sick factors)
		e; presence of multi-risk factors)
Next appointment (Dental Provide Next appointment scheduled?	r Please complete) es	
Next appointment (Dental Provide Next appointment scheduled?	r Please complete) es	Length
Next appointment (Dental Provide Next appointment scheduled?	r Please complete) es	
Next appointment (Dental Provide Next appointment scheduled?	r Please complete) es	Length
Next appointment (Dental Provide Next appointment scheduled?	r Please complete) es	Length  Secondary
Next appointment (Dental Provide Next appointment scheduled?	r Please complete) es	Length  Secondary
Next appointment (Dental Provide Next appointment scheduled?	r Please complete) es	Length  Secondary
Next appointment (Dental Provide Next appointment scheduled?	r Please complete) es	Length Secondary
Next appointment (Dental Provide Next appointment scheduled?	r Please complete) es	Length Secondary
Next appointment (Dental Provide Next appointment scheduled?	r Please complete) es	Length  Secondary Tertiary care  eason  at apply)  entive/exam procedures done today  Space Maintenance (Preventive Services)  is D1510, 01515, 01520, 01525, 01550  Varnish D1555
Next appointment (Dental Provide Next appointment scheduled?	r Please complete) es	Length  Secondary Tertiary care  eason  at apply)  entive/exam procedures done today  Space Maintenance (Preventive Services)  is D1510, 01515, 01520, 01525, 01550  Varnish D1555  X-rays Taken Today  No Primary Services Today
Next appointment (Dental Provide Next appointment scheduled?	r Please complete) es	Length  Secondary Tertiary care  eason  at apply)  entive/exam procedures done today  Space Maintenance (Preventive Services)  is D1510, D1515, D1520, D1525, D1550  Varnish D1555  X-rays Taken Today  No Primary Services Today  Juride
Next appointment (Dental Provide Next appointment scheduled?	r Please complete) es	Length  Secondary Tertiary care  eason  at apply)  entive/exam procedures done today  Space Maintenance (Preventive Services)  is D1510, D1515, D1520, D1525, D1556  D1555  X-rays Taken Today  No Primary Services Today  Joride
Next appointment (Dental Provide Next appointment scheduled?	r Please complete) es	Length  Secondary Tertiary care  eason  at apply)  entive/exam procedures done today  Space Maintenance (Preventive Services)  is D1510, D1515, D1520, D1525, D1550  Varnish D1555  X-rays Taken Today  No Primary Services Today  Juride



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## Form 13: Client Data Collection Form



#### Healthy Teeth Healthy Communities Client Data Collection: Paper Form

CDCC name		Date data entry began	
Family contact information			
First name (primary guardian)		Last name (primary guardian)	
Guardian's relationship to child			
First name (child/client)			ient)
Date of birth of the (child/dient)		•	
Phone: mobile	Phone home		Phone other
City	Street address	Zip code	
Empil address			
Primary language @ English @ Sps	nish Cantonese D Ot	her (write-in)	
Bace/ethnicity	Black D American Indian	Alaska Native: 🗆 Asi ther (write-in)	an/Pacific Islander
EAST OF THE STATE OF THE	☐ Within last	12 psouths (Child has	a Jenial Home)
When was the shilld's last denial visiti	☐ More than	12 months ago (Child	Does NOT have a dental home)
Any pain, trauma to tooth or visible into	ction! Yes O	No	
Degency of dental needs	v-Unpent	Organi (Class 3)	☐ Urgent (Class 4: Emergency)
Insurance Status/HFF Referral			
	Medi-Cal.	□ Other	
linsurance Type	Health Pic	☐ Notice	
Insurance ID Number			
Verified in Meda Check! □ Ye	s □No.		
Has the child been referred to a Mealth I	nsurance Technician for eno	ollment?	□ No
Did the client acquire new health incura	nce/Medi-Cal?   Vet   I	No If yes [1	Date of Enrollment)
Encollment			
Did the family sign consent!   Tes-	□ No		
Enrollment Status 🔲 Enro	Red 🗆 Enrollment Pendi	inj.	
Denial Appointment Made for Child			
Date of dental appointment			
Name of dental provider		Location	
Appointment Status & Troubleshootis			
Did the client show up for the appointm		1No.	
If didn't alow for the dental appoinment what was the reason?	n □ Schrduling conflict □ Transportation prof		er (Write In)
Encounter firm given to dental provide		D Yes	II No
Encounter farm received back from den	tal provider?	D Yes	□ Ne
Make-Up Dental Appointment.			
Date of dental appointment			
Name of dental provider		Location	
Contract of Street and Street			

Form 14: HTHC Monthly Progress	порот		
Reporting Period: Month, Year	- 1		
	Name of Organization		
HEALTHY COMMUNITIES	Total	CDCC 1 (Name of CDCC)	
No. of events organized/attended			
total			
in-reach			
outreach			
No. of people attended the events	7		
total	- 1		
in-reach			
outreach			
No. of individual people CDCCs talked to at the events			
total			
in-reach			
outreach		1	
No. of families contacted (600/year/CDCC or 50/month/CDCC)			
total		)	
in-reach			
outreach			
No, of consent forms signed by families			
total			
in-reach			
outreach			
No, of families given health education		7	
total		)	
in-reach			
outreach			
No. of dentist appointments scheduled for children/youth (276/year/CDCC or 23/month/CDCC)			
total			
for own agency			
for different HTHC agency	1	)	
No. of children/youth who showed up for dentist appointment (179/year/CDCC or 15/month/CDCC)			
No. of children in continuity of care (116/year/CDCC or 10/month/CDCC)			
total			



Top Left: CDCC meeting
Top Right and Bottom Left: HTHC CDCCs
Bottom Right: HTHC partner serving client