Getting Started with

SCOHR AB 1433

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## Chapter 1: School Site Users

### Welcome to the SCOHR (System for California Oral Health Reporting)

SCOHR was developed by the SJCOE (CodeStack Department) and in collaboration with the ACSA, CDA, and CCSESA, to provide a centralized online method of all required student oral health assessment data.

SCOHR AB 1433			Overview	SJCOE/CodeStack	Accessibility	Data Capture	Reporting	Sign Up
	@	Username						
	?	Password			Login			
			Forgot Pass	sword				

#### Welcome to the SCOHR (System for California Oral Health Reporting)

SCOHR was developed by the SJCOE (CodeStack Department) and in collaboration with the ACSA, CDA, and CCSESA, to provide a centralized online method of all required student oral health assessment data.

Schools in participating districts will have access to input, manage, and track electronic Oral Health Assessment/Waiver Request Forms and all oral health assessment data, bulk upload data to pre-fill the Oral Health Assessment/Waiver Request Forms, print pre-filled Oral Health Assessment/Waiver Request Forms (individually or in-bulk), and export all data into a standardized format.

SCOHR tracks the status of all Oral Health Assessment/Waiver Request Forms. SCOHR also includes a Report Generator utility to run ad-hoc, custom lists and aggregate reports at the school, district, county, and/or state levels.

If your school, district or COE is interested in participating, please contact the SJCOE, CodeStack Department, at scohr@sjcoe.net. To login, if your account has already been set up, enter your username and password into the fields above and click the Login button. If you need help logging in please contact our support.

Figure '	1-1
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To sign in to the **SCOHR** website, navigate to <u>www.ab1433.org</u>, enter your username and password, then click the **Login** button. (see Figure 1-1)

Once you are signed in, the menu options available depends upon your specific account type and participation level.

## **School Site User**

As a **School Site user**, you can sign into the SCOHR website to report data exclusively for your school. Upon signing in to your account, you see the **Welcome** screen with the available menu options listed across the upper right side of the page. (see **Figure 1-2**)

releanne, a	ate!wide
iscal Year:	2022 - 2023 \$
Welcom	e to the State of California Oral Health Report (SCOHR)!
	n there are school closures across the country due to the COVID-19 virus, we will continue to work and email support for all systems. However, phone support will be limited at this time.
	k you in advance for your understanding as we take the necessary precautions to ensure the health and safe aff members and the public. We will keep you updated as things change. Thank you.
	LD FOR DATA SUBMITTED IN AGGREGATE (not individual-level data): CARIES EXPERIENCE (cavities and See the new schema for details.
If you pr	ed assistance, please contact the SCOHR Help Desk by phone at (866) 762-9170 or by email at

#### Pending Forms

Forms that have been sent home but not returned. Forms are not complete until they have been waived or signed by a dentist.

#### Waived Forms

Completed forms returned to the school with the waiver section signed by a parent or guardian.

#### Signed Forms

Completed forms returned to the school with an evaluation signed by a dentist.

Status	Total
Pending	15
Signed	69
Waived	74

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Figure 1-2

## Reporting

For the time being, the SJCOE has developed a custom report generator to provide aggregate real-time comparisons on all fields, and a custom search report to allow district and county-wide users build an advanced query using a "drill-down" model to narrow down their totals. All reports can be saved and downloaded. SJCOE will also develop some standard aggregate reports. Once the system is implemented and used, the SJCOE will add other aggregate reports at the request of users. Furthermore, once the CDE identifies the data reports and formats it would like from the COE's, SJCOE will include those in the system as well.

### Reporting Data using the Online Form

To report data for your school:

- 1. Sign in to your account at <u>www.ab1433.org</u>.
- 2. Click on Data Input in the menu.
- 3. Click on Data Input Form
- 4. Click on the *right* of your school. (see **Figure 1-3**)

Data Input			
You can refine your search below. You	can type of a last name,first na	ame, parent name, school, district	, or county.
Fiscal Year: 2022 - 2023 \$			
Keyword: sting for non-participating	Filter Type: All \$	Search Reset	
District	School	Cds Code	Actions
Testing For Non-Participating	N Part School C	77000020000003	~

Figure 1-3

## 2022-2023 Quick Input Form

### In a \*non-participating" district, the 2022-2023 Quick Input Form will open.

Complete and submit the form. All waivers, no return, and poa should sum to the value in the total students eligible field.											
Oral Health Information for	1	Next									
The total number of students at the school eligible for the assessment.	50	٢									
The total number of students presenting proof of an assessment.	10										
The total number of students that presented a waiver for unable to find dental office accepting dental insurance plan.	10	•									
The total number of students that presented a waiver for the purpose of financial burden.	10	•									
The total number of students that presented a waiver for unable to take time off or the dentist does not have convenient office hours.	2										
The total number of students that presented a waiver for lack of adequate transportation.	2										
The total number of students that presented a waiver for reasons of non-consent by parents.	2	•									
The total number of students that presented a waiver for other reasons not listed.	2	•									
The total number of students that did not return either proof of an assessment or a waiver to the school.	2	•									
The total number of On-Site Dental Screenings Opt Out.	0	٩									
The total number of students that were found to have untreated decay.	3										
The total number of students that were found to have had caries experience.	7	٢									

Figure 1-4

5. Enter the numerical data reflecting that described for each item.

## 2022-2023 Quick Input Form (cont.)

Treatment Urgency		
The total number of students with no obvious problem found.	0	•
The total number of students with early dental care recommended.	0	٢
The total number of students with urgent care needed.	0	•
The total number of parents notified that the student has an urgent dental care need.	10	•
The total number of follow-up appointments scheduled for the student.	6	•
Did child receive needed treatment?.		
The total number of Yes.	20	٢
The total number of No.	10	•
The total number of I Don't Know.	15	٢
Submit Cancel		
Developed by CodeStack, a department of San Joaquin County Office of Education. © 2020 SCOHR. All Rights Reserved.		

6. After entering the numerical data for each item listed, click on "**Submit**" at the bottom of the page. You are done.

### NOTE:

\*A non-participating district only needs to report the numbers of each recorded item.

See Chapter 4: Participating Districts for more information regarding participating districts.

## **Uploading Data**

Another way you can submit data to the SCOHR website is to save it all in a comma separated list to upload as a csv (comma separated value) file. First, you need to know that the csv file requires 9 columns: Total\_Eligible, Total\_PoA, Waived\_FB, Waived\_ND, Waived\_NC, Assessed\_UD, Not\_Returned, Total\_CE, CDS\_Code.

### Current (2022-2023+)

	A		в	с		D	E		F	G	н	1		J	к	L		м	N	0	Р	Q	R		s	т	U
1	Total_Eligi	bl Tota	I_PoA	Waived_M	Nd W	Vaived_Fb	Waived_N	Ito W	Vaived_Ntr	Waived_No	Waived_Or	Not_Retu	urne W	Vaived_Opt	Assessed_L	Jc Total_CE		Total_Nopf	Total_Edrc	Total_Ucn	Total_Urger	Total_Follo	A Total_Tre	atn Total,	_Treatn T	otal_Treatn	CDS_Code
2	10	0	50		12	12		44	5	2	3 3	2	10	2		6	7	2	2	4	1 6	1	3	15	20	10	100000000000000
3	5	0	10		3	0		1	5		2 (	)	0	0		3	4	6	2	2	2 10		5	20	10	15	12100000000000
4																											
5																											
6																											
•	•	Datal	nputCS	v +																							

### Legacy (2006-2021)

	А	В	с	D	E	F	G	н	I
1	110	50	10	10	10	10	20	15	77000000000000
2	190	180	0	0	2	3	5	8	2999300000000
3									
4									
5									
		egacyDatal	nputCSV	+					

There's a Schema and a sample csv file available on the Upload Data page. You should take a look at these before you create your comma-separated list of values.



To get to the **Upload Data** page and view the Schema:

- 1. Click on Data Input in the menu.
- 2. Click on Upload Data.

## **Uploading Data - Data Input Page**

This takes us to the **Data Input** page. Here you can clearly see the two links available for the Schema and the sample .csv file. You can find them near the bottom of the teal instruction box.

Now take a look at the **Schema** on the next page but, since you're already here, let's see how to upload the csv file once you have it ready.

SCOHR AB 143 Welcome,	Main <del>-</del>	Data Input - Dis	tricts Announcements	Reports - Users	List Serve Logout	
Data Inp	ut					
and choose the upload p The CSV sh Waived_TO, TU_EDRC, T The CSV sh Waived_NC	ould contain the following Waived_Trans, Waived_N U_UCN, UC_Date, FU_Ap ould contain the following Not_Returned, Assessed	to upload. After yo 21 columns (2022 IC, Waived_Other, ht, Rec_Yes, Rec_N 9 columns (2006- I_UD, Total_CE, CD	u have selected your fil -2023): Total_Eligible, 1 Not_Returned, Opt_Out o, Rec_IDK, CDS_Code. 2021): Total_Eligible, To S_Code. See <u>Schema</u>	e, click the "Submit" Fotal_PoA, Waived_Ir , Untrtd_Decay, Tota See <u>Schema</u> . otal_PoA, Waived_FB	' button to begin ns, Waived_FB, al_CE, TU_NOPF,	
A sample C	SV file that can be used as SV file that can be used as 2022 - 2023 \$					
Select a file:	Choose File no file selec	ted				
		San Joaquin Cour	leStack, a department o ty Office of Education. R. All Rights Reserved.	of		

Figure 1-5

To upload the csv file with your aggregate student data:

- 1. Choose the **Fiscal Year**.
- 2. Click the "Browse" button.
- 3. Choose the **.csv** file that you want to upload.
- 4. After selecting your file, click the "Submit" button to begin the upload process.

## Viewing the Schema

Now that you know how to upload the csv file once you have it ready, let's take a look at the Schema.

#### Data Input

Click on either link to view the Schemas.

INSTRUCTIONS: To upload aggregate student data, choose the Fiscal Year and then click the "Browse" button below and choose the csv file that you want to upload. After you have selected your file, click the "Submit" button to begin the upload process.

The CSV should contain the following 21 columns (2022-2023): Total\_Eligible, Total\_PoA, Waived\_Ins, Waived\_FB, Waived\_TO, Waived\_Trans, Waived\_NC, Waived\_Other, Not\_Returned, Opt\_Out, Untrtd\_Decay, Total\_CE, TU\_NOPF, TU\_EDRC, TU\_UCN, UC\_Date, FU\_Apt, Rec\_Yes, Rec\_No, Rec\_IDK, CDS\_Code. See Schema.

The CSV should contain the following 9 columns (2006-2021): Total\_Eligible, Total\_PoA, Waived\_FB, Waived\_ND, Waived\_NC, Not\_Returned, Assessed\_UD, Total\_CE, CDS\_Code. See Schema

A sample CSV file that can be used as a template can be found (2022-2023) here. A sample CSV file that can be used as a template can be found (2006-2021) here.



Non-participating Upload page. (see Figure 1-6)

The two Schemas in Figure 1-6 show the field titles that must be included in the csv file, in a list separated by commas. Once you have your data saved in the csv file, you can upload it on the previous page.

Figure 1-6

## Sample CSV File(s)

In **Figures 1-7a** & **1-7b** below, this is how your sample csv file(s) look when correctly formatted, allowing your file to be uploaded successfully. As you can see, you now have 9 sets of numbers listed in the order described in the Schema. Now that you have your file correctly formatted to the Schema, you can upload your file.

### Current (2022-2023+)



## Figure 1-7a

### Legacy (2006-2021)

	A	В	с	D	E	F	G	н	I
1	110	50	10	10	10	10	20	15	7700000000000
2	190	180	0	0	2	3	5	8	2999300000000
3									
4									
5									
				+					



## **Fix Uploads Page**

After uploading your csv file(s), you can review the records for accuracy. On the **Fix Uploads** page, you can search your uploaded records based on a keyword. Search results based on your search criteria may be marked with a pencil, indicating the system recognized errors that need to be fixed before they can be finalized. Let's look at **Figure 1-8**.

A check A pencil	box and a indicates	ur search below. green check mark arc errors on the form. C <u>rs are fixed,</u> you can o	lick the	pencil t	o fix th	e errors.			rds into	the data	abase.		
Fiscal Yea Keyword:	r: 2022	- 2023 💲	Filte	er Type:	All	÷	Se	arch	Reset			Final	lize
Select	School	Cds Code	Tot Elig	Tot PoA	Wvd Ins	Wvd FB	Wvd TO	Wvd TR	Wvd NC	Wvd Oth	Not Ret	Opt Out	U D
	N Part School C	77000020000003	50	10	3	0	5	2	1	0	0	0	3
	N Part School D	77000020000004	100	50	12	12	5	23	44	2	10	2	6
	N Part School D	77000020000004	100	50	12	12	5	23	44	2	10	2	6
		Pleas	e scrol	l to the i	right to	edit or d	elete a	record.					
			«	<  Page	1	🗘 of 1	> »		1	0 😌		1 - 3	of 3

Figure 1-8

# **Fixing Upload Errors**

You seem to have errors in your records; let's click on the pencil icon to see what they are. In **Figure 1-9**, you can see that this opens the Dental Assessment Information form where you can edit your recorded numbers.

The teal error description box at the top of the form shows that the error you are experiencing is due to your school not existing in the database.

This is because test account CDS numbers are not recognized as they are for testing and training purposes only.

This also means your csv file does not have any entry errors and, under normal circumstances, is ready to be saved by clicking the Submit button at the bottom.

Quick Input Form for N	Part School C		
Complete and submit the form. All w	aivers, no return, and poa should sum to the value in the total st	udents eligible :	field.
Oral Health Information for		Previous	Next
The total number of students at the sci	hool eligible for the assessment.	50	0
The total number of students presentir	ng proof of an assessment.	10	0
The total number of students that pres insurance plan.	ented a waiver for unable to find dental office accepting dental	10	0
The total number of students that pres	ented a waiver for the purpose of financial burden.	10	٥
The total number of students that pres have convenient office hours.	ented a waiver for unable to take time off or the dentist does not	2	0
The total number of students that pres	ented a waiver for lack of adequate transportation.	2	0
The total number of students that pres	ented a waiver for reasons of non-consent by parents.	2	•
The total number of students that pres	ented a waiver for other reasons not listed.	2	¢
The total number of students that did r school.	not return either proof of an assessment or a waiver to the	2	٥
The total number of On-Site Dental Sci	reenings Opt Out.	0	0
The total number of students that were	found to have untreated decay.	3	٥
The total number of students that were	found to have had caries experience.	7	\$
Treatment Urgency			
The total number of students with	no obvious problem found.	0	¢
The total number of students with	early dental care recommended.	0	0
The total number of students with	urgent care needed.	0	•
The total number of parents notified th	at the student has an urgent dental care need.	10	٥
The total number of follow-up appointr	nents scheduled for the student.	6	٥
Did child receive needed treatment?.			
The total number of Yes.		20	•
The total number of No.		10	٢
The total number of I Don't Know.		15	0
	Submit Cancel		

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## Figure 1-9

## **Finalizing Records**

Now that you've confirmed that your file is error-free, you can navigate back to the Fix Uploads page and finalize the records.

SCOHR AB Welcome, Fix Up		Main + [	Data Inp	out - D	istricts	Annou	ncemen	ts Rep	orts <del>-</del>	Users	List Se	rve Lo	gout
A check A pencil	box and a indicates	r search below. green check mark are errors on the form. C <u>rs are fixed,</u> you can o	lick the	pencil t	o fix the	e errors.			rds into	the data	abase.		
Fiscal Year: 2022		- 2023 🛊							1				
Keyword:			Filte	r Type:	All	ŧ	Se	arch	Reset		2	Final	ize
Select	School	Cds Code	Tot Elig	Tot PoA	Wvd Ins	Wvd FB	Wvd TO	Wvd TR	Wvd NC	Wvd Oth	Not Ret	Opt Out	Un De
	N Part School C	77000020000003	50	10	3	0	5	2	1	0	0	0	3
	N Part School D	77000020000004	100	50	12	12	5	23	44	2	10	2	6
	N Part School D	77000020000004	100	50	12	12	5	23	44	2	10	2	6
		Pleas	e scrol	to the r	ight to	edit or d	elete a	record.					
				<   Page	-	_	> »		1	0		1 - 3	of 3

Figure 1-10

Okay, now you click the **Finalize** button (see Figure 1-10) to finalize your submitted records.

Can't finalize yet, fix all th	e form errors first.
	ОК

## **Running Reports**

There are two reports available for extracting information from the submitted records, Summary and Comparison. The Summary Report allows you to download a report that shows a summary view of your submitted data for a given Fiscal Year. The Comparison report allows you to compare different types of aggregate data from your submitted data and filter results based on School, District, or County.

See how to generate a **Summary Report** first.

## **Summary Report**



### How to run a Summary Report:

- 1. In the **Menu**, click on **Reports**.
- 2. Select Summary Report.

Here, you have opened the Summary Report page where you can set the year you need to pull data from and generate the report.

HR AB 1433 ne, npschool	nmary Report		Main <del>•</del>	Data Input -	Reports -	Logou				
Summa	ary Repo	rt								
Fiscal Year:	2019-2020	•								
Generate Re	port									

Figure 1-11

How to run a Summary Report (cont.):

- 3. Select the desired year to pull data from.
- Click on the Generate Report button.
   Once the report is generated, the Generate Report button will change to a Download button.
- 5. Click on the **Download** button to download the report for review.

## **Comparison Report**



### To run a Comparison Report:

- 1. In the **Menu**, click on **Reports**.
- 2. Select Summary Report.

SCOHR AB 1433 Welcome, npschool	Main -	Data Input -	Reports -	Logout
Comparison Report				
Fiscal Year: 2019-2020 -				
Compare County - to Ethnicity -				
Filter By: None -				
Generate Report				

Figure 1-12

### To run a **Comparison Report** (cont'd):

- 1. Select the desired year to pull data from.
- 2. Choose the data types to be compared.
- 3. Apply an optional data type filter if you want.
- Click on the Generate Report button.
   Once the report is generated, the Generate Report button will change to a Download button.
- 5. Click on the **Download** button to download the report for review.

Next, we'll see how the District and County account types differ from the School Site.

# **Chapter 2: District Users**

District users can perform all of the same actions that a School Site user can. There are, however, some key differences that you will see in Chapter 2.

The primary differences between the School Site user and the District user have to do with their scope, or amount, of data they are working with. As a school district is made up of multiple schools, a **District** user can report for multiple **School Sites**. The process is the same as it is for a **School Site** with the exception of having to select the school first.

For example, in **Figure 2-1**, you are trying to navigate to the **Data Input Form** to submit data, you will have to select which school you are reporting for first. Since the data has already been submitted for **N Part School E**, you will report for **N Part School D** by clicking on the pencil on the right side of the row under the **Actions** column.

SCOHR AB 1433 Welcome, npdistrict		Main 👻 Data Input 🍷 Reports 🕯	<ul> <li>Users Schools Logout</li> </ul>
Data Input			
You can refine your search below. You can	type of a last name,first name, parent nar	ne, school, district, or county.	
Fiscal Year: 2019-2020 •			
Keyword:	Filter Type: All - Search	Reset	
District	School	Cds Code	Actions
Testing For Non-Participating	N Part School C	77000020000003	*
Testing For Non-Participating	N Part School D	77000020000004	~
Testing For Non-Participating	N Part School E	77000020000002	1
	≪ < ∣Page <mark>1 😌</mark> of 1	l> » 13 €	1 - 3 of 3

Figure 2-1

## **Data Input**

After clicking on the pencil to select **N Part School D**, as we can see in **Figures 2-2a** & **2-2b**, the **Dental Assessment Information Quick Input Form** opens for the selected year.

## Current (2022 - 2023+)

Complete and submit the	n for N Part School C Form. All waivers, no return, and poa should sum to the value in the total stu ion for	dents eligible	field
Oral Health Informat		idents eligible	field
	ion for		neiu.
The total number of studer		Previous	Next
	ats at the school eligible for the assessment.	50	٢
The total number of studer	ts presenting proof of an assessment.	10	٢
The total number of studer insurance plan.	its that presented a waiver for unable to find dental office accepting dental	10	٢
The total number of studer	ts that presented a waiver for the purpose of financial burden.	10	\$
The total number of studer have convenient office hou	Its that presented a waiver for unable to take time off or the dentist does not rs.	2	•
The total number of studer	ts that presented a waiver for lack of adequate transportation.	2	•
The total number of studer	ats that presented a waiver for reasons of non-consent by parents.	2	٢
The total number of studer	ats that presented a waiver for other reasons not listed.	2	٢
The total number of studer school.	ts that did not return either proof of an assessment or a waiver to the	2	•
The total number of On-Sit	e Dental Screenings Opt Out.	0	•
The total number of studer	its that were found to have untreated decay.	3	•
The total number of studer	ts that were found to have had caries experience.	7	0
Treatment Urgency			
The total number of st	udents with no obvious problem found.	0	٢
The total number of st	udents with early dental care recommended.	0	\$
The total number of st	udents with urgent care needed.	0	٢
The total number of parent	s notified that the student has an urgent dental care need.	10	٢
The total number of follow	-up appointments scheduled for the student.	6	•
Did child receive needed tr	eatment?.		
The total number of Ye	15.	20	٢
The total number of Ne	D.	10	•
The total number of I	Don't Know.	15	٢
	Submit Cancel		

## Legacy (2006 - 2021-2022)

Complete and submit the form. All waivers, no return, and poa should sum to the value in the total students eligible field	ld.	
Oral Health Information for		Previou
The total number of students at the school eligible for the assessment.	256	¢
The total number of students presenting proof of an assessment.	212	6
The total number of students that presented a waiver for the purpose of financial burden.	23	(
The total number of students that presented a waiver for lack of access to a doctor.	13	
The total number of students that presented a waiver for reasons of non-consent by parents.	14	
The total number of students that did not return either proof of an assessment or a waiver to the school.	6	
The total number of students that were found to have untreated decay.	138	
The total number of students that were found to have had caries experience.	77	

Figure 2-2b

At the bottom of each page, you will see some action buttons. Submit will save the entered data. Cancel will return to the Data Input page without saving.

Also, if we go back to the list of schools on the previous page, notice in Figure 2-3 how the pencil has changed to a checkmark indicating data has been submitted.

Testing For Non-Participating	N Part School D	77000020000004	$\odot$						
Eiguro 2 2									

Figure 2-3

## Users

As an administrator on the account, you have the option to view and manage other users on the account. School Site users are able to view and manage users for their school site. District users are able to view and manage users for their district, both at the District and School Site level. County users are able to view and manage users at the County, District, and School Site levels.

To manage users on the account, you will click on **Users** in the menu. This will open the Users page. (see Figure 2-7)

OHR AB 1433 Jorne, npdistrict			Main - D	ata Input - Reports - Users Sc	hools Log
Jsers					
You can refine your search below. You	ou can type part o	f a last name, fi	rst name, email address, cou	unty, district or school in the keywor	d box.
Add a User					
eyword:	Filter Typ	De: All	Search     Res	et	
Name	Username	Туре	Email	Organization	Actions
N Part, School	schoolNPart	School Site	schoolNPart@sjcoe.net	N Part School E	
Test, DistNPart	distNPart	District	distNPart@sjcoe.net	Testing For Non-Participating	
Testing, Non-Participating District	npdistrict	District	scohr@sjcoe.net	Testing For Non-Participating	
Testing, Non-Participating School	npschool	School Site	scohr@sjcoe.net	N Part School E	
		« <  Page	1 ☺ of 1   > ≫	10 🕄	1 - 4 of 4

Figure 2-4

## Add a New User

To add a new user, click on the **Add User** button.

### **Quick Input Form**

SCOHR AB 1433 Welcome, npdistrict	Main •	Data Input 🔻	Reports -	Users	Schools	Logout
Quick Input Form						
Choose a county/district, then complete and submit the form.						
User Information						
Туре						•
Email						
First						
Last						
Username						
Password						
Phone						
Can Edit/View Users						
Can Edit/View Students						
Submit Cancel		Delete				

Figure 2-5

Select the user type and enter all of the necessary information for the new user.

If the user is going to be an administrator on the account, be sure to check the "Can Edit/View Users" option at the bottom otherwise they will not have the **Users** option in their menu.

If the user is reporting for a "Participating" district or a school in a "Participating" district, you will need to check the "Can Edit/View Students" option at the bottom of the page.

After completing the new user form, click the Submit button to save the new user or click cancel if you no longer need the user account. The edit user page looks identical to the add user page. If you want to delete a user on this page, simply click on the red **Delete** button.

## **Running Reports**

District users can run reports the same way as School Site users. There is, however, one big difference. When reports are run as a District user, they will include data from all of the schools in their district that submitted data.

# **Chapter 3: County Users**

There are two significant differences with County accounts.

Just as the scope of the District user (all the schools within the district) is larger than the scope of the School Site user (only that school), when a County user runs reports, the list they select from includes all of the districts/schools in the county.

An even more significant difference is that the County user cannot report/submit data. County users are limited to running reports on data submitted from the District and/or School Site users on the account.

This means that County users who are submitting data will need to have a District or School Site user account.

County users with Admin rights can create their own accounts.

Those without Admin rights will need to contact the Admin on the account.

If the Admin on the account is unavailable, please contact the SCOHR Help Desk for further assistance.

\*More information about the different user types is discussed in the next chapter.

# **Chapter 4: Participating Districts**

Participating Districts differ in the data they report when compared to Non-Participating Districts. As you saw in the previous chapters, Non-Participating Districts only report the actual count for each field. Participating Districts report all of the recorded student data.

In Figure 2-9, you will see a new menu when reporting for a Participating District.



## **Assessment Forms**

In **Figure 4-1** is the **Assessment Forms** page where you can add a new form and find a list of editable forms already submitted.

SCOHR AB 1433 Welcome, khertest					Main		Reports - U	sers L	.ogout
Assessr	nent Fo	rms							
You can refine your search below. You can type part of a last name, first name, parent name, school, district, or county.									
Add a Form									
Fiscal Year:	2022 - 2023	\$							
Keyword:	Fi	Iter Type: All	Search	Reset					
Last Name	First Name	Birth Date	Parent First Name	Parent Last Name	School	Status	Form Type	Actio	ons
Demo	Reggie	08/17/2022	Mom	Miller	Part School A	Pending	Assessment	ø	Û
Vang	Karl	02/02/2019	Mai	Yang	Part School A		Assessment	ø	Û
			« <  Pa	ge <mark>1                                    </mark>	» 10 🔅			1 - 3	2 of 2

Figure 4-1

Click on the "Add a Form" button to open a new Oral Health Assessment Form.

## Assessment Forms (2022 - 2023+)

In **Figures 4-2**, **4-3**, **4-4**, there are 3 pages of information recorded for each student. The first page, in **Figure 4-2**, contains the students personal information used for identification.

Page 1 Page 2 Page 3						Back to Student li
*Child's First Name:	*Chil	d's Last Name:		Middle Initial:		*Child's Birth Date:
First Name	Las	t Name		Middle Initial		01/12/2023
Address:						Apt:
Address						Apt
City:						ZIP Code:
City						Zip Code
*School Name:	Teac	her:		Grade:		Year Child Starts Kindergarten:
Part School A	Tea	cher			\$	Year Child Starts Kindergarten
Parent/Guardian First Name:		Parent/Guardia	an Last N	ame:	Child's Ger	nder:
Parent/Guardian First Name		Parent/Guard	dian Last	Name		
Child's Race/Ethnicity:						
			\$			
SSID				Student Information Sy	stem Id	
SSID				Student Info System	d	

### **Oral Health Assessment Form - Page 1**

Figure 4-2

At the bottom of each page, you will see some action buttons. Submit will save the entered data. Cancel will return to the Assessment Forms page without saving. Clear Page will clear the data from all of the fields on the current page of the student record.

## Oral Health Assessment Form - Page 2

The second page of the **Oral Health Assessment Form** (**Figure 4-3**) contains assessment results including the optional dentist signature.

SCOHR AB 1433 Welcome, khertest			Main <del>-</del>	Forms -	Reports -	Users	Logout
Oral Health / Oral Health Info	Assessment Form rmation for						
Page 1 Page 2 F	Page 3				Bacl	k to Stud	lent list
	th Data Collection (Filled out by a Califo onsider each box separately. Mark each l		ional)				
Assessment Date	Untreated Decay (Visible Decay Presen	t) Caries E	xperience(Vis	ible decay	and/or fillir	ngs pres	ent)
01/12/2023		\$					\$
O Urgent care ne	oblem found ire recommended (caries without pain or in eded (pain, infection, swelling or soft tissu the student form will not be changed to o	ue lesions)				1)	
Dentist Signature (	optional)			01/12	2/2023		
Licensed Dental Prof	essional Signature	CA License Number		Date			
	aries experience if there is presence of o ries experience if there is no untreated Submit	, ,					

Figure 4-3

### **Oral Health Assessment Form - Page 3**

The third page of the **Oral Health Assessment Form** (**Figure 4-4**) contains assessment results including Follow-up to Urgent Care.

SCOHR AB 1433 Welcome, khertest	Ма	in - Forms -	Reports - Users	Logout
Oral Health Assessment Form Oral Health Information for				
Page 1 Page 2 Page 3			Back to Stude	ent list
Section 3: Follow-up to Urgent Care (Filled out by entity responsible	for follow up)			
Parent notified that child has urgent dental care need on:	01/12/2023			
A follow-up appointment for this child has been scheduled for:	01/12/2023			
Did child receive needed treatment? Yes No (If no, entity responsible for follow-up will be encouraged to ch I Don't Know	eck back in with parent)			

The law states schools must keep student health information private. Your child's name will not be part of any report as a result of this law. This information may only be used for purposes related to your child's health. If you have questions, please call your school.

Submit	Cancel	Clear Page
--------	--------	------------



## Waiver Forms

Click on "**Waiver Forms**" to be taken to the **Waiver Forms** page (**Figure 4-5**) where you can add a new form and find a list of editable forms already submitted.

SCOHR AB 1433 Welcome, khertest					Main - Forr	ms - Reports -	Users	Logout		
Waiver F	orms									
	You can refine your search below. You can type part of a last name, first name, parent name, school, district, or county. *Note: Waive forms are only applicable starting with fiscal year 2022-2023 and forward.									
Add a Form										
Fiscal Year: 2	2022 - 2023 🛊									
Keyword:	Filter	Type: All	Search Rese	et						
Last Name	First Name	Birth Date	Parent First Name	Parent Last Name	School	Status	Actio	ns		
Shabe	Joanna	02/18/2023	Richard	Campbell	Part School	I A Waived	ø	Û		
Test	Test1111	01/02/2020			Part School	I A Waived	đ	Û		
test 1	Brian	02/05/2019			Part School	I A Waived	ø	Û		
Her1	Brain	02/06/2019			Part School	I A Waived	<b>A</b>	Û		
			« <  Page <mark>1</mark>		10		1-	- 4 of 4		

Figure 4-5

## Waiver Form - Page 1

The first page of the **Waiver of Oral Health Assessment Form** (**Figure 4-6**) includes the child's information for the parent or guardian to complete.

COHR AB 1433 elcome, khertest Page 1 Page 2 Page	3				Main <del>-</del>	Forms - Reports - Users Logo Back to Student lis
Waiver of Ora	l Hea	lth Ass	sessment R	equirement		
Waiver Form for *Child's First Name:		*Child's La	ast Name:	Middle Initial:		*Child's Birth Date:
First Name		Last Nar	ne	Middle Initial		01/12/2023
Address:						Apt:
Address						Apt
City:						ZIP Code:
City						Zip Code
School Name:		Teacher:		Grade:		Year Child Starts Kindergarten:
Part School A	÷	Teacher			\$	Year Child Starts Kindergarten
Parent/Guardian First Nar	ne:		Parent/Guardian La	ast Name:	Child's Ge	nder:
Parent/Guardian First N	ame		Parent/Guardian	Last Name		
Child's Race/Ethnicity:						
				\$		
SSID				Student Informat	tion System Id	
				Student Info Sy	/stem Id	
SSID						

Figure 4-6

## Waiver Form - Page 2

The second page of the **Waiver of Oral Health Assessment Form** (**Figure 4-7**) includes waivers for the parent or guardian to complete and a place for their required signature.

SCOHR AB 1433 Welcome, khertest	Main
Page 1 Page 2 Page 3	Back to Student list
Waiver of Oral Health Assessment Requirement	
Waiver Form for	
Section 2: To be filled out by parent or guardian ONLY IF asking to be excused from this ro Please excuse my child from the assessment because (check the box that best describes	-
O I cannot find a dental office that will take my child's dental insurance plan. My child's dental	al insurance plan is:
Type:	
I cannot afford an assessment for my child.	
$_{\odot}$ I cannot find the time to get to a dentist (e.g., cannot get the time off from work, the denti	st does not have convenient office hours).
I cannot get to a dentist easily (e.g., do not have transportation, located too far away).	
○ I do not believe my child would benefit from an assessment.	
$_{\odot}$ Other (please specify below the reason not listed above for why you are seeking a waiver of	of this assessment for your child).
Enter Other Reason	

Note: The status of the student form will not be changed to completed until the completion date is entered below.

		01/12/2023
Parent/Guardian Signature	[	Date

The law states schools must keep student health information private. Your child's name will not be part of any report as a result of this law. This information may only be used for purposes related to your child's health. If you have questions, please call your school.



### Figure 4-7

### Waiver Form - Page 3

The third page of the **Waiver of Oral Health Assessment Form** (**Figure 4-8**) includes an **On-Site Dental Screening Opt Out Letter** for the parent or guardian to complete and a place for their required signature.



Figure 4-8

## Demographic Only Forms

Click on **"Demographic Only**" to be taken to the **Demographic Only Forms** page (**Figure 4-9**) where you can add a new form and find a list of editable forms already submitted.

SCOHR AB 1433 Welcome, khertest						Main + Forms +	Reports -	Users	Logout
Demogr	aphic On	ly Forms							
	ne your search be page is only app				oarent name, schoo forward.	l, district, or coun	ty.		
Add a Demog	172022 - 2023 💠								
Keyword:	Filter	Type: All	Search	Reset					
Last Name	First Name	Birth Date	Parent First Name	Parent Last Name	School	Form Type	Ac	tions	
test 2	Brian	02/05/2019			Part School A	Select One	\$	۵	8
Vang	Karl	02/02/2019	Mai	Yang	Part School A	Select One	¢	۰ ۵	8
			« <   Pa	age <mark>1 🌻</mark> of	1  >	10		1	- 2 of 2

Figure 4-9

## Demographic Only Form

The **Demographic Only Form** (**Figure 4-10**) includes a Demographic Information form for the parent or guardian to complete.

SCOHR AB 1433 Welcome, khertest			Main - F	Forms - Reports - Users Logout
Demographic Form Demographic Information	n for Karl Vang			
*Child's First Name:	*Child's Last Name:	Middle Initial:		Back to Student list *Child's Birth Date:
Karl	Vang	s		02/02/2019
Address:				Apt:
Test Drive				54
City:				ZIP Code:
Elk Grove				95757
*School Name:	Teacher:	Grade:		Year Child Starts Kindergarten:
Part School A 🗘	John Xiong		\$	2021
Parent/Guardian First Name:	Parent/Guardian Las	t Name:	Child's Geno	der:
Mai	Yang			*
Child's Race/Ethnicity:				
		\$		
SSID		Student Information S	System Id	
2225553331		1.25411E+13		
Form Type				
		\$		
·	Submit	Cancel Clear Page		

Figure 4-10

## Assessment Forms (2006 to 2021-2022)

In **Figure 4-11**, the **Assessment Forms** page lists any added forms. Change the Fiscal year to any year prior to 2022-2023.

COHR AB 1433 /elcome, pdistrict				Main - Forms	Reports -	Users Schools	Logout
Assessme	ent Forms						
You can refine y	our search below. You	can type of a last nar	me,first name, parent nar	ne, school, district, or cou	inty.		
Add a Form							
Fiscal Year: 20	19-2020 -						
Keyword:	Filter Type:	All - Se	Reset				
Last Name	First Name	Birth Date	Parent Name	School	Status	Actions	
Doe, Jr.	John	01/01/2015	John Doe, Sr.	Part School A	Pending	ø 💼	
Doe, Jr.	Jane	01/01/2015	John Doe, Sr.	Part School A	Pending	ø 🍵	
		«	<   Page 1 🔅 of 1	> » 10 ☉		Ŕ	I - 2 of 2

Figure 4-11

Click on the "Add a Form" button to open a new Dental Assessment Form.

### Dental Assessment Form (2006 to 2021-2022) - Page 1

In Figures 4-12, 4-13, 4-14, there are 3 pages of information recorded for each student.

The first page, in **Figure 4-12**, contains the students personal information used for identification.

### **Dental Assessment Form**

Dental Assessment Information for

Page 1 Page 2 Page 3			Back to Student list			
*First Name	*Last Name	Middle Initial	*Child's Birth Date			
First Name	Last Name	Middle Initial	01/26/2023			
Address			Apt			
Address			Apt			
City			Zipcode			
City			Zip Code			
*School	Teacher	Grade	Child's Gender			
All Fields	♦ Teacher		\$			
Parent/Guardian Name		Race/Ethnicity				
Parent/Guardian Name			*			
SSID		Student Information Syste	Student Information System Id			
SSID		Student Info System Id	Student Info System Id			
* required field						
	Submit	Cancel Clear Page				

Figure 4-12

At the bottom of each page, you will see some action buttons. Submit will save the entered data. Cancel will return to the Assessment Forms page without saving. Clear Page will clear the data from all of the fields on the current page of the student record.

Click on Page 2 to go to the next page.

## Dental Assessment Form (2006 to 2021-2022) - Page 2

The second page of the **Dental Assessment Form** (**Figure 4-13**) contains assessment results including the optional dentist signature.

Page 1 Page 2 Page 3		
		Back to Student list
Assessment Date Caries	Exp.(Visible decay and/or fillings present) Visible Decay Prese	nt Treatment Urgency
01/26/2023	\$	\$
Note: The status of the student form will	ot be changed to completed until the completion date is ent	ered below.
Dentist Signature (optional)		01/26/2023
Dental Professional's Signature		Date

Figure 4-13

Click on Page 3 to go to the next page.

### Dental Assessment Forms (2006 to 2022-2023) - Page 4

The third page of the Dental Assessment Form (**Figure 4-14**) includes waivers for the parent or guardian to complete and a place for their required signature.

### **Dental Assessment Form**

**Dental Assessment Information for** 

Page 1	Page 2	Page 3	Back to Student list			
l reques the reas		child be excused from the oral health assessment requirement for the following reason: (Please check the box th	hat best describes			
⊖la		to find a dental office that will take my child's insurance plan. My child is covered by the following insurance plan Type:	ו:			
⊖lc	I cannot afford an oral health assessment for my child.					
⊖Id	I do not wish my child to receive an oral health assessment.					
Optional: other reasons my child could not get an oral health assessment						
Note: The status of the student form will not be changed to completed until the completion date is entered below.						

				01/26/2023	
Parent/Guardian Signature				Date	
	Submit	Cancel	Clear Page		

Figure 4-14

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